



User manual

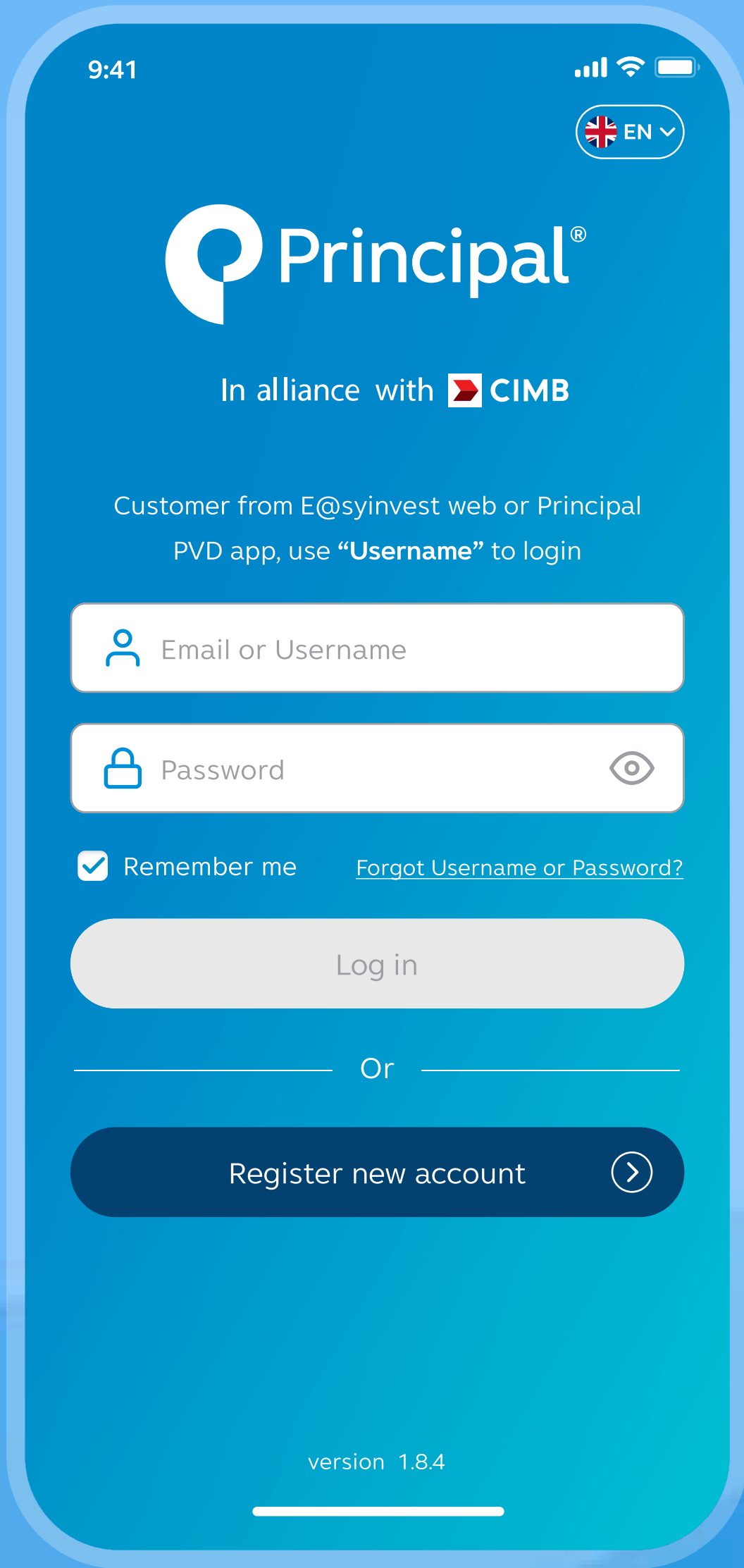


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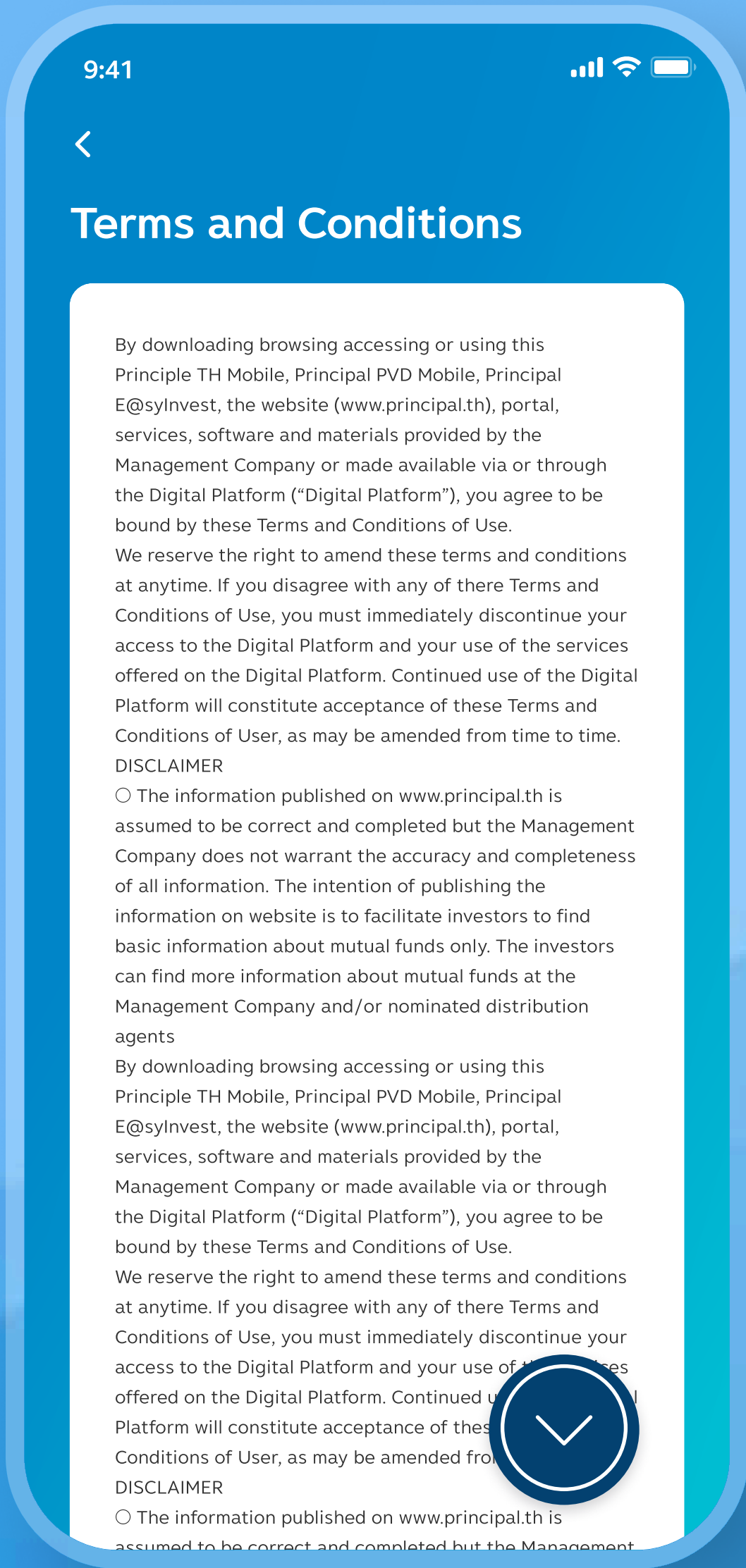
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Register New Account

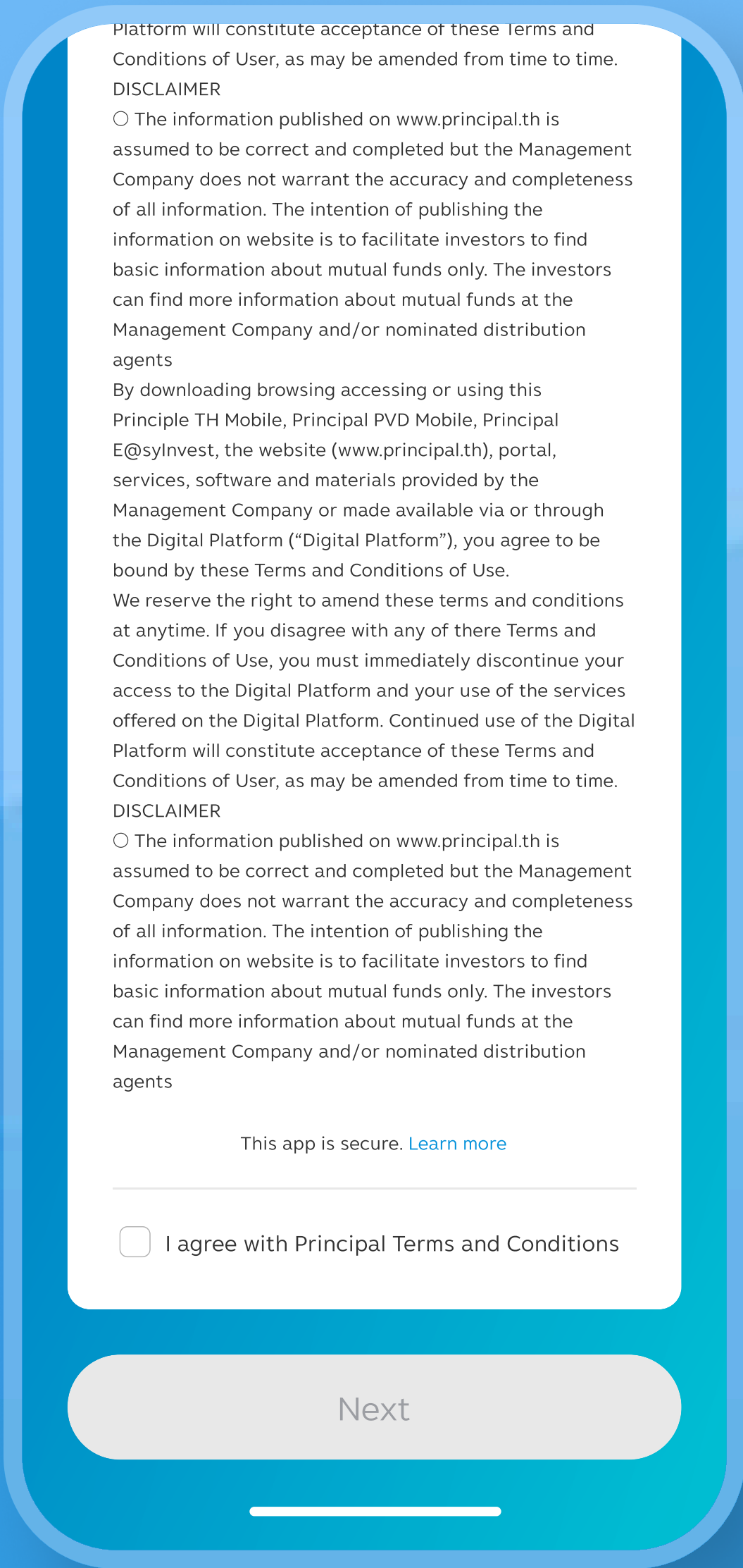
Register New Account



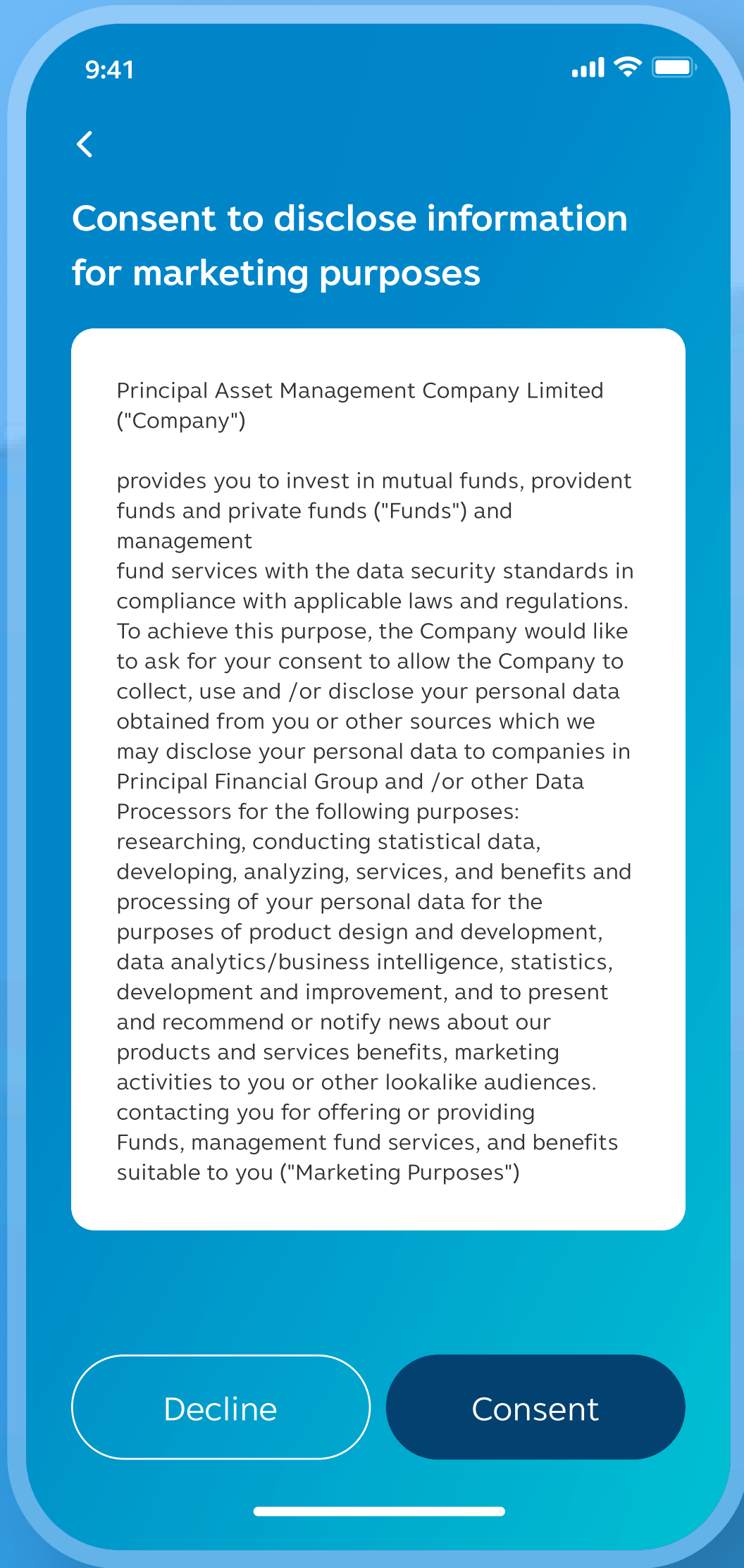
1. Click “Register new account”.



2. Read the terms and conditions.

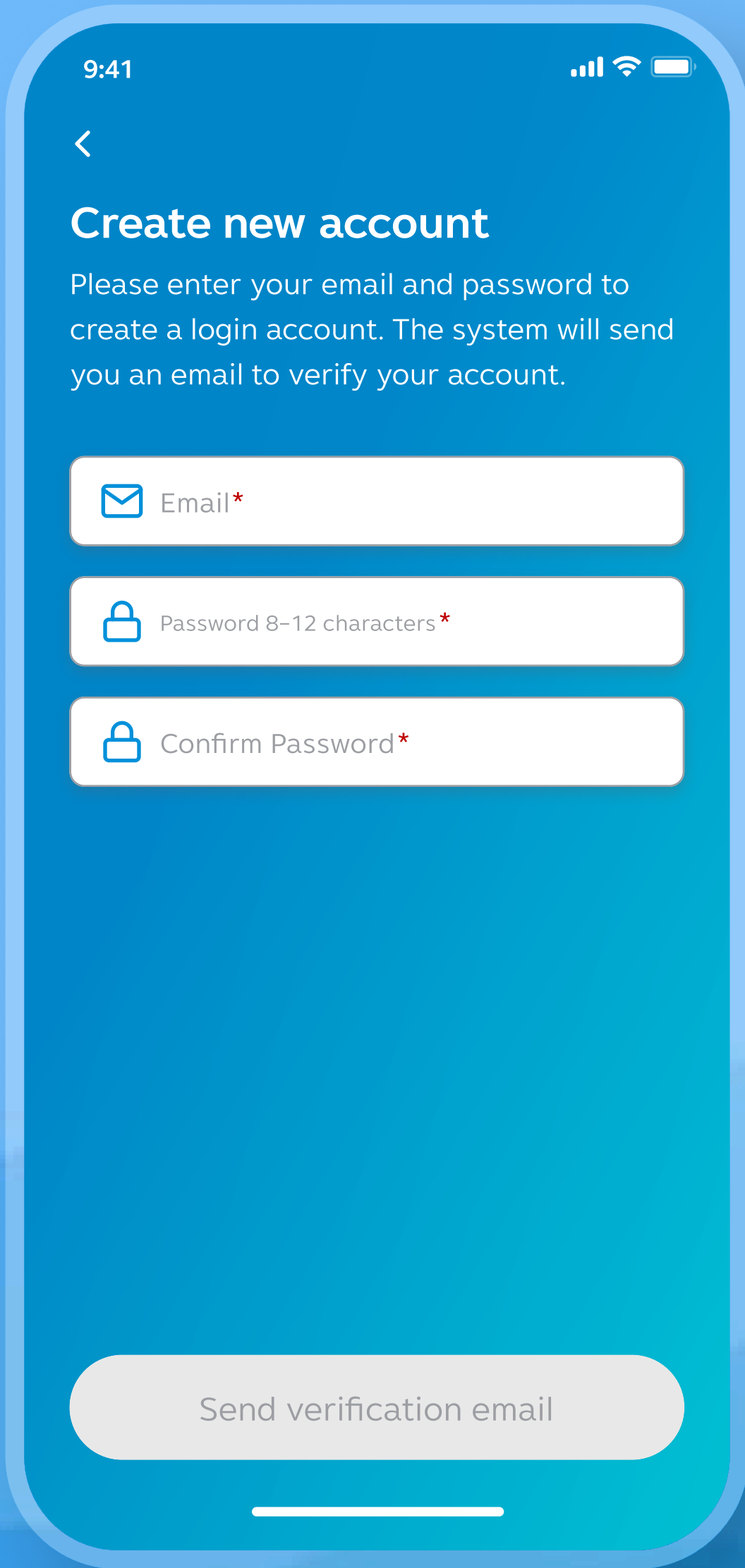


3. Tick the consent box to accept the terms and conditions.

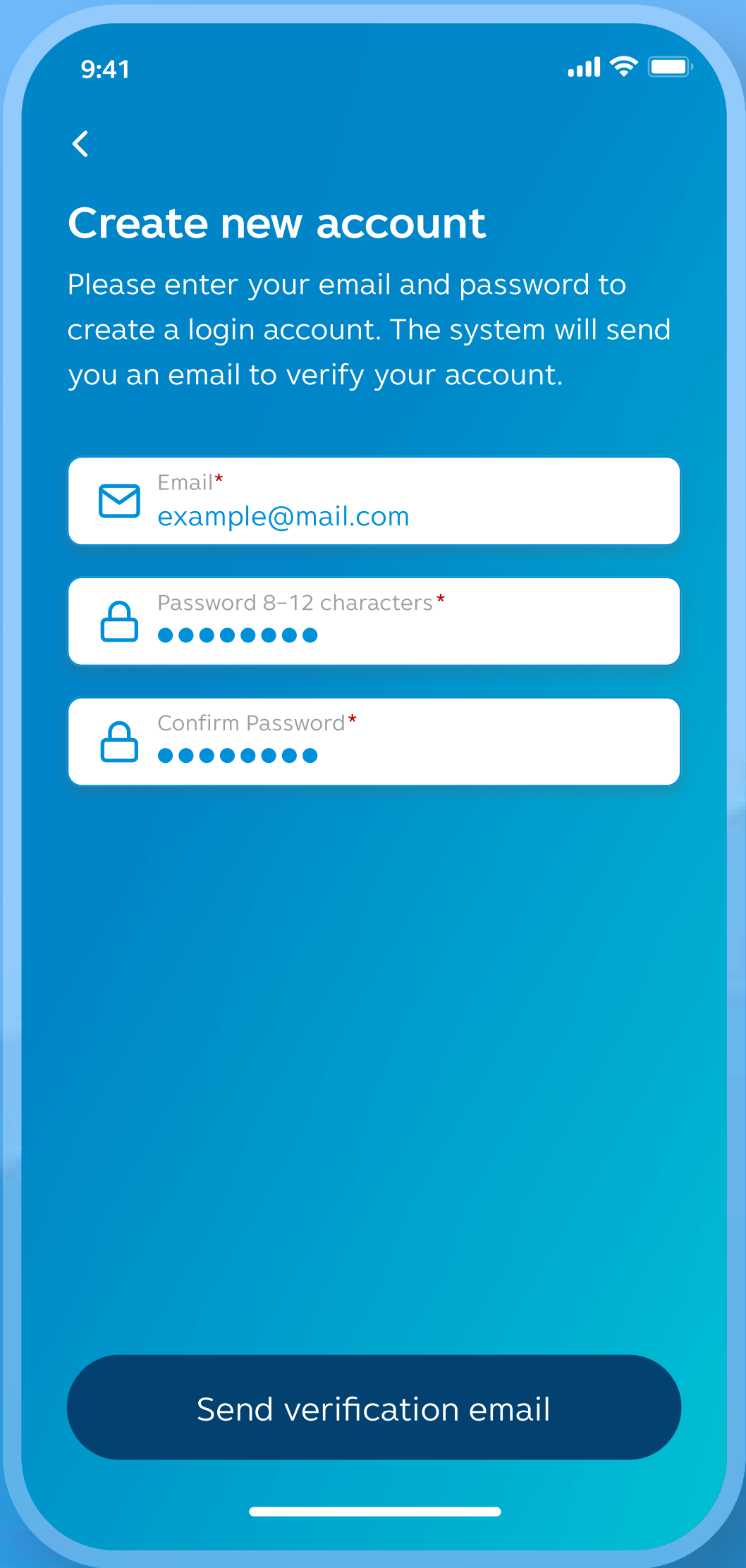


5. Read the marketing consent and provide your consent information to continue.

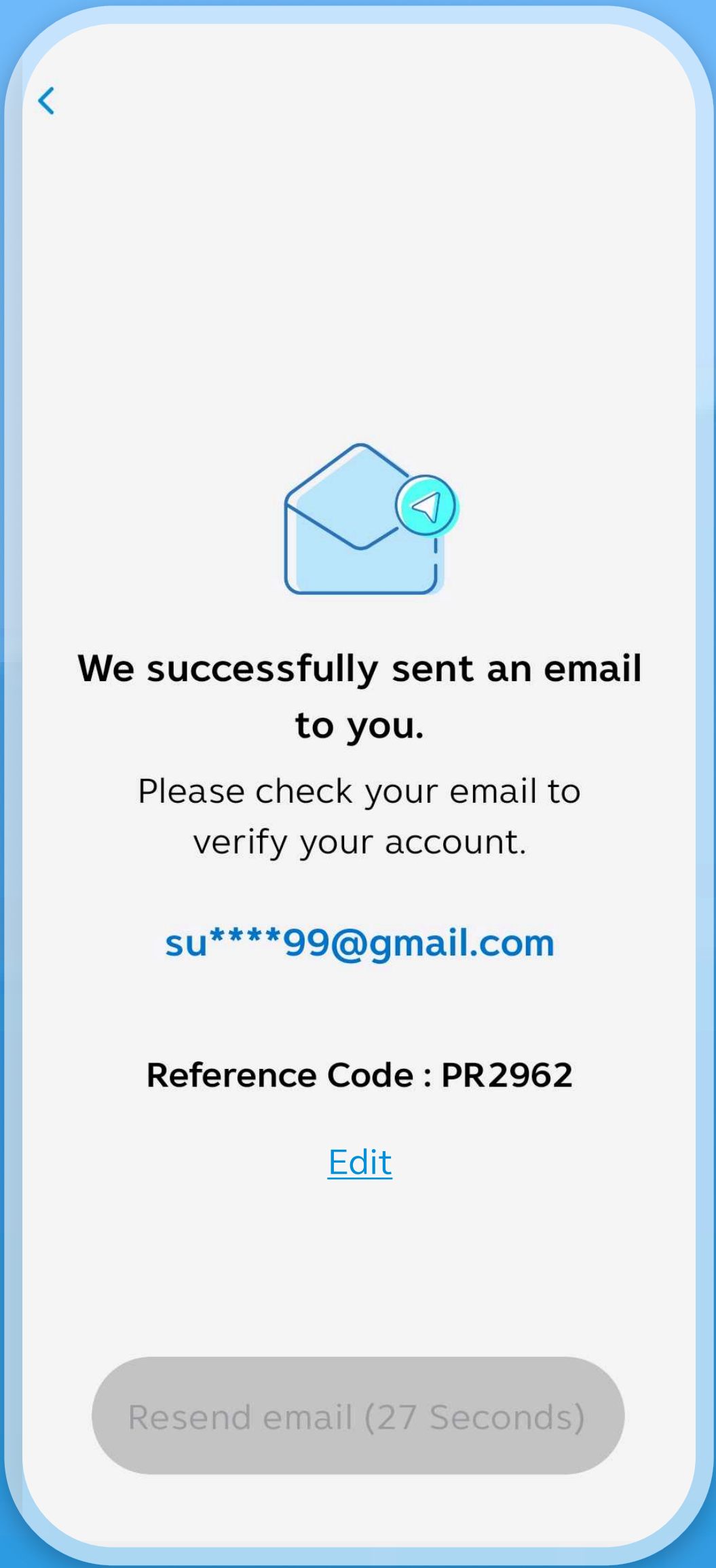
Register New Account



6. Fill in your email and password.



7. Click “Send verification email” to continue.

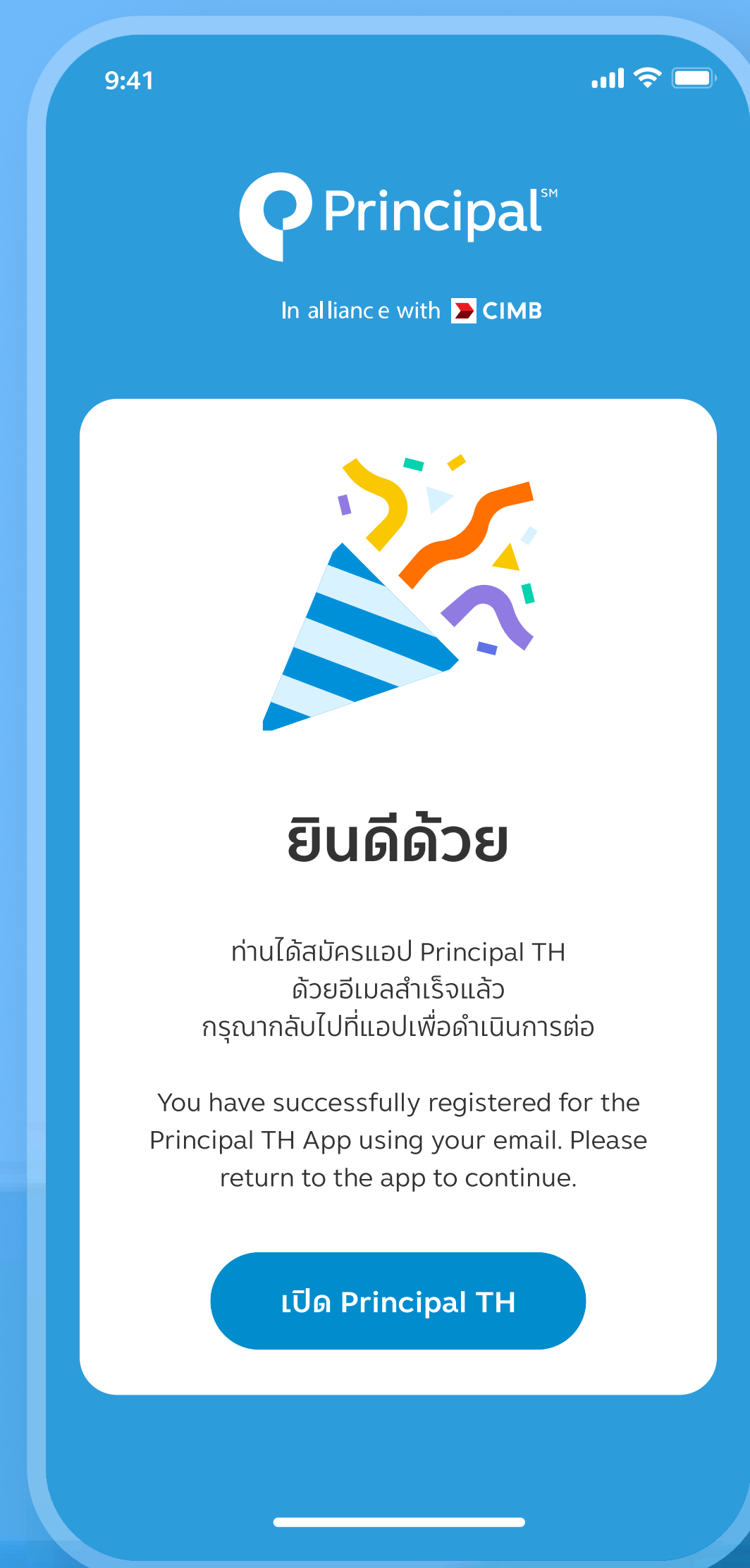


8. Open your email app and click on the email that was sent to you from Principal TH.

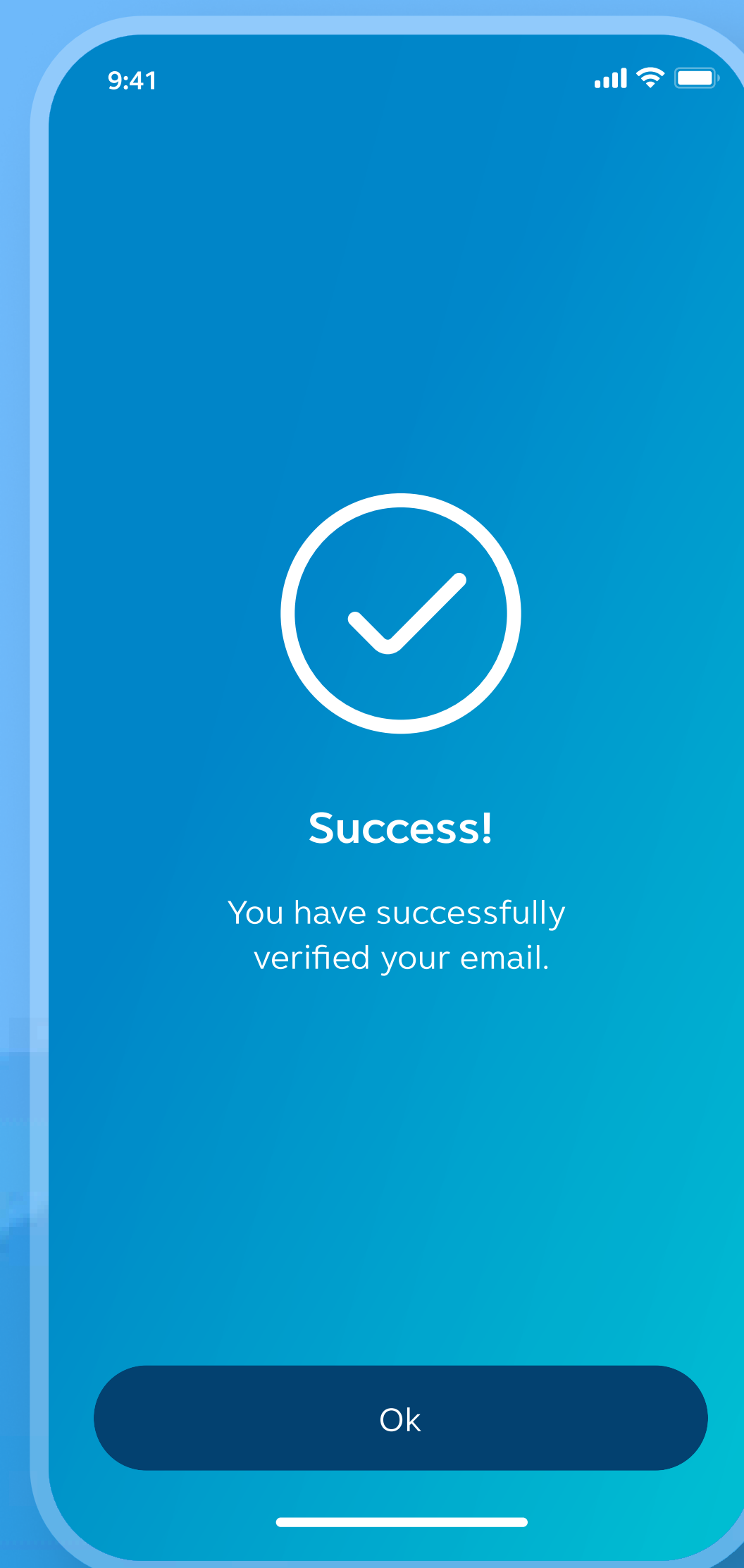


9. Click on the verification link in the email.

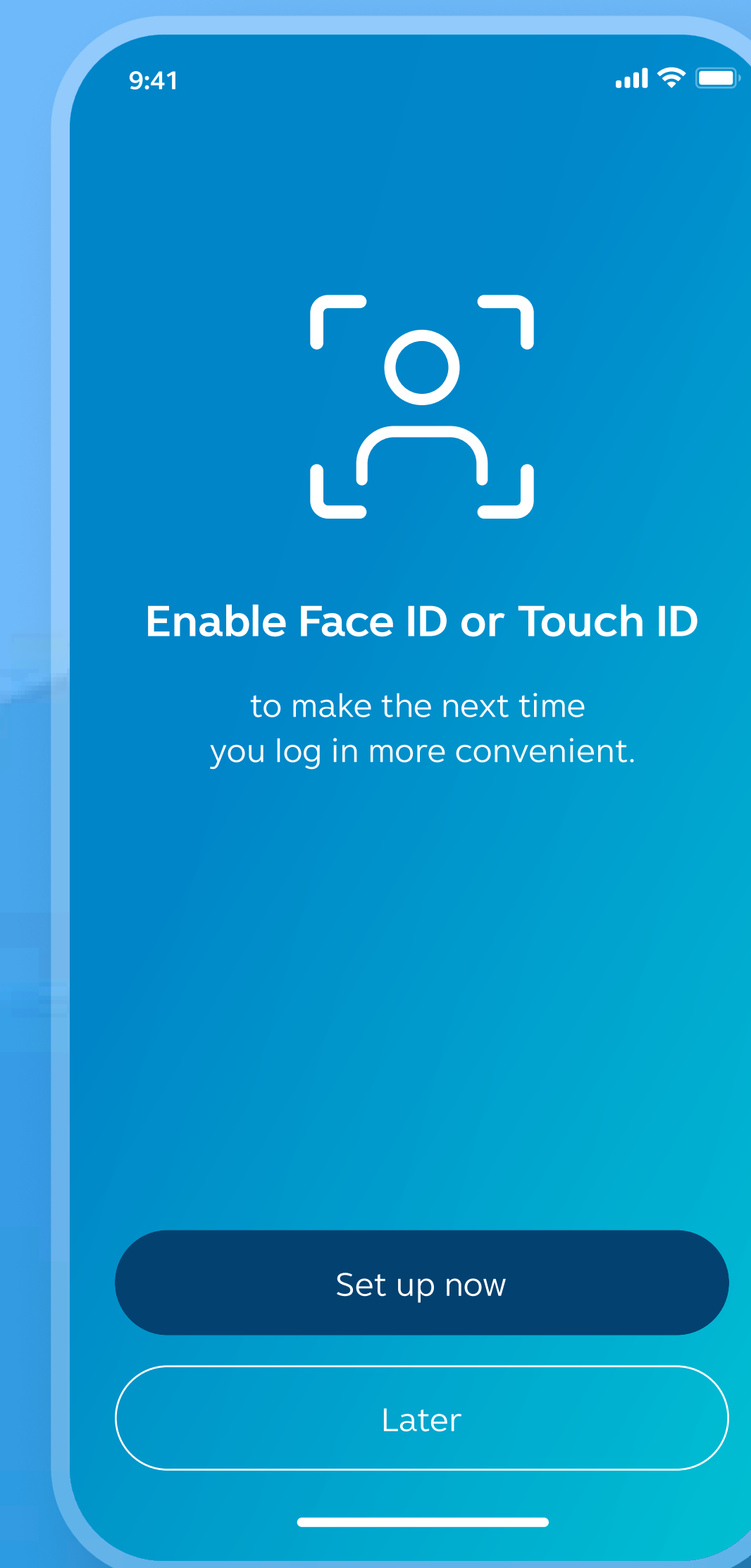
Register New Account



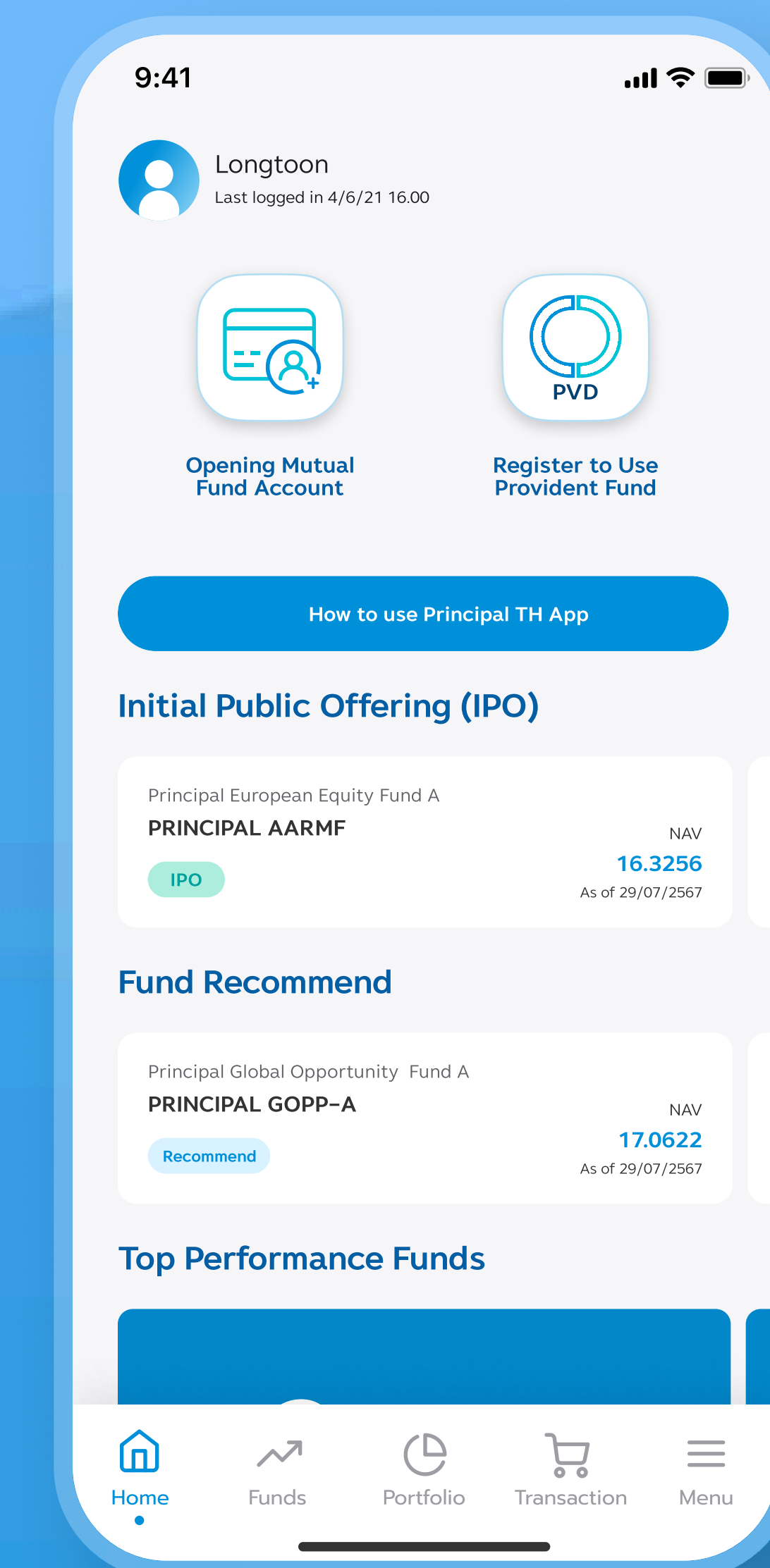
10. Your account has been verified. Click the blue button “Open Principal TH” to redirect back to the app.



11. Your account has been verified. Click “Ok” to continue.

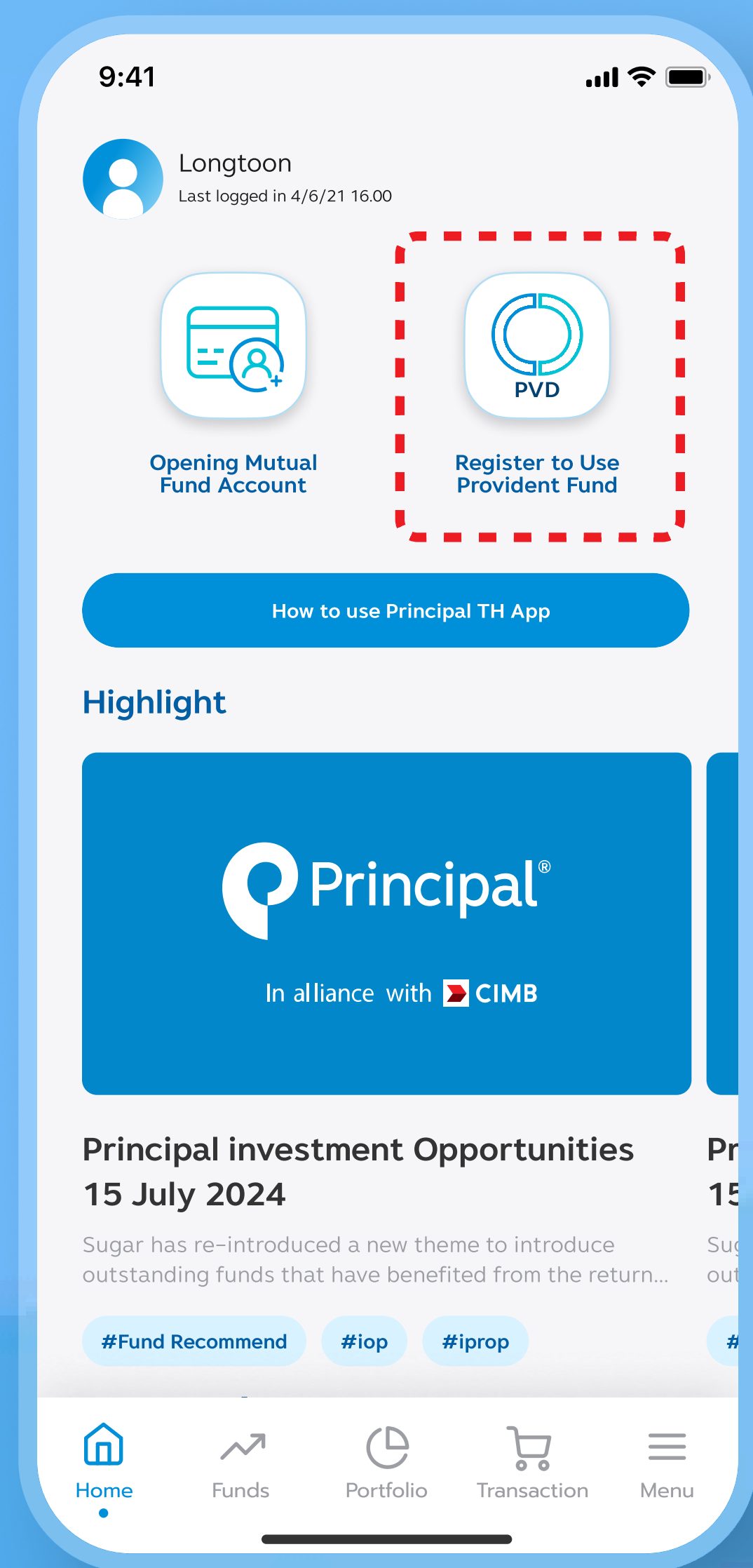


12. Set up your Face/ Fingerprint settings for easier access in the future.

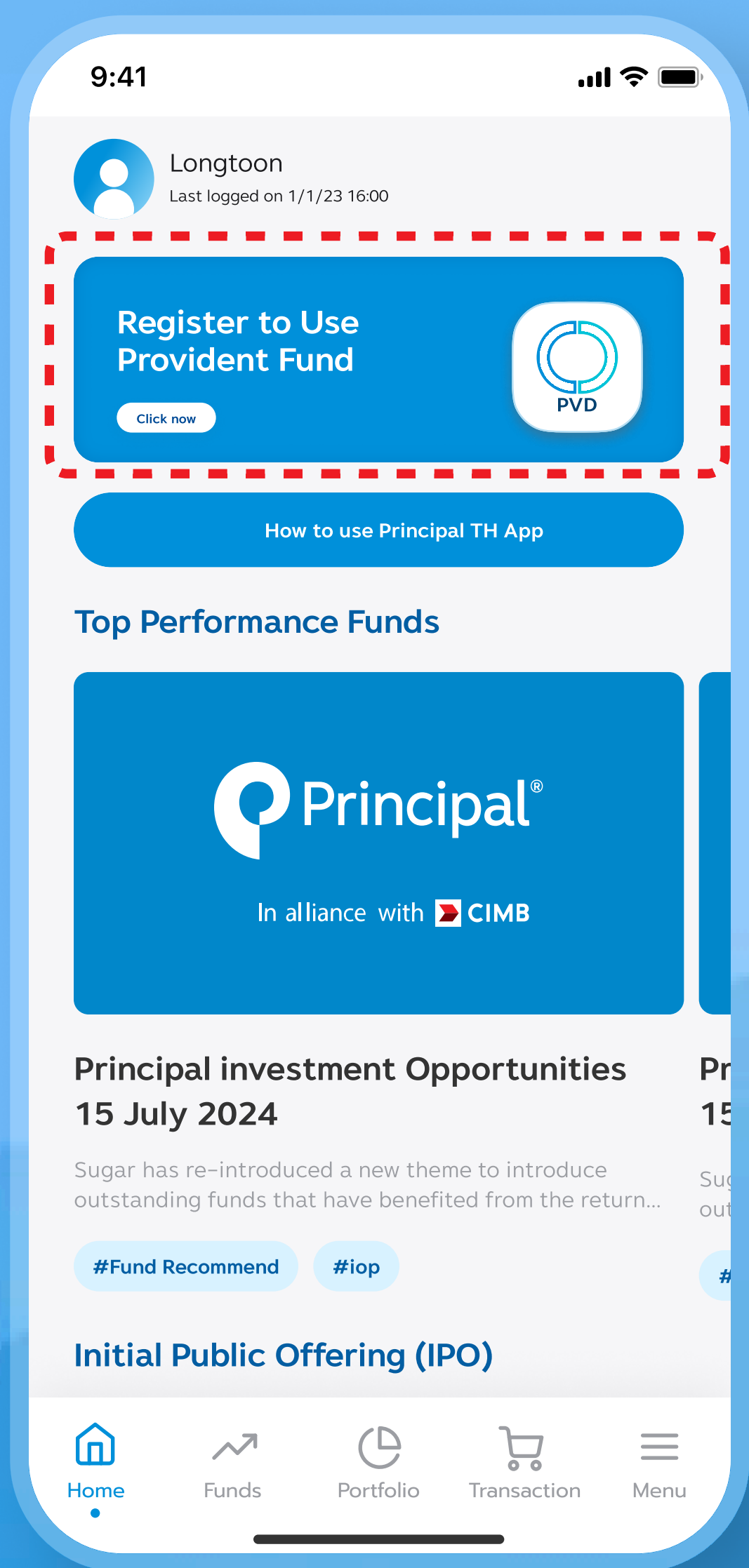


Register Provident Fund Account

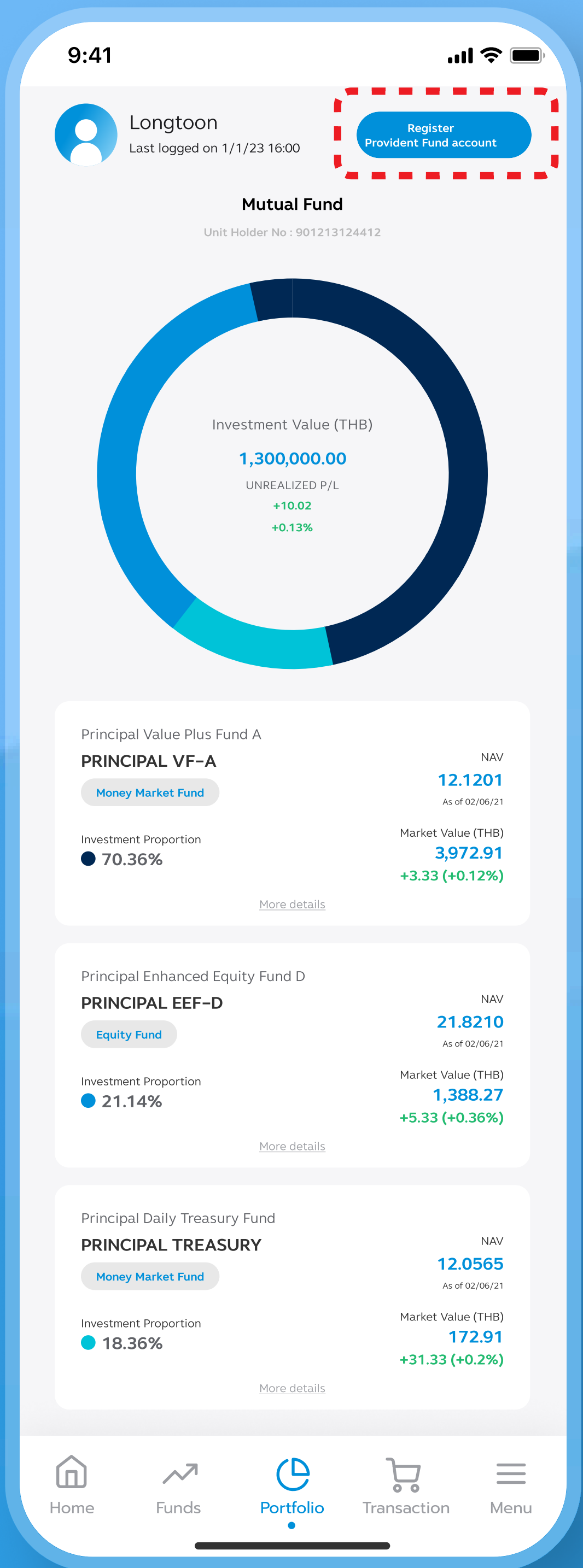
Register Provident Fund Account



Homepage display for users without mutual fund and PVD unitholders



Homepage display for users with only mutual fund unitholder



Portfolio display for users with only mutual fund unitholder

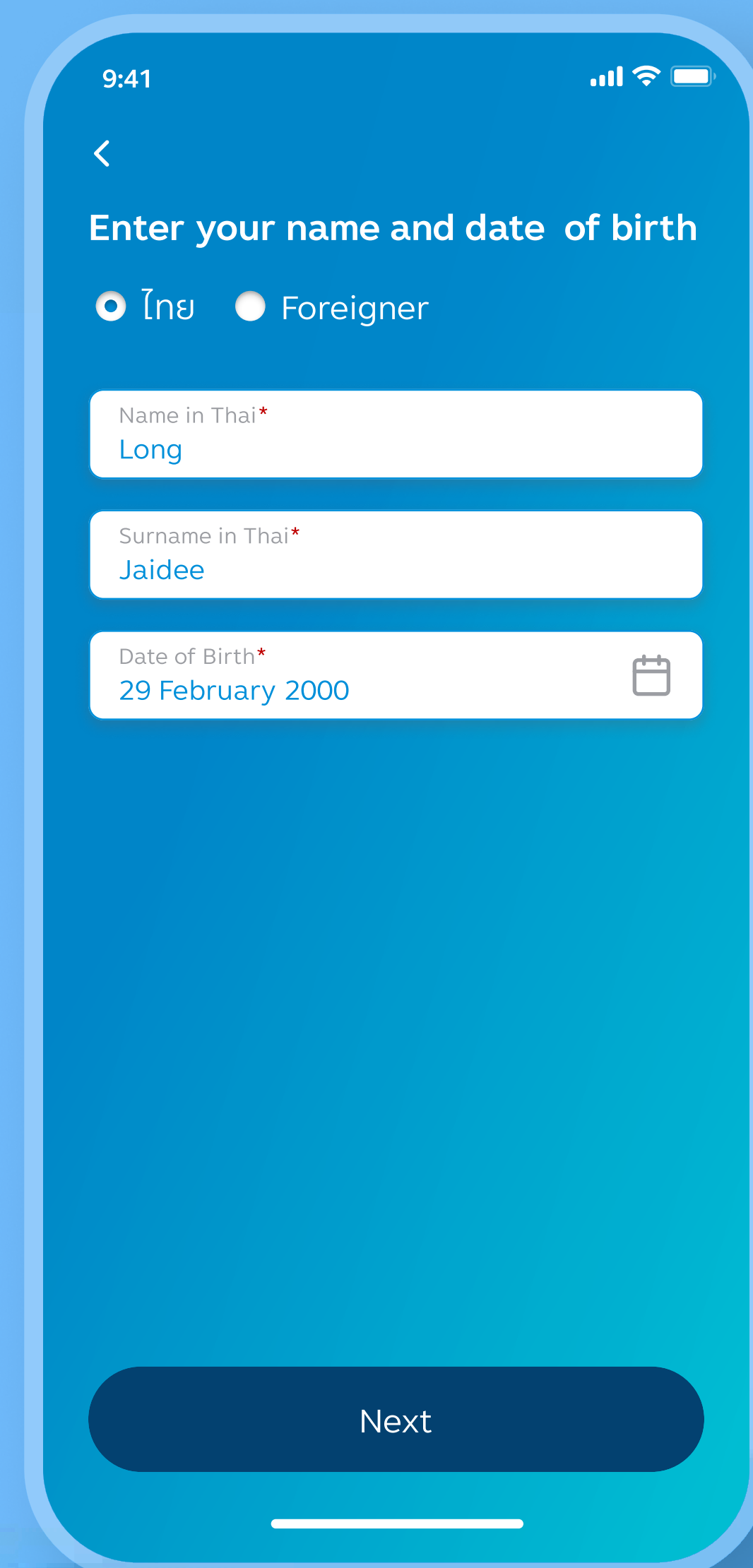
2. Fill in your Company Code, Employee Code, and Reference Number in the Provident Fund Statement

1. Click “Register to Use Provident Fund”
(There are three entry points)

Register Provident Fund Account

Thai Nationality

Other Nationality



9:41

<

Enter your name and date of birth

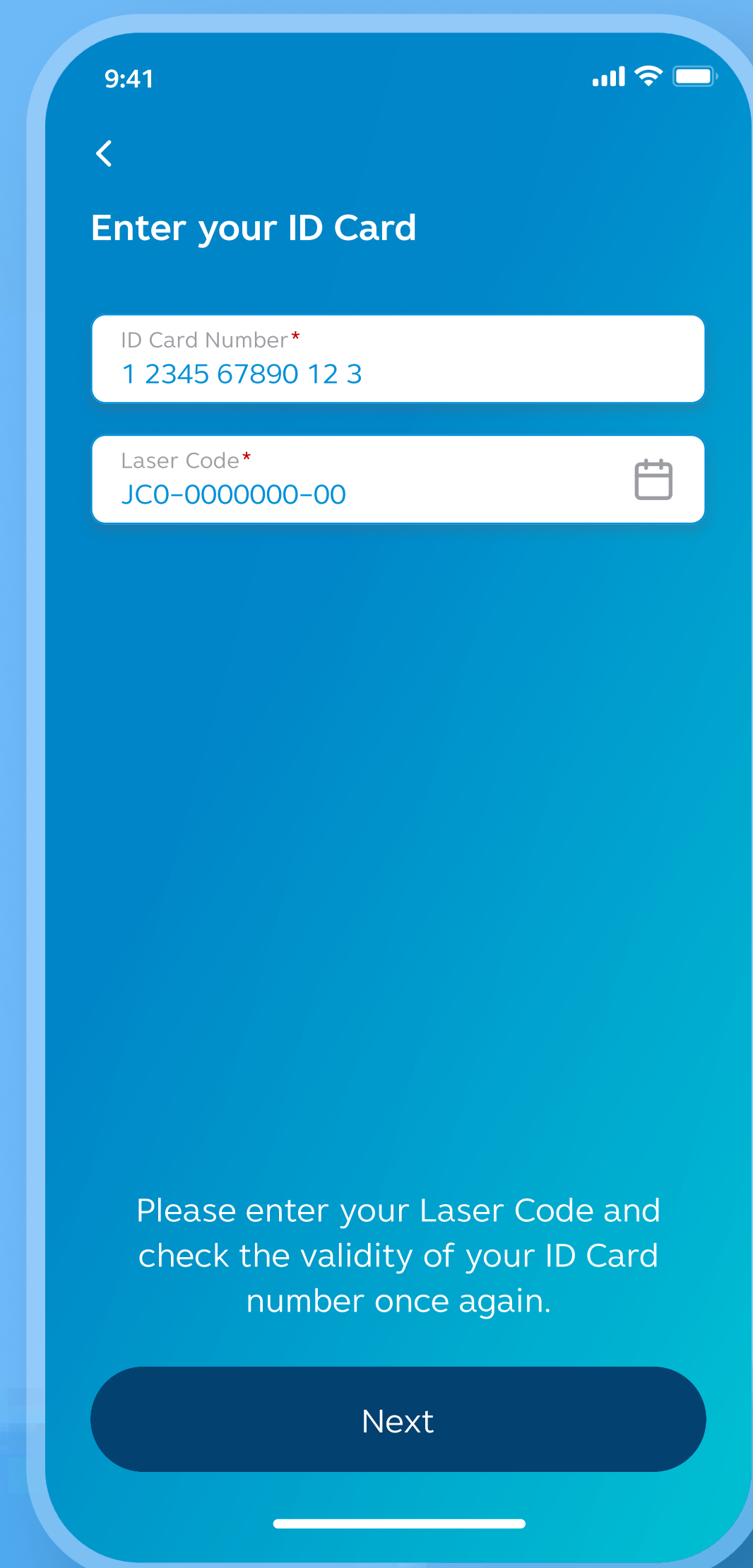
☒ Thai ☐ Foreigner

Name in Thai*
Long

Surname in Thai*
Jaidee

Date of Birth*
29 February 2000

Next



9:41

<

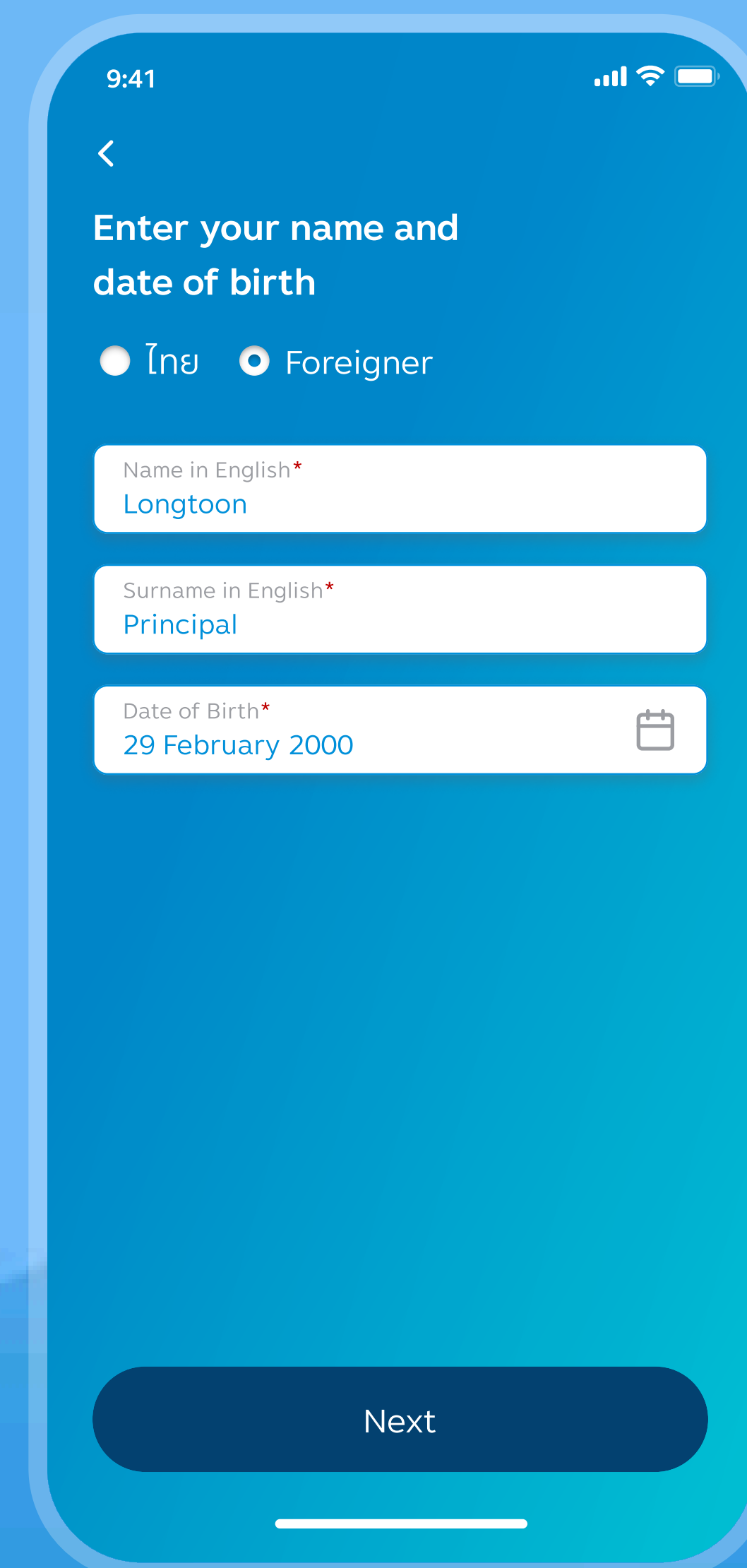
Enter your ID Card

ID Card Number*
1 2345 67890 12 3

Laser Code*
JCO-0000000-00

Please enter your Laser Code and check the validity of your ID Card number once again.

Next



9:41

<

Enter your name and date of birth

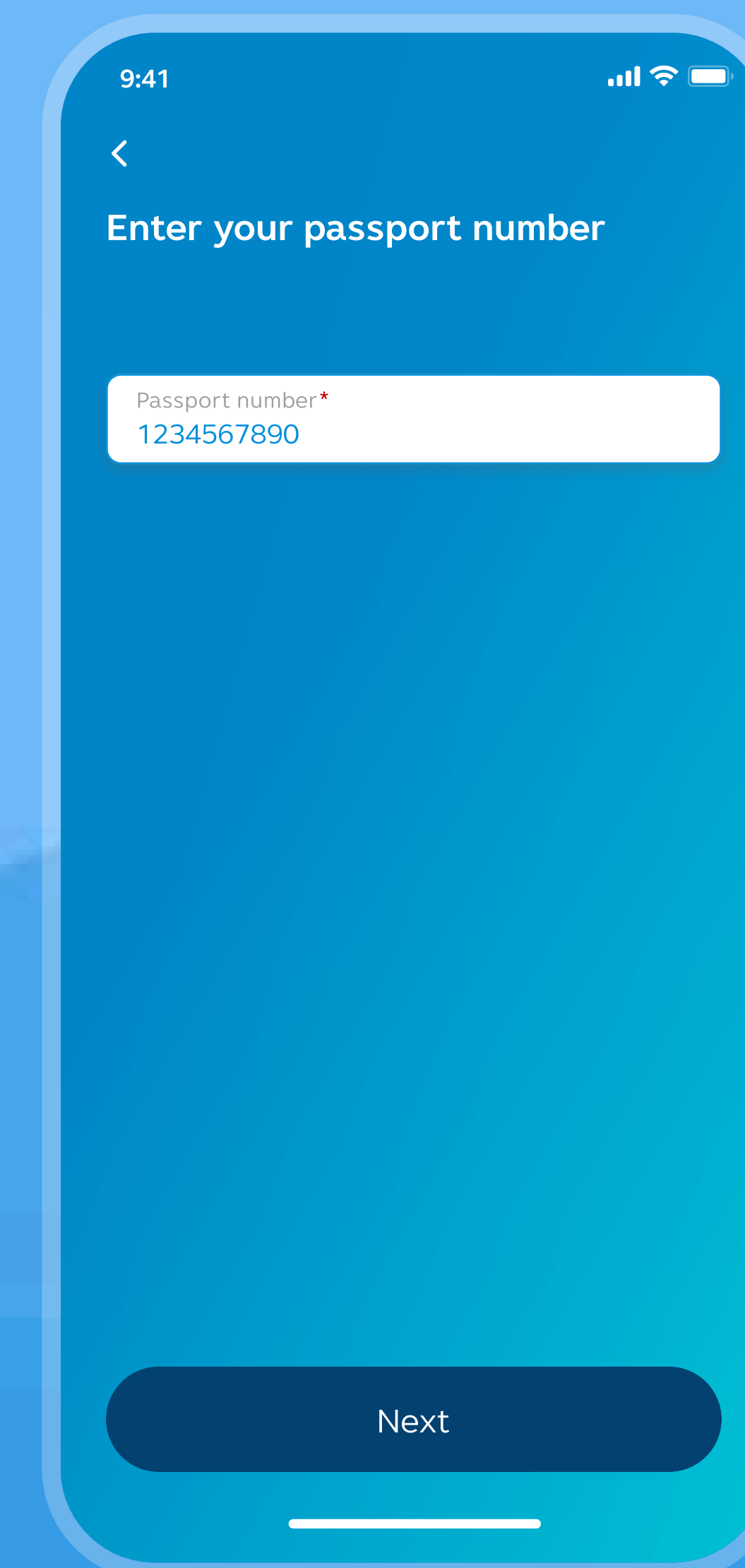
☐ Thai ☒ Foreigner

Name in English*
Longtoon

Surname in English*
Principal

Date of Birth*
29 February 2000

Next



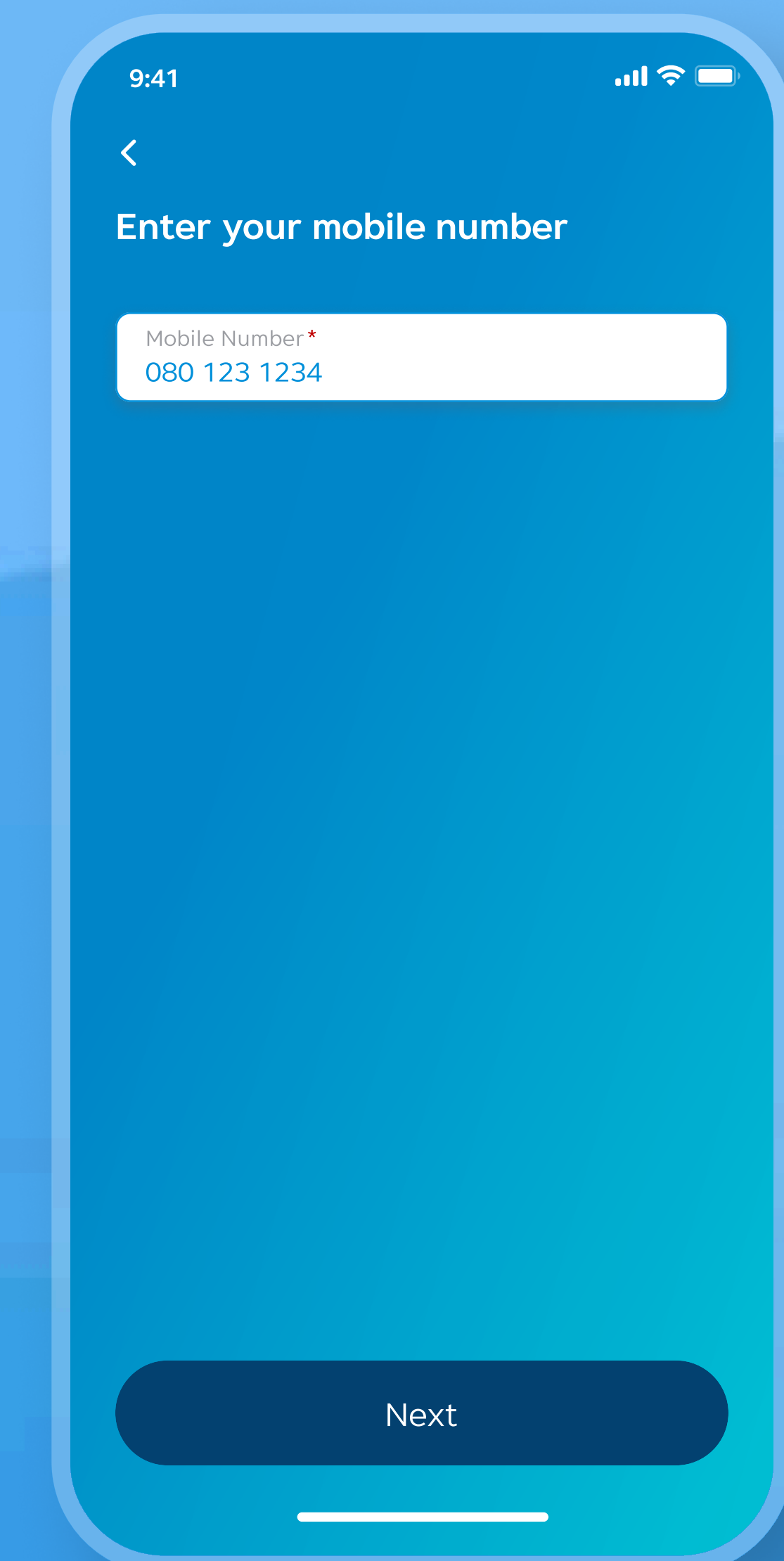
9:41

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Enter your passport number

Passport number*
1234567890

Next



9:41

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Enter your mobile number

Mobile Number*
080 123 1234

Next

3. Fill in nationality as Thai, full name in Thai and date of birth.

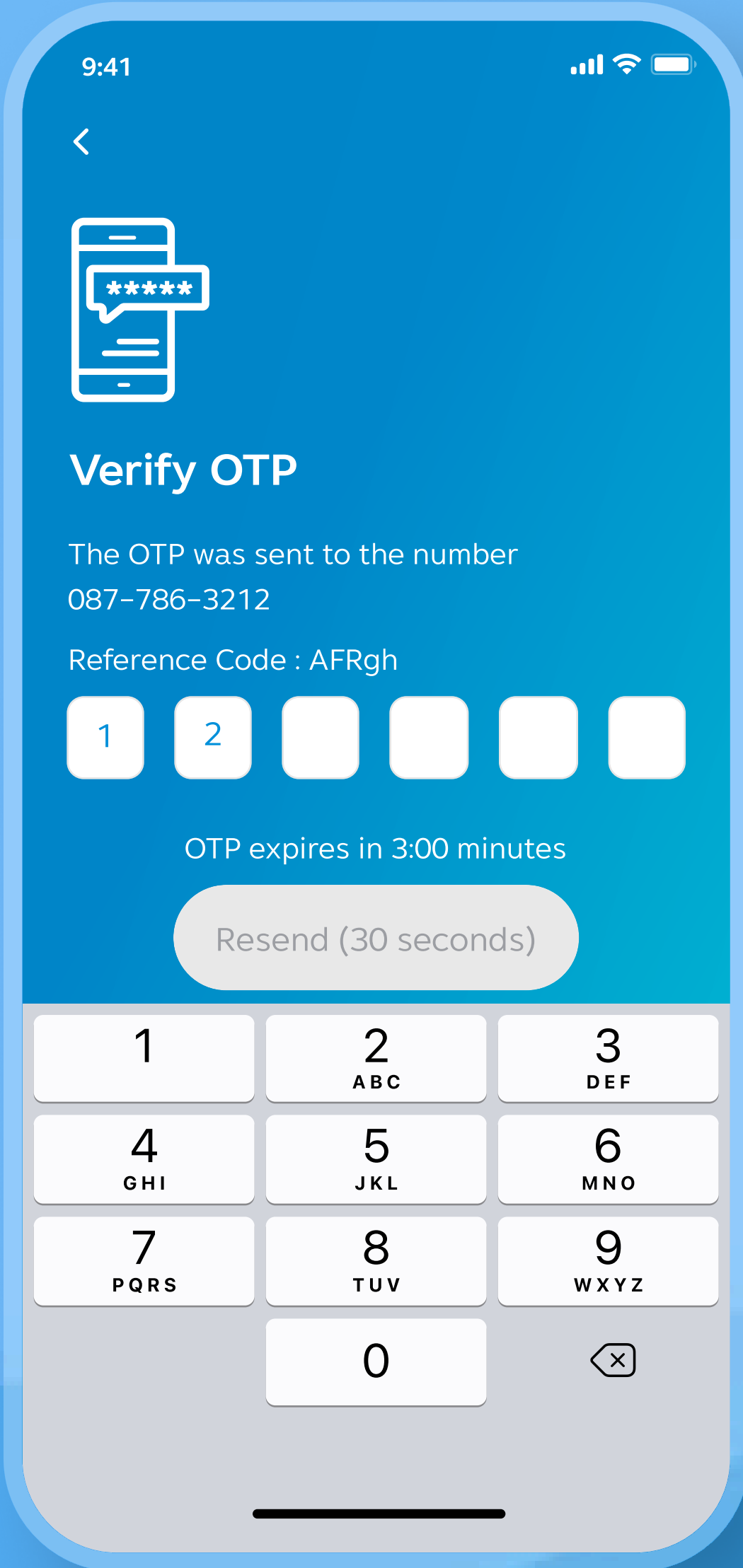
4. Fill in your ID card information including ID card number and Laser Code.

5. Fill in nationality as Foreigner, full name in English and date of birth.

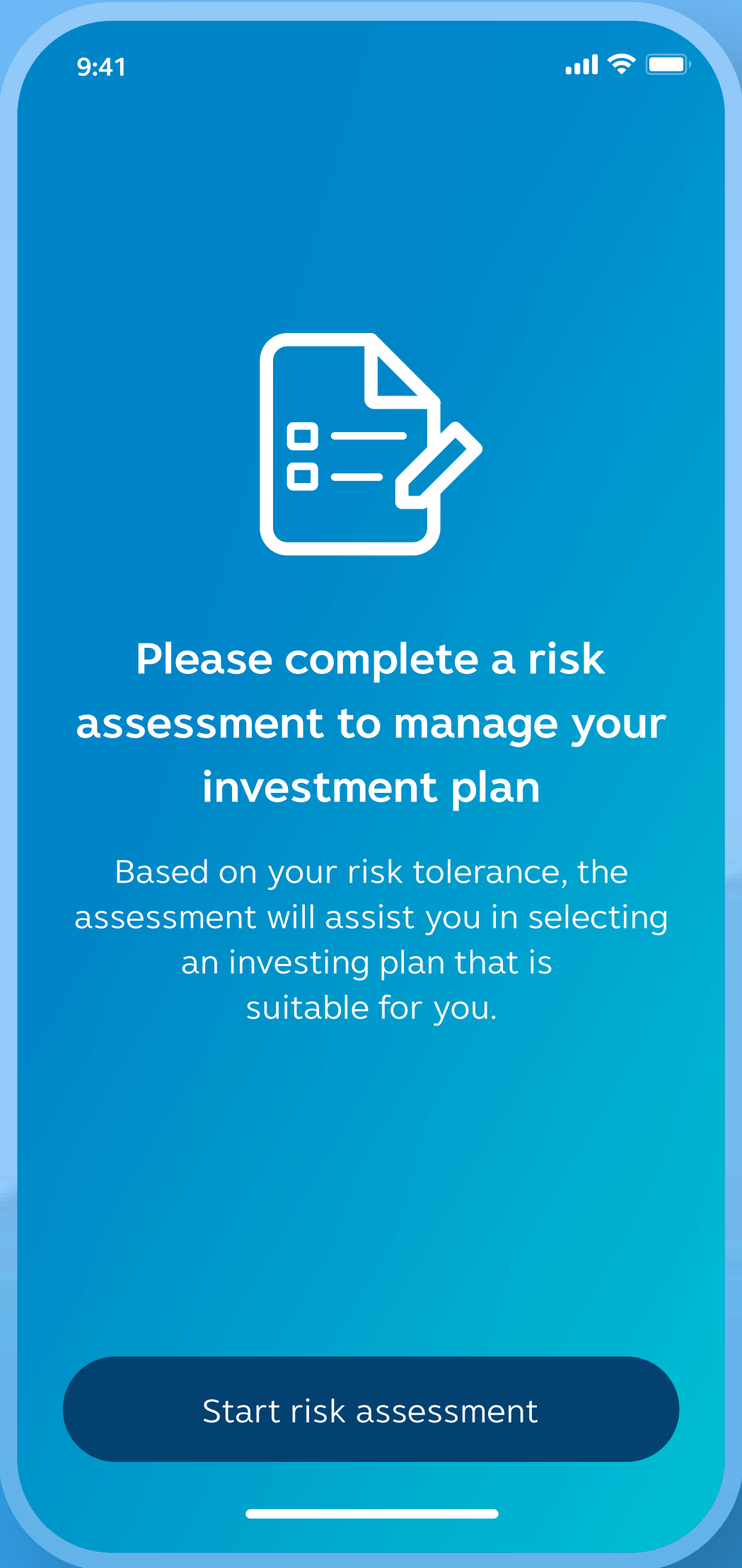
6. Fill in passport number and click “Next” to continue.

7. Fill in your phone number to get an OTP.

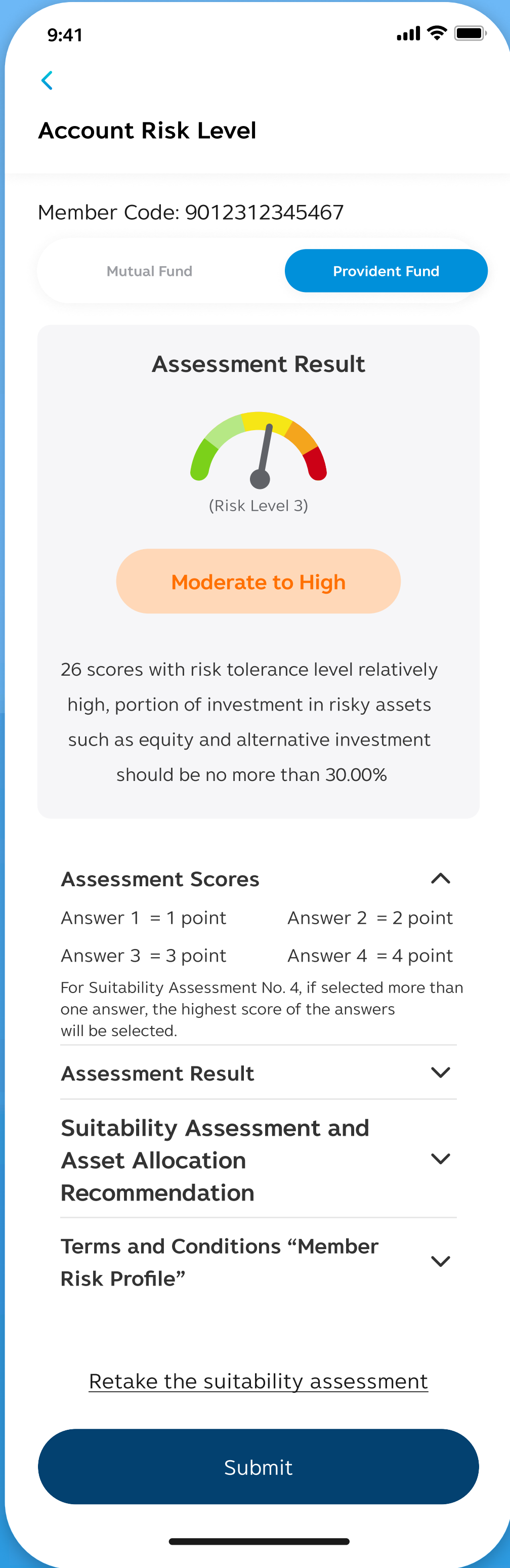
Register Provident Fund Account



8. Verify OTP

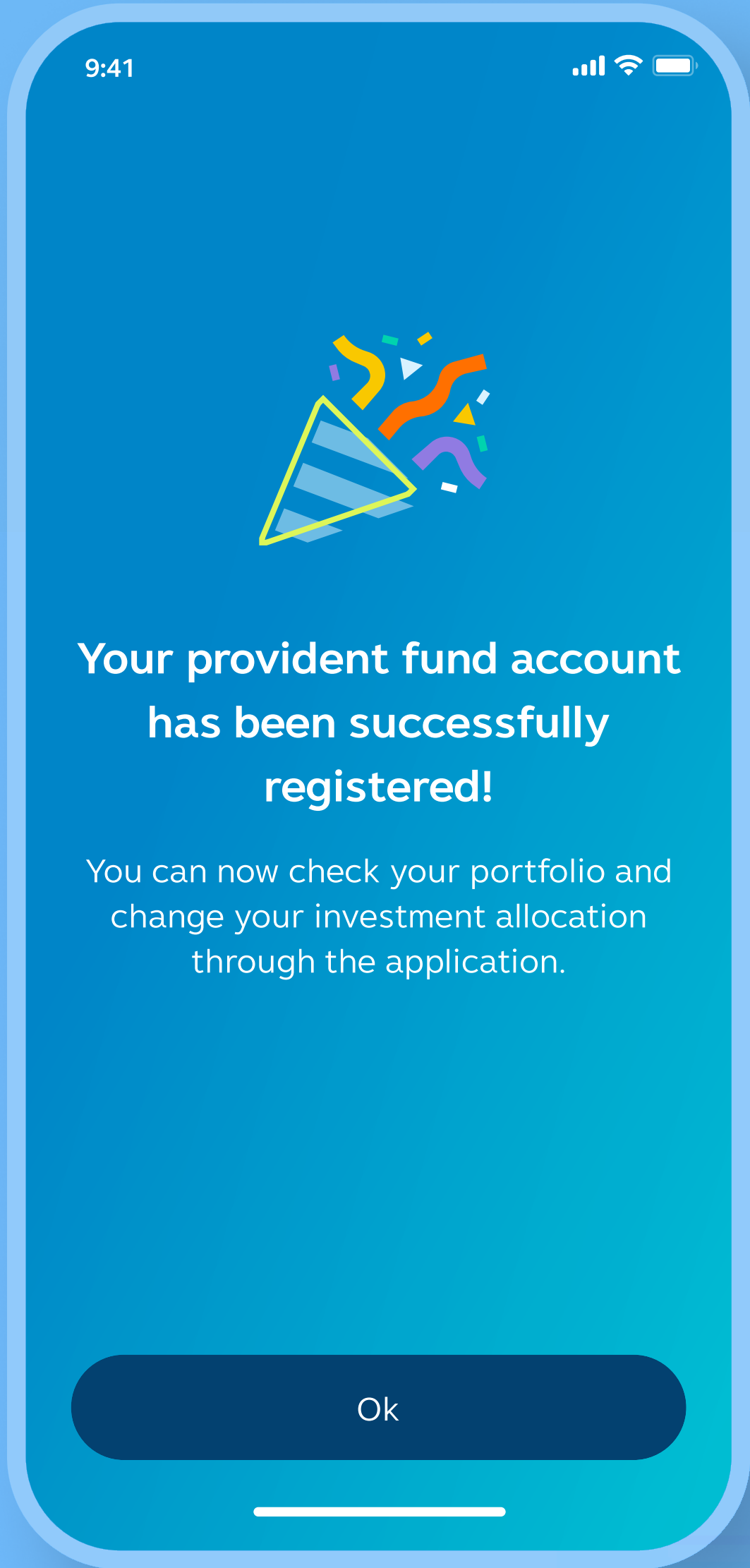


9. Click “Start risk assessment” and complete the risk assessment

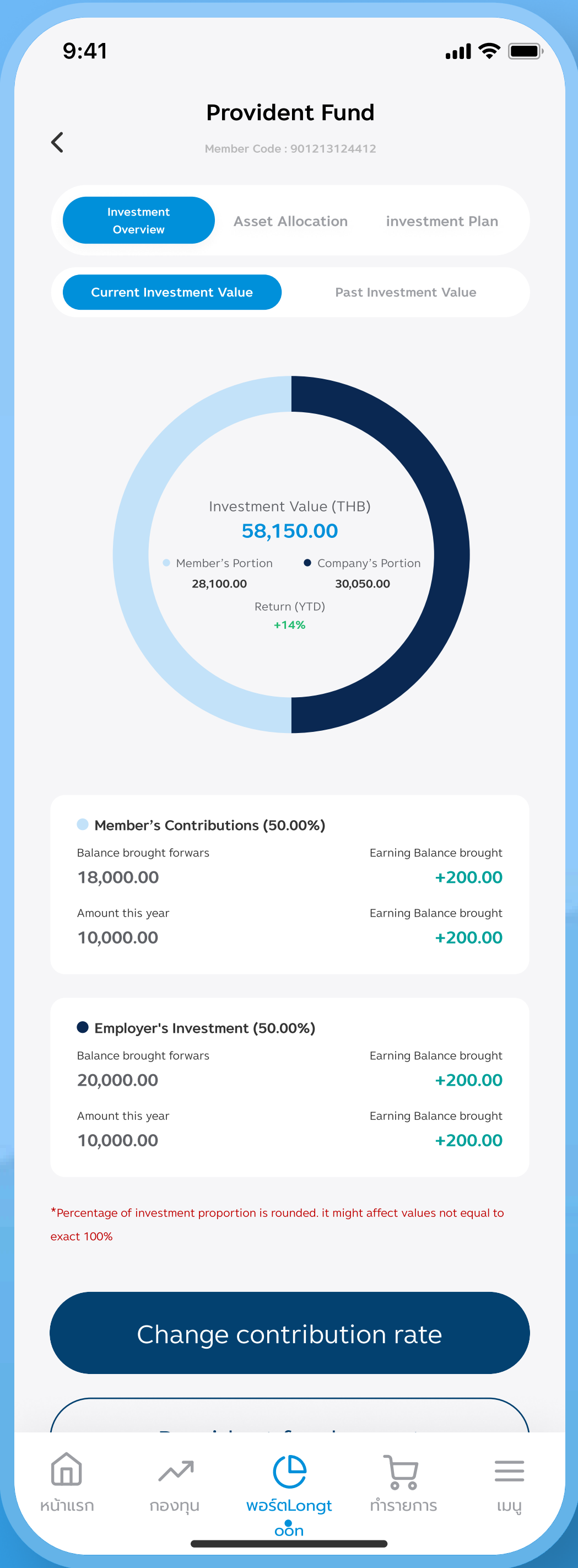


10. Review your assessment result and click “Submit” to continue

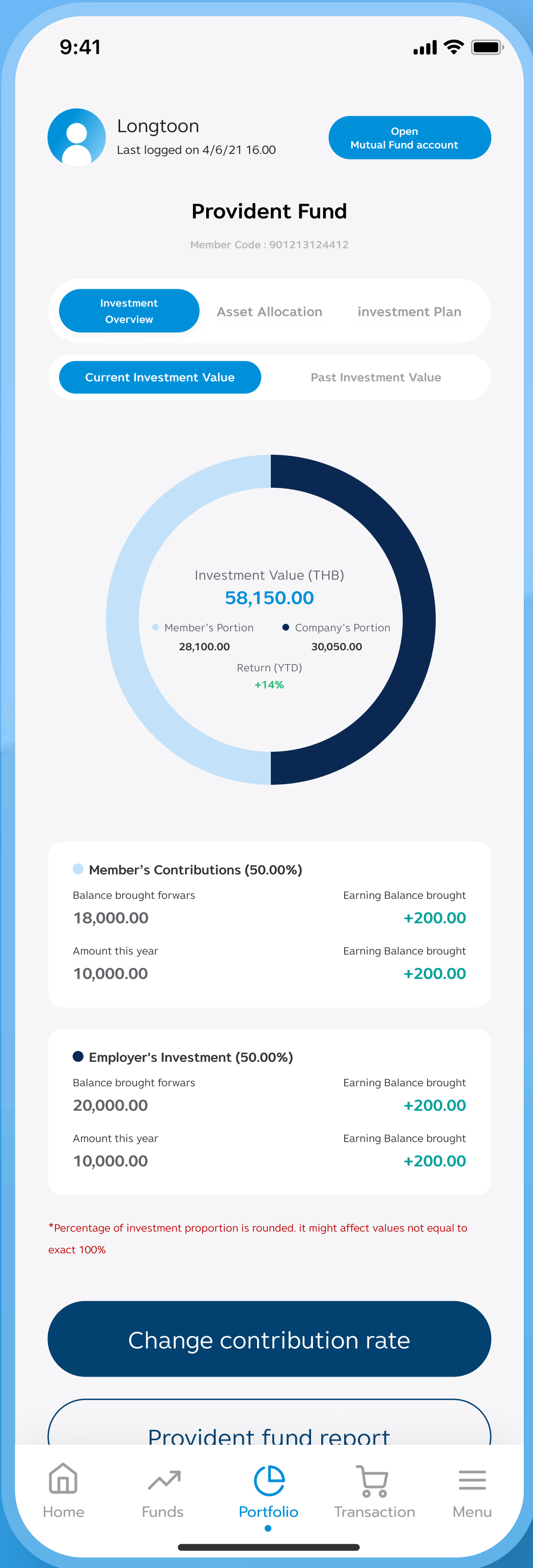
Register Provident Fund Account



Portfolio display for users with mutual fund and PVD unitholders



12. You can view your portfolio and manage your investments on the portfolio page.



Portfolio display for users with only PVD unitholder

11. Your provident fund account has been successfully registered. Click “Ok” to continue.



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Investors understand the characteristics of the product (fund), return conditions, and risks before deciding to invest/Investors must study information about mutual funds, especially investment policies, risks, and performance of mutual funds disclosed in various sources. Or ask for information from officials before deciding to invest. Past performance is not a guarantee of future performance.