



Principal TH

User manual

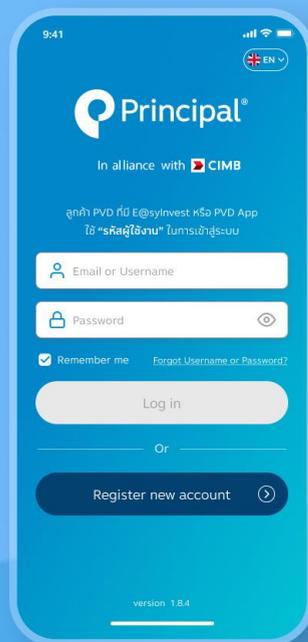


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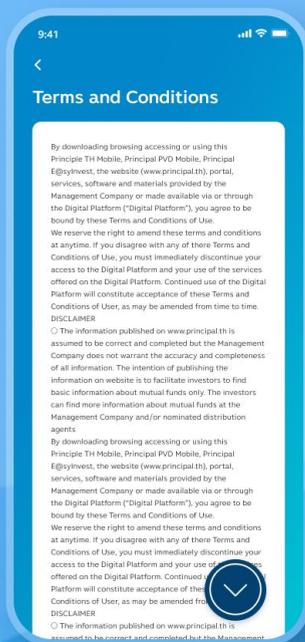
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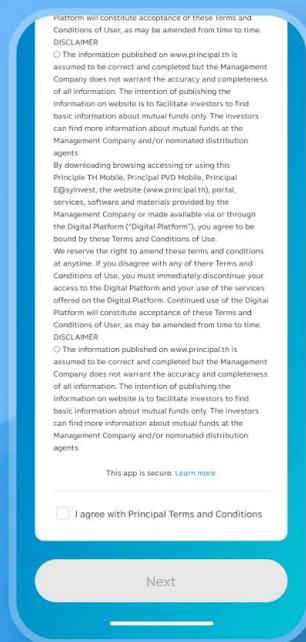
# Steps for creating a user account



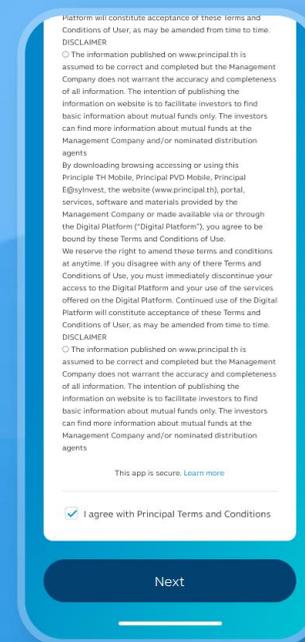
1. Apply for a new account



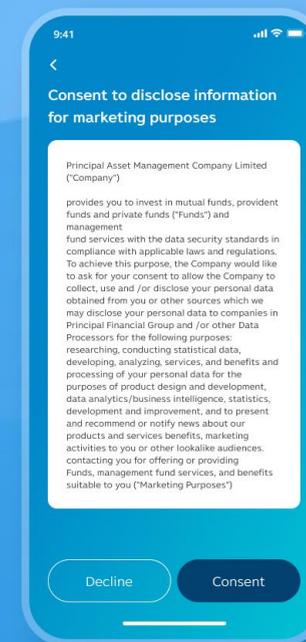
2. Read the terms and conditions.



3. Click to accept the conditions.



4. Next



5. Consent

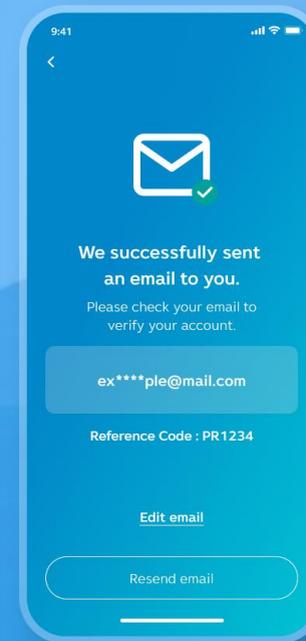
## Steps for creating a user account



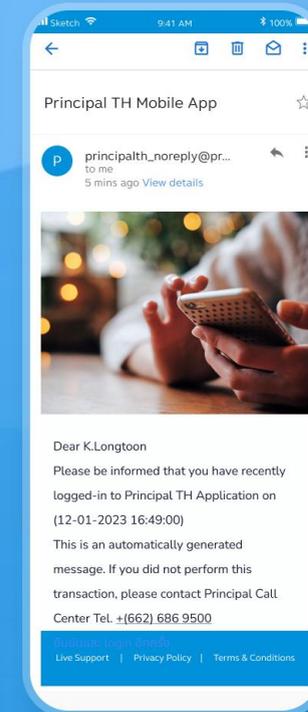
6. Enter information to create a new account.



7. Click to send account confirmation email.

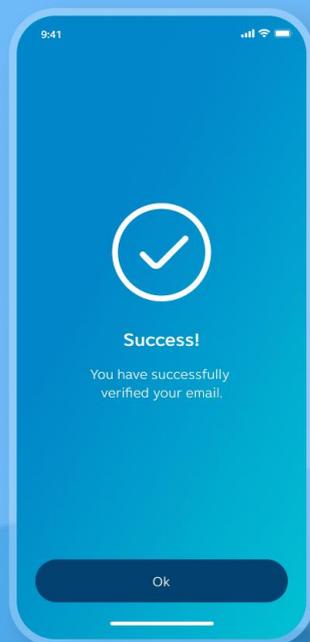


8. Click the link in the email.



9. Click the link in the email.

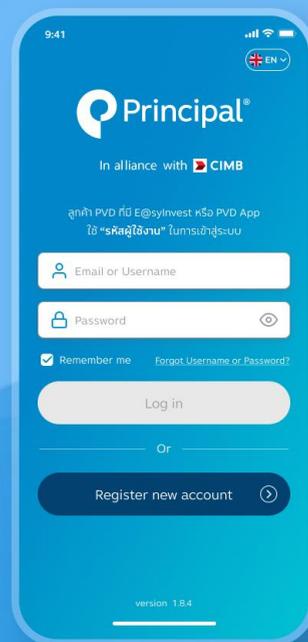
## Steps for creating a user account



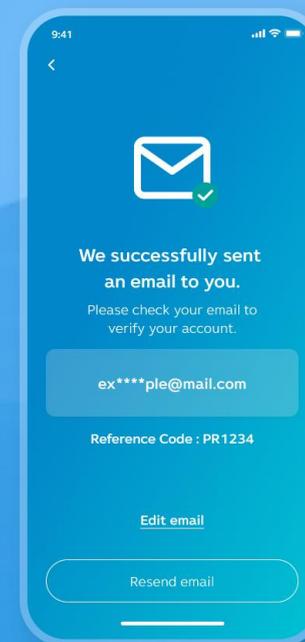
10. The transaction was completed successfully.



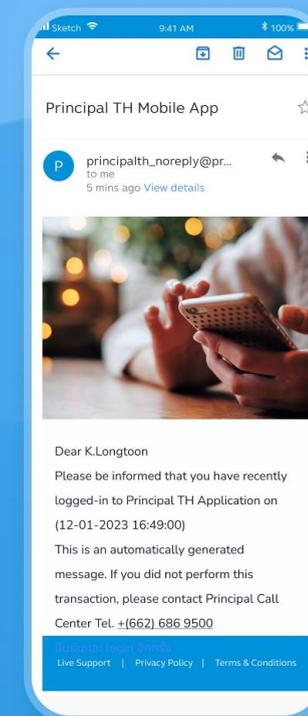
11. Warning message



12. Log in to the system

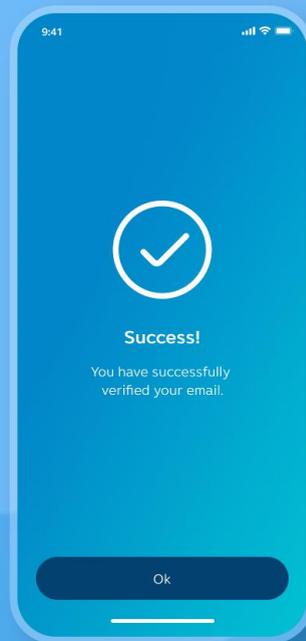


13. Click the link in the email.

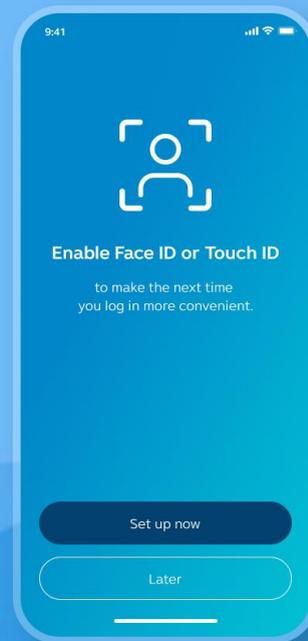


14. Warning message

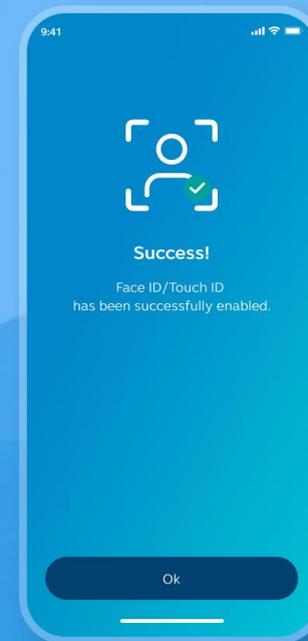
## Steps for creating a user account



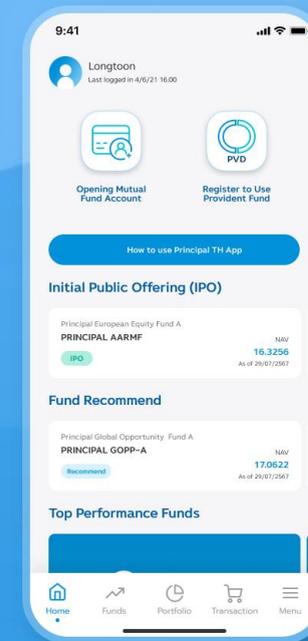
15. The transaction was completed successfully.



16. Set up Face ID



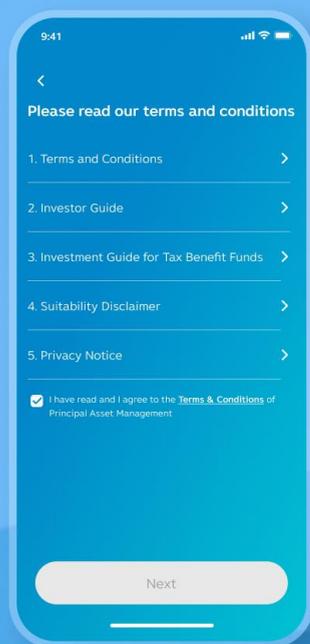
17. The transaction was completed successfully.



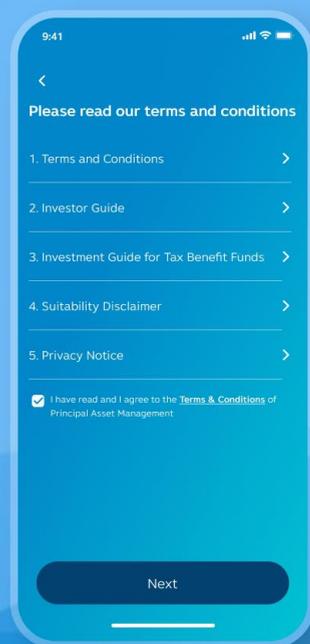
18. Return to the home page.

## Steps for opening a mutual fund account

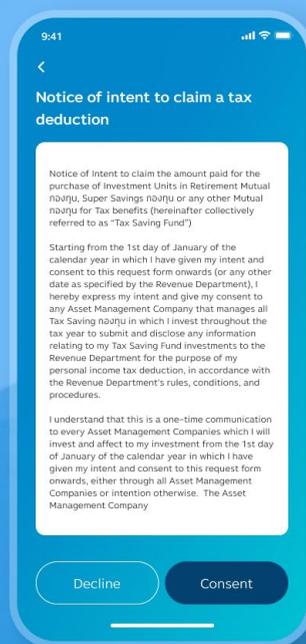
# Steps for creating a user account



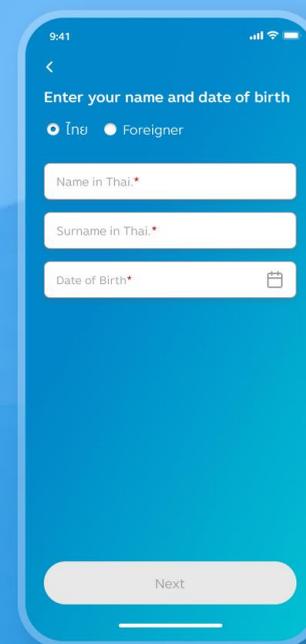
1. Please read the terms and conditions.



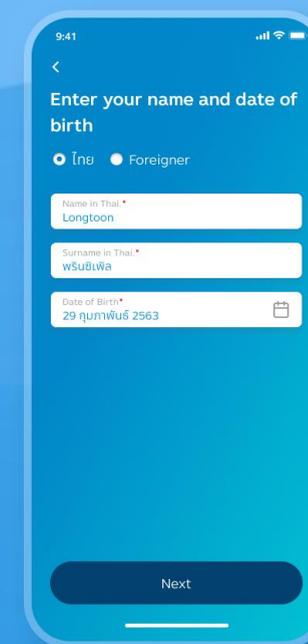
2. Next



3. Consent



4. Specify first and last name and birthday

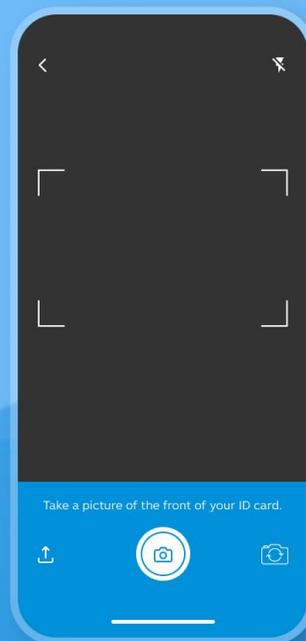


5. Next

## Steps for creating a user account



6. Next

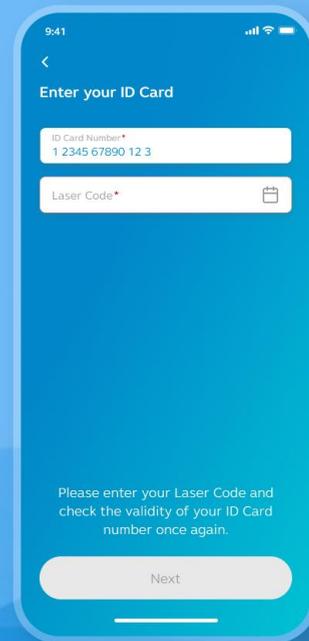


7. Press to take a photo of the card. people in front



8. Save

## Steps for creating a user account



9:41

<

Enter your ID Card

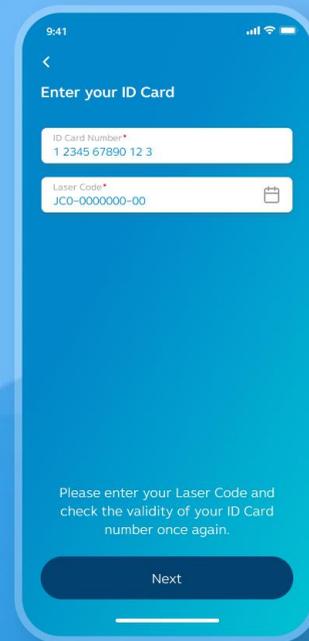
ID Card Number\*  
1 2345 67890 12 3

Laser Code\* 

Please enter your Laser Code and check the validity of your ID Card number once again.

Next

9. Specify ID card information



9:41

<

Enter your ID Card

ID Card Number\*  
1 2345 67890 12 3

Laser Code\*  
JCO-0000000-00 

Please enter your Laser Code and check the validity of your ID Card number once again.

Next

10. Next



9:41

<

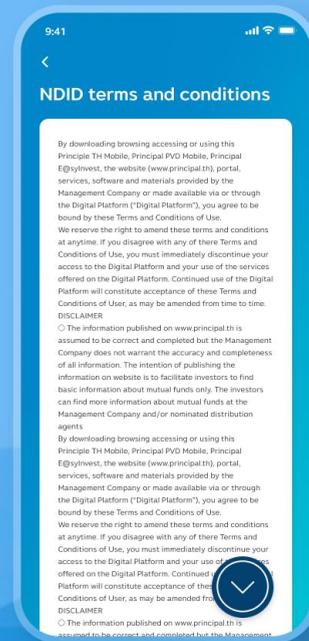
Select an Identity Verification Method

 National Digital ID (NDID)

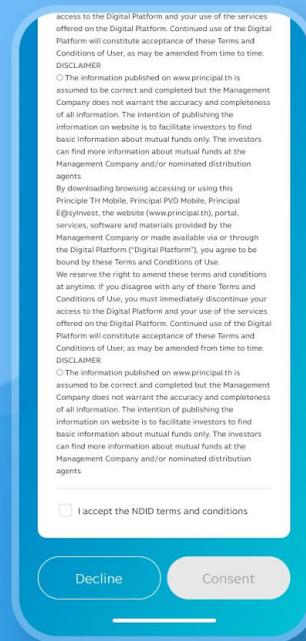
 7-Eleven

11. Select verification format.

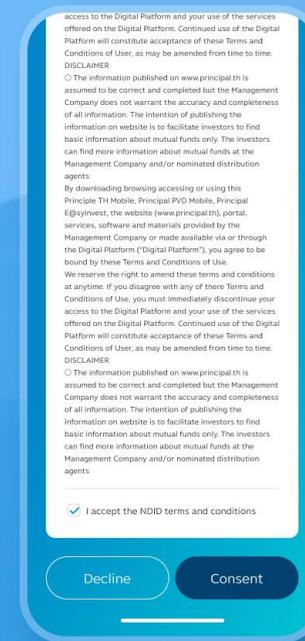
# Mutual fund account registration (In case of confirmation via NDID)



12. Read the terms and conditions of use of NDID services.

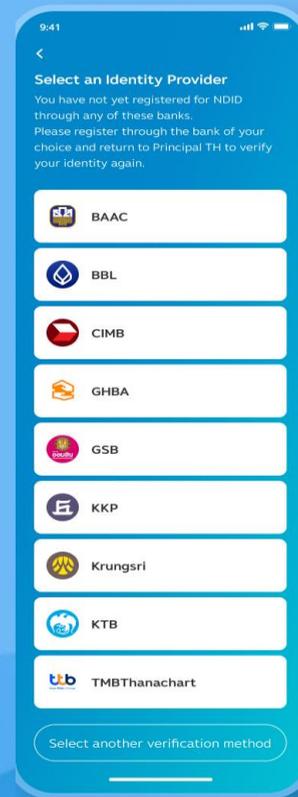


13. Click to accept the terms and conditions.

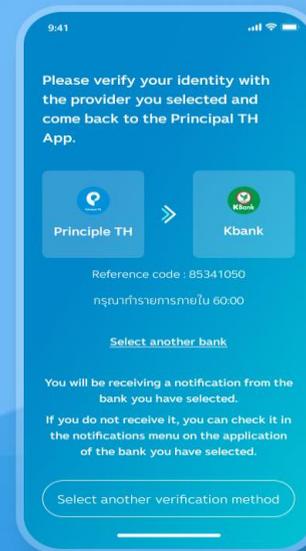


14. Next

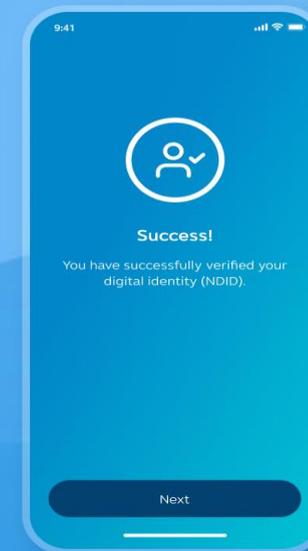
## Mutual fund account registration (In case of confirmation via NDID)



15. Select verification service provider.



16. Select a service provider

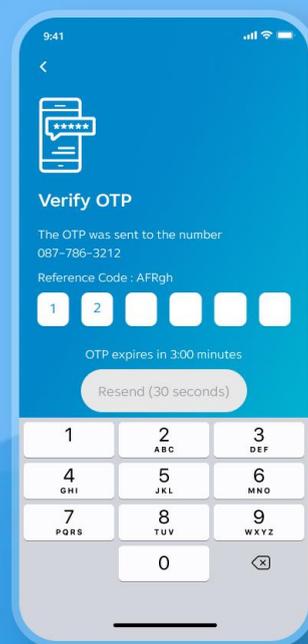


17. Next

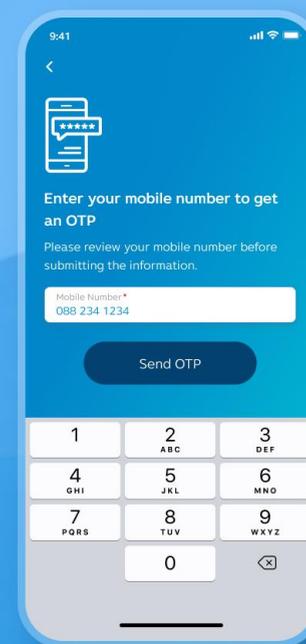
## Mutual fund account registration (In case of confirmation through 7-11)



18. Read the steps for verifying your identity through 7-Eleven.



19. Enter your phone number.



20. Confirm OTP

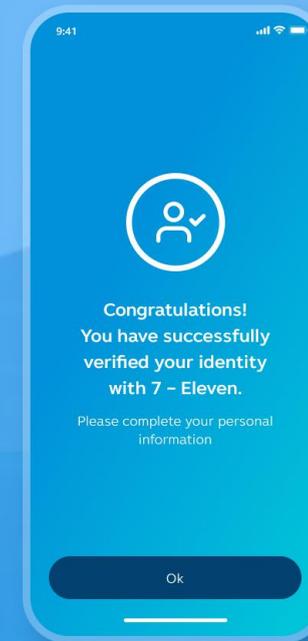
## Mutual fund account registration (In case of confirmation through 7-11)



21. Qr Code

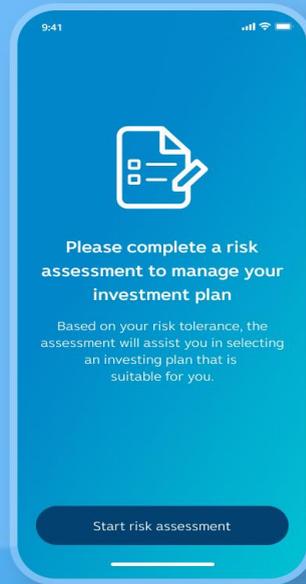


22. Verify your identity at the counter.

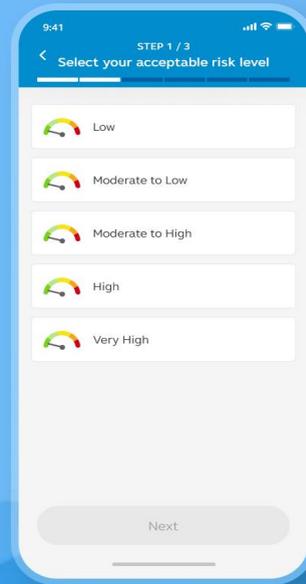


23. Do the verification transaction in front of the counter.

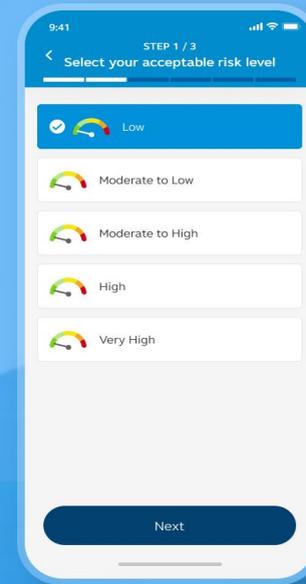
# Steps for opening a mutual fund account



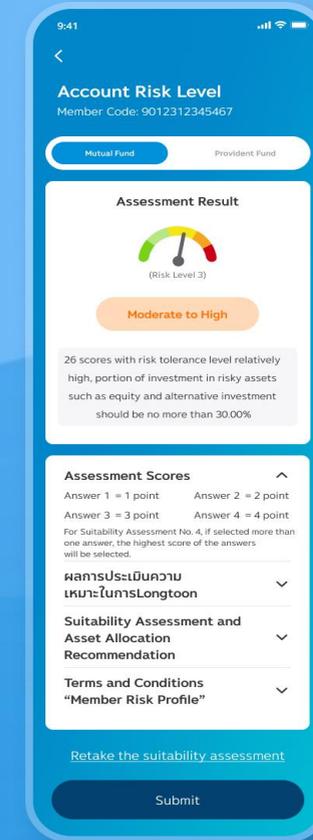
24. Start taking the assessment.



25. Select your risk.



26. Next



27. Confirm risk

## Steps for opening a mutual fund account

9:41  
STEP 1 / 7  
Personal Detail

ข้อมูลส่วนตัว

ชื่อ-นามสกุล\*  
นางสาว

Name in Thai\*  
สมศรี

Surname in Thai\*  
สมสัน

ชื่อภาษาอังกฤษ\*

นามสกุลภาษาอังกฤษ\*

ข้อมูลบัตรประชาชน

เลขบัตรประชาชน\*  
1100000000

วันหมดอายุ\*

บัตรของฉันเป็นบัตรตลอดชีพ

Date of Birth\*  
29 กุมภาพันธ์ 2563

สัญชาติ\*

หมายเลขโทรศัพท์\*

อีเมล\*  
example@mail.com

สถานภาพ

สถานภาพ\*  
โสด

Next

28. Fill in the information in STEP 1/7

9:41  
STEP 2 / 7  
Occupation

Occupation

อาชีพ\*  
▼

ตำแหน่งงาน\*

รายได้ต่อเดือน\*  
▼

แหล่งที่มารายได้\*  
▼

ประเภทของแหล่งที่มารายได้ / เงินกูย\*  
▼

บุคลากรพาณิชย์\*

วัตถุประสงค์การ Longtoon

วัตถุประสงค์การ Longtoon\*  
▼

Workplace Address

ชื่อสถานที่ทำงาน\*

ประเภท\*  
▼

บ้านเลขที่\*

จังหวัด\*  
▼

เขต / ตำบล\*

แขวง / ตำบล\*

รหัสไปรษณีย์\*

Next

29. Fill in information in STEP 2/7

9:41  
STEP 3 / 7  
Address

Address on ID Card

Address\*  
253

Province\*  
BANGKOK

District/Amphur\*  
WATTANA

Sub-district/Tambon\*  
KHLONG TOEI NUJEA

Postal Code\*  
10110

Current Address

Same as address as specified in the identification card

Address\*  
253

Province\*  
BANGKOK

District/Amphur\*  
WATTANA

Sub-district/Tambon\*  
KHLONG TOEI NUJEA

Postal Code\*  
10110

Mailing Address

Same as identification document

Same as current address

Same as workplace address

Other address

Next

30. Fill in information in STEP 3/7

9:41  
STEP 4 / 7  
FATCA

Please carefully read and answering all the following question

Are you a U.S. Citizen?

Are you a holder of any U.S. Permanent Resident Card (e.g. Green Card)?

Are you a U.S. resident for U.S. tax purposes?

Were you born in the U.S. (or U.S. Territory) but have legally surrendered U.S. citizenship?

Do you have standing instructions to transfer funds from the account

I am not a citizen of the United States.

I am a citizen of the United States.

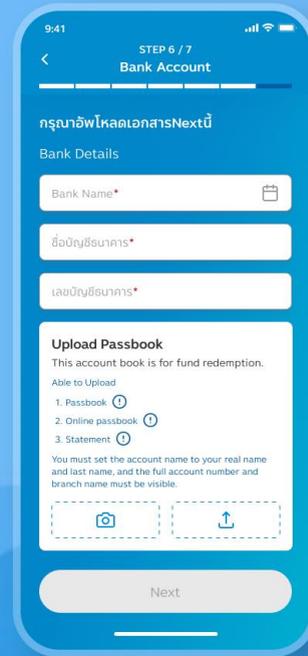
Next

31. Fill in the information in STEP 4/7

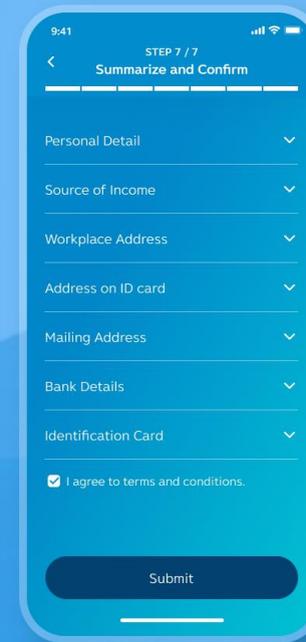
# Steps for opening a mutual fund account



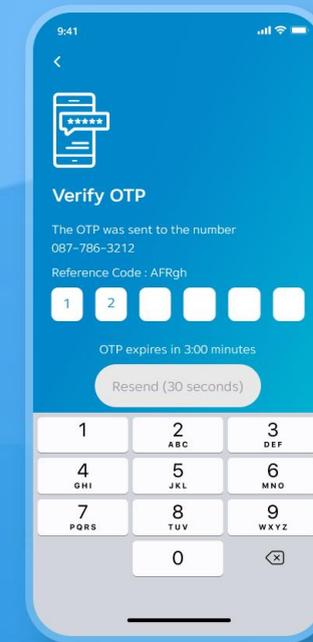
32. Fill in the information in STEP 5/7



33. Fill in the information in STEP 6/7



34. Fill in the information in STEP 7/7



35. Verify OTP



In alliance with  CIMB

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