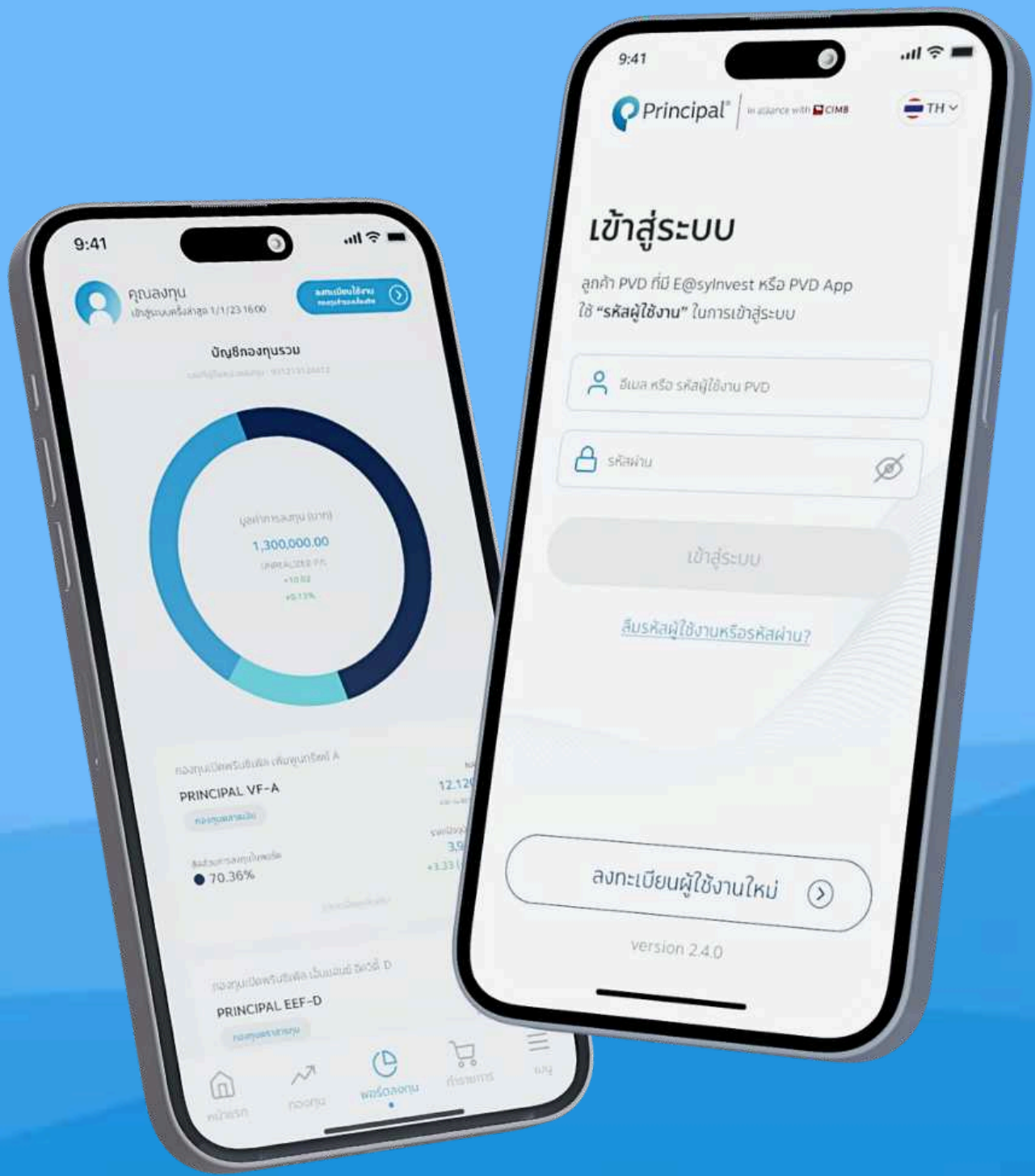




User Manual

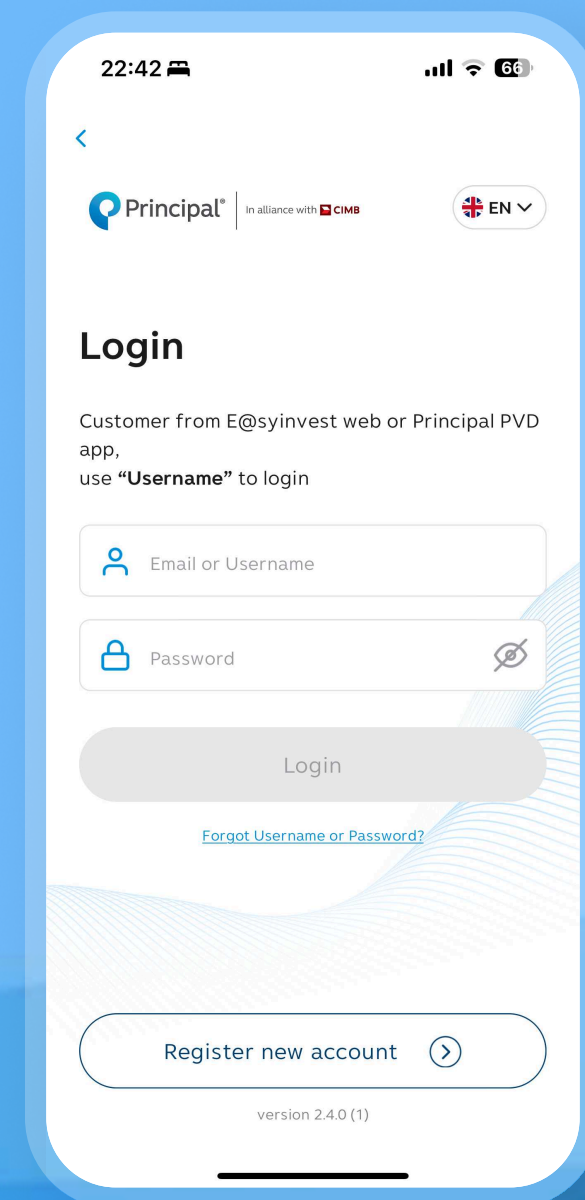


# List of contents

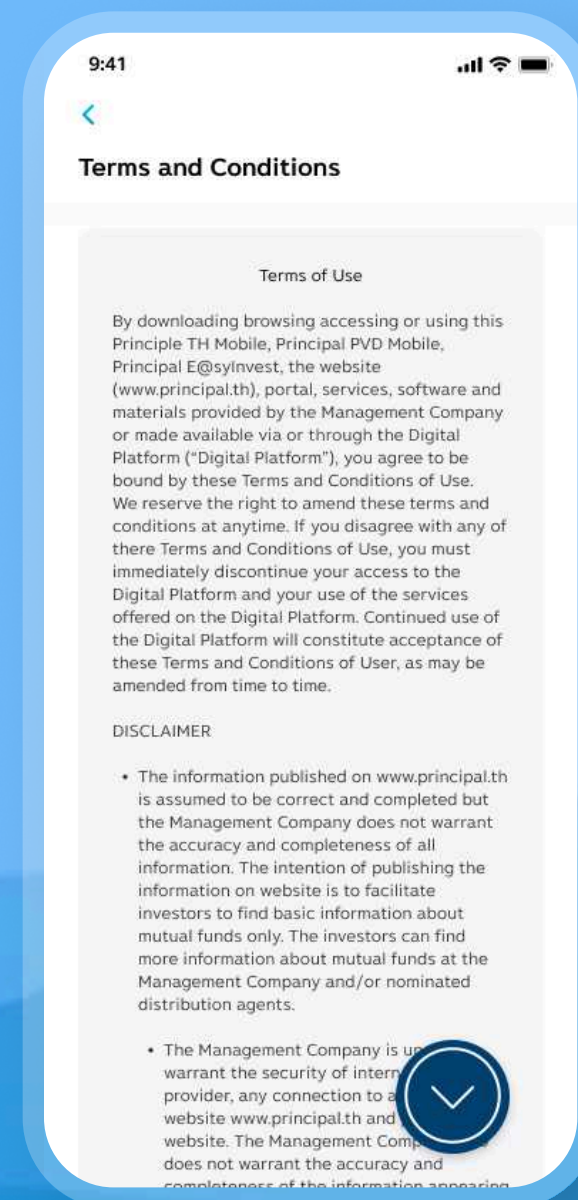
Register New Account	1
Register Provident Fund Account	6

# Register New Account

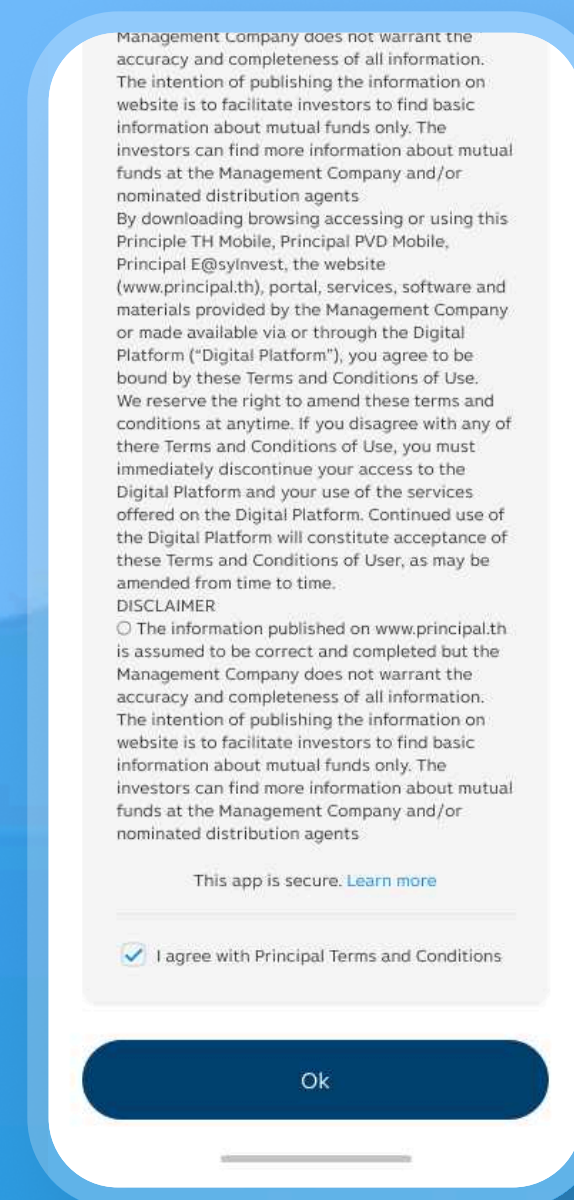
# Register New Account



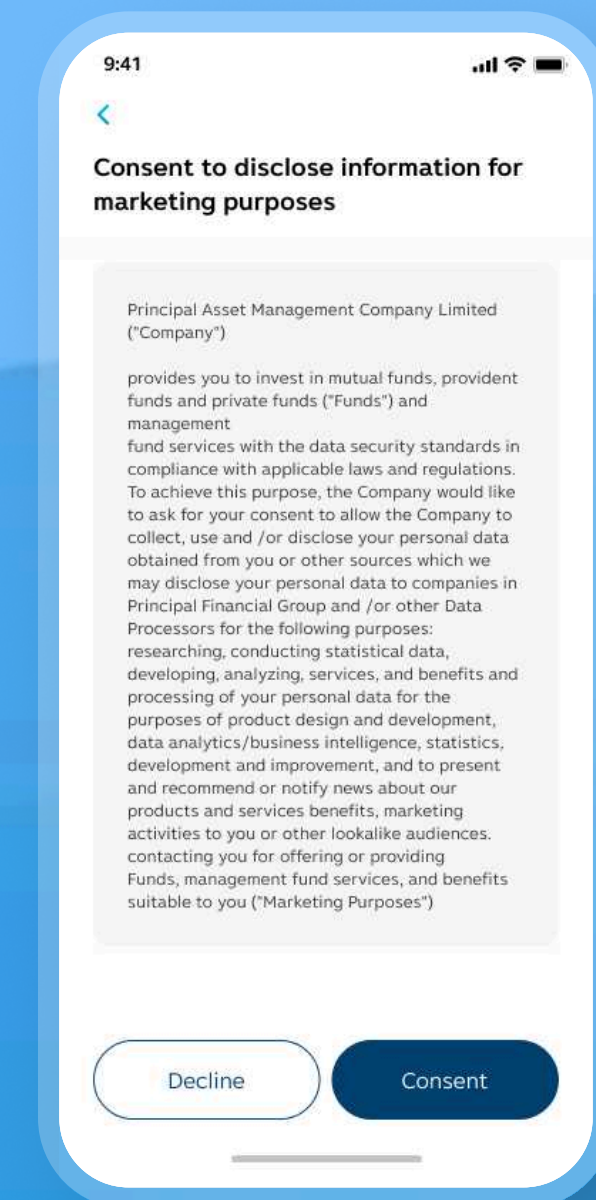
1. Click “Register new account”



2. Read the terms and conditions

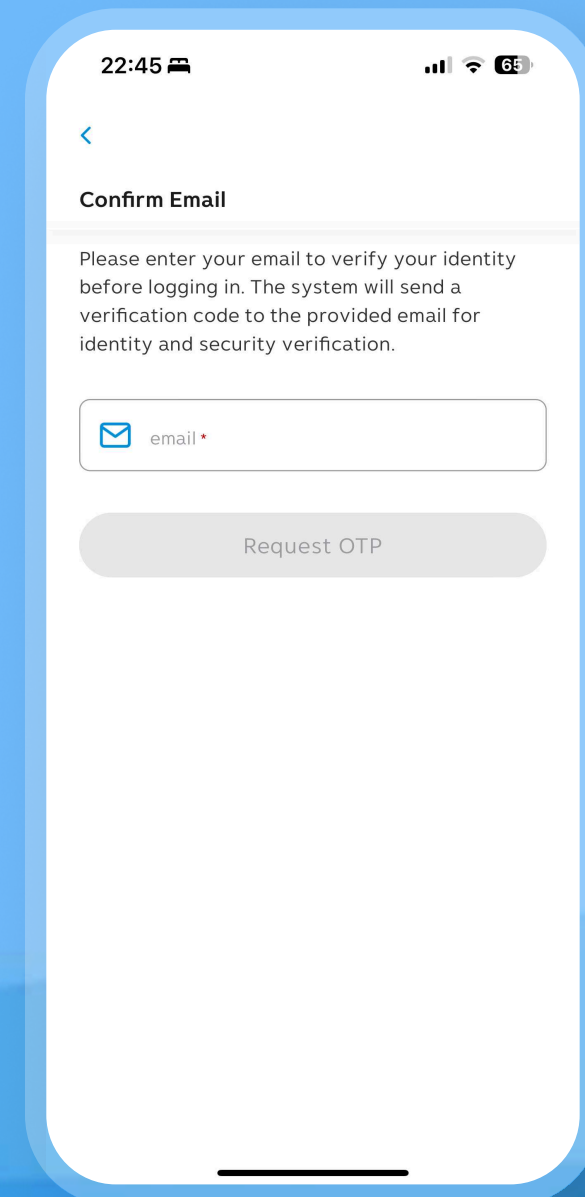


3. Accept all terms and conditions.



4. Read the marketing consent and provide your consent information to continue.

# Register New Account



22:45

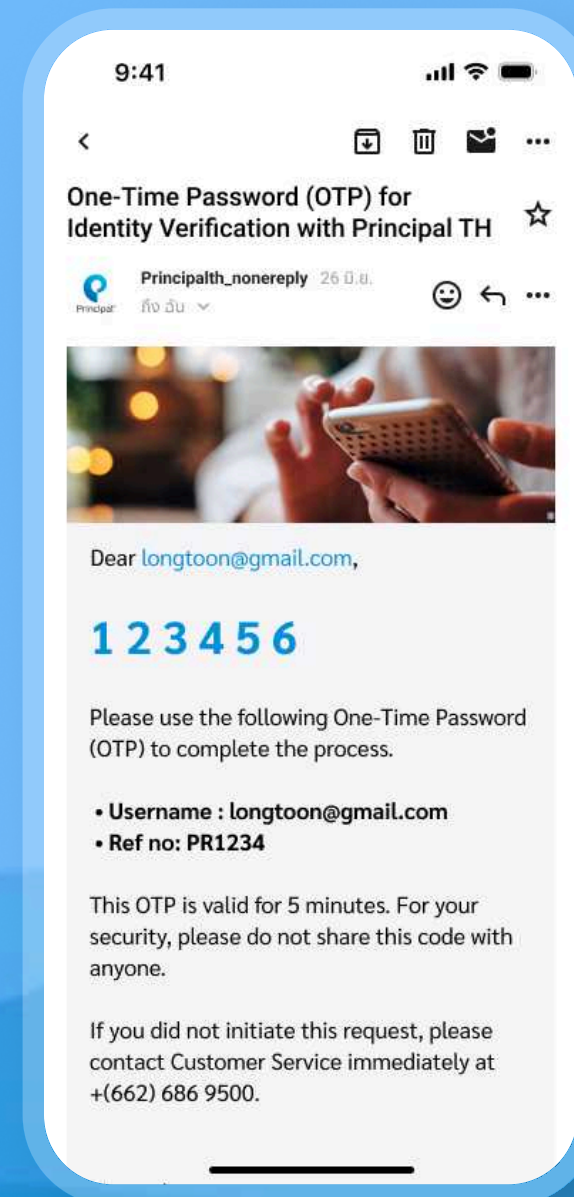
Confirm Email

Please enter your email to verify your identity before logging in. The system will send a verification code to the provided email for identity and security verification.

email

Request OTP

5. Fill in your email,  
and click “Send verification email”  
to continue.



9:41

One-Time Password (OTP) for  
Identity Verification with Principal TH

PrincipalTH\_nonreply 25 0.0.

Dear longtoon@gmail.com,

**1 2 3 4 5 6**

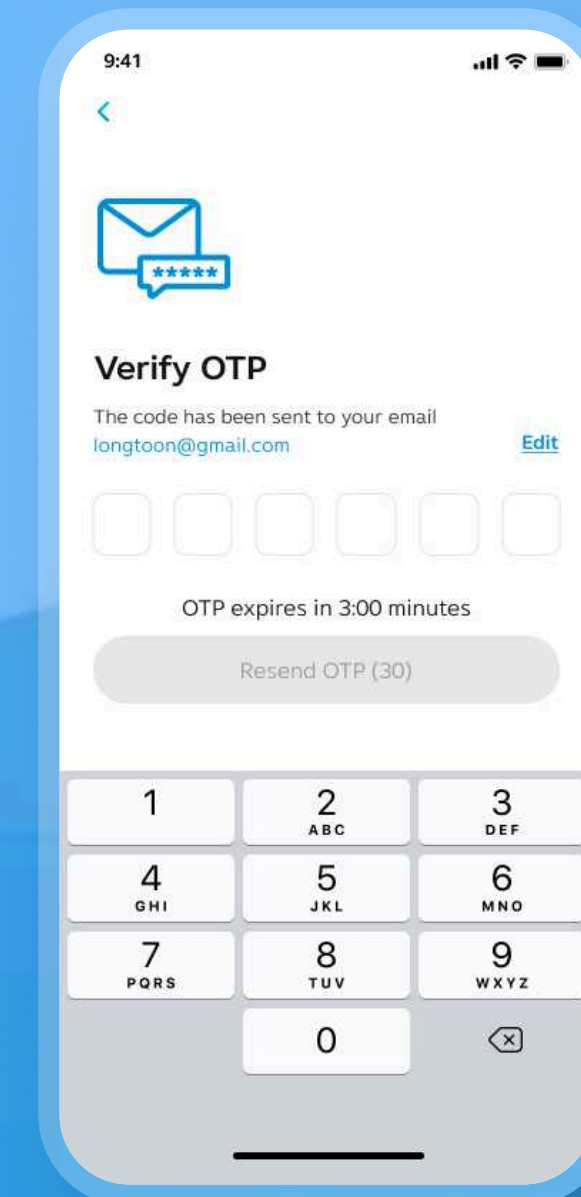
Please use the following One-Time Password (OTP) to complete the process.

- Username : longtoon@gmail.com
- Ref no: PR1234

This OTP is valid for 5 minutes. For your security, please do not share this code with anyone.

If you did not initiate this request, please contact Customer Service immediately at +(662) 686 9500.

6. The system has sent an OTP to the  
email address you provided.



9:41

Verify OTP

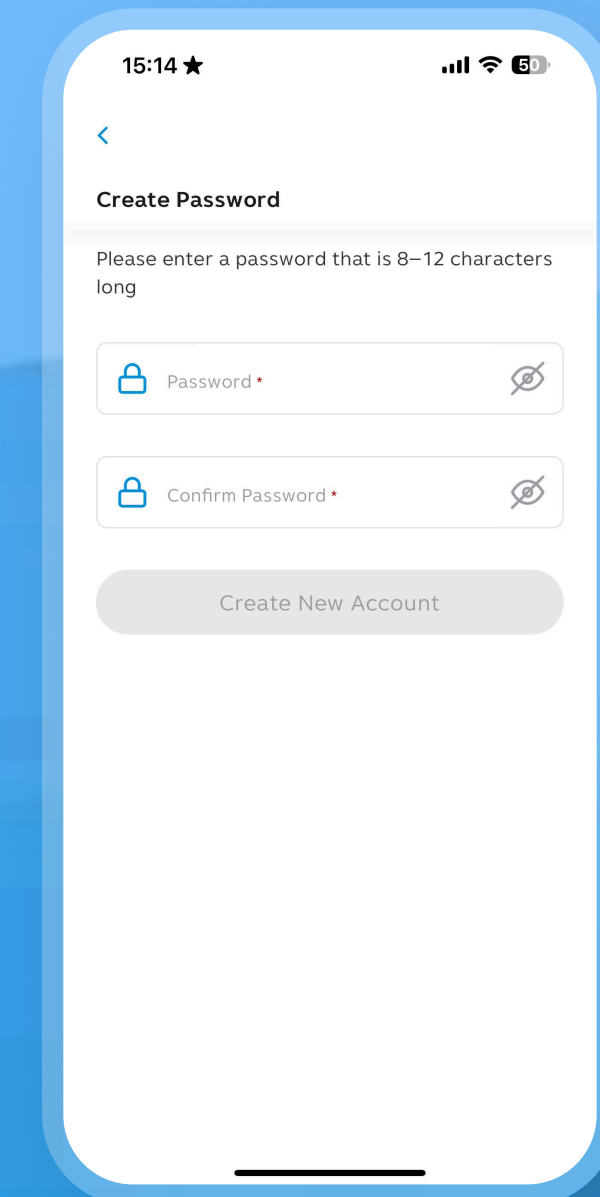
The code has been sent to your email  
longtoon@gmail.com

OTP expires in 3:00 minutes

Resend OTP (30)

1 2 3  
4 5 6  
7 8 9  
0

7. Verify OTP



15:14

Create Password

Please enter a password that is 8–12 characters long

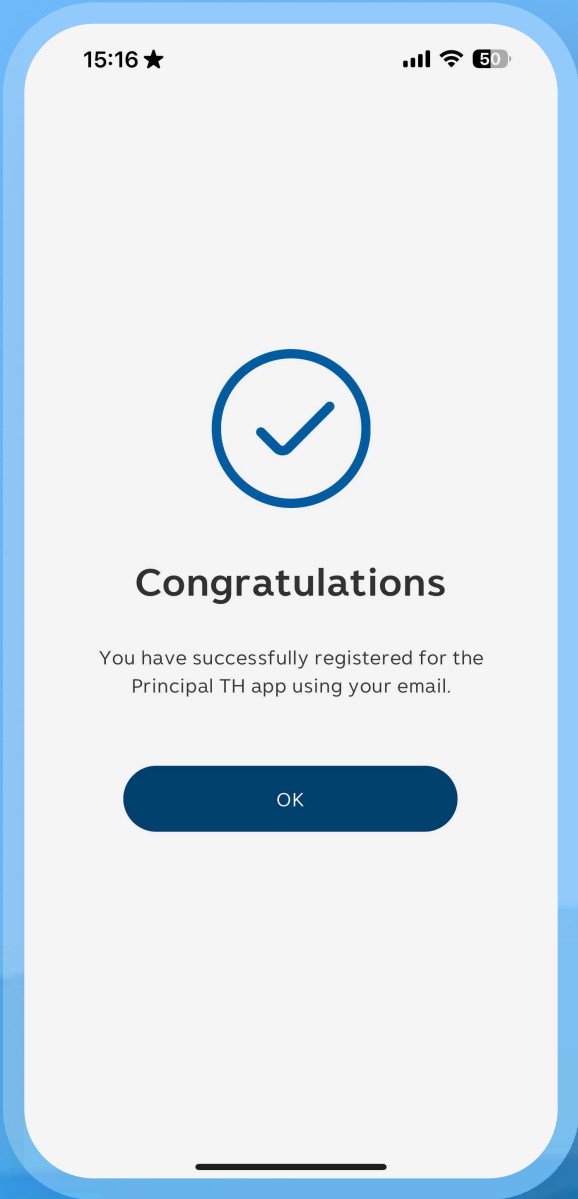
Password

Confirm Password

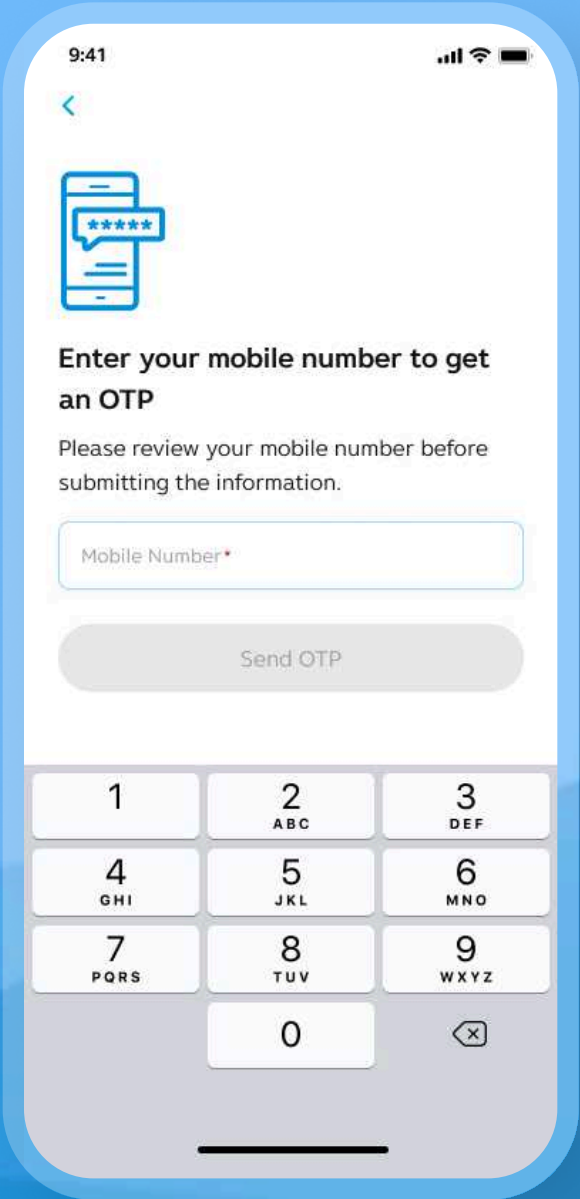
Create New Account

8. Create password

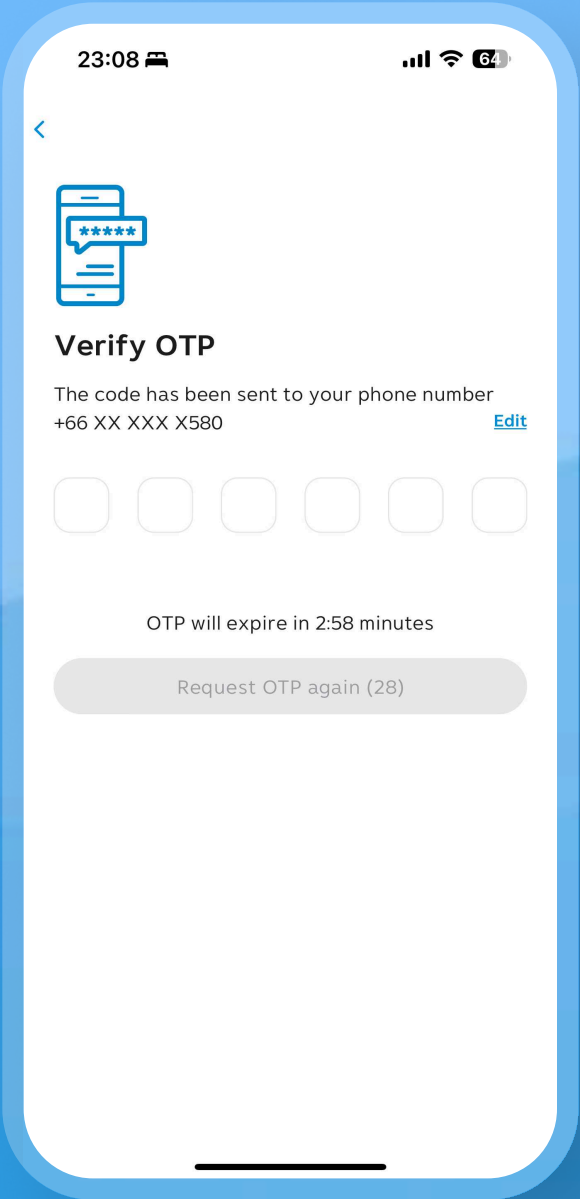
# Register New Account



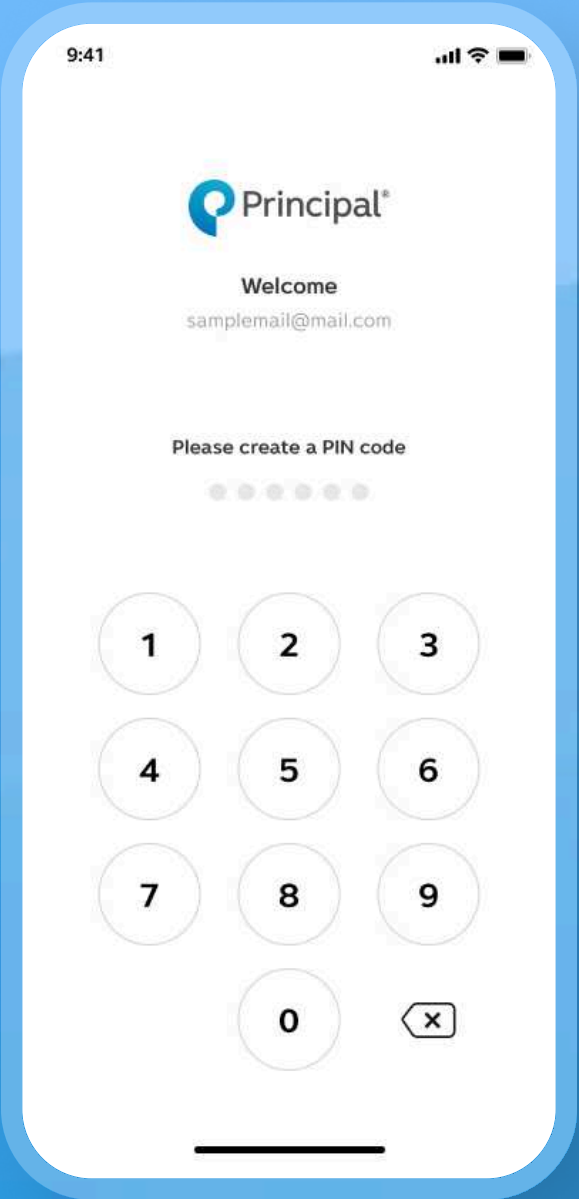
9. Your account has been verified.  
Click “Ok” to continue.



10. Fill in your phone number  
to get OTP.

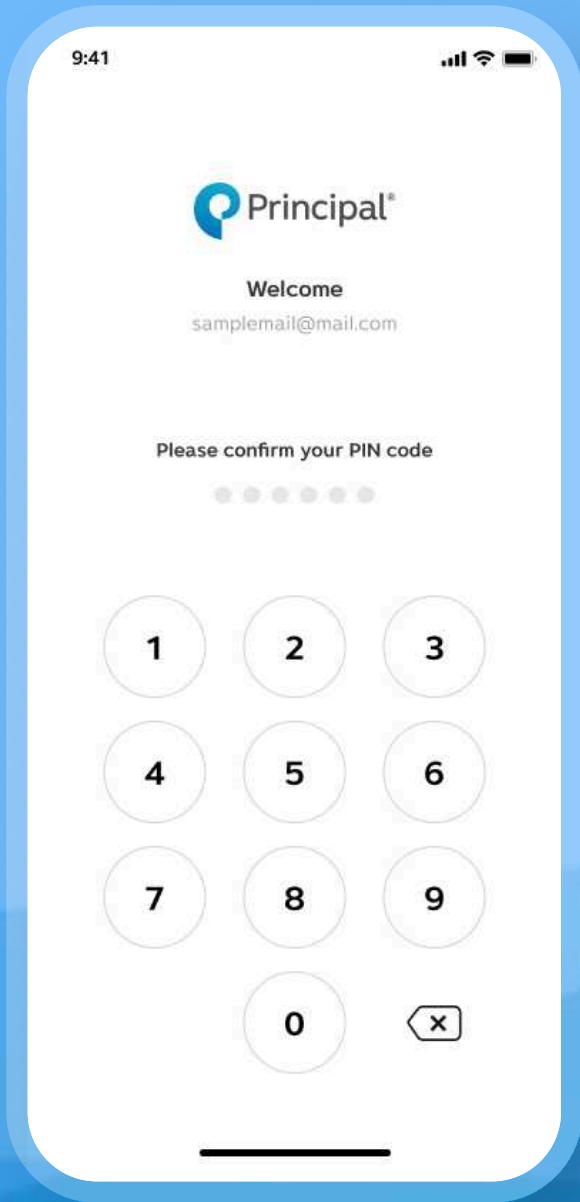


11. Verify OTP

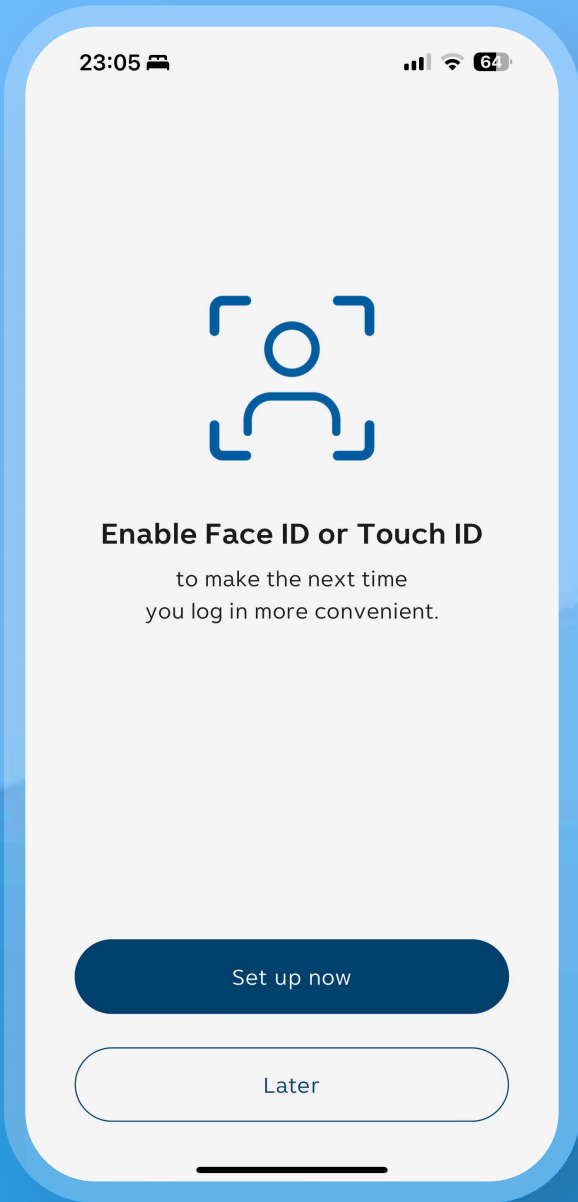


12. Create PIN Code

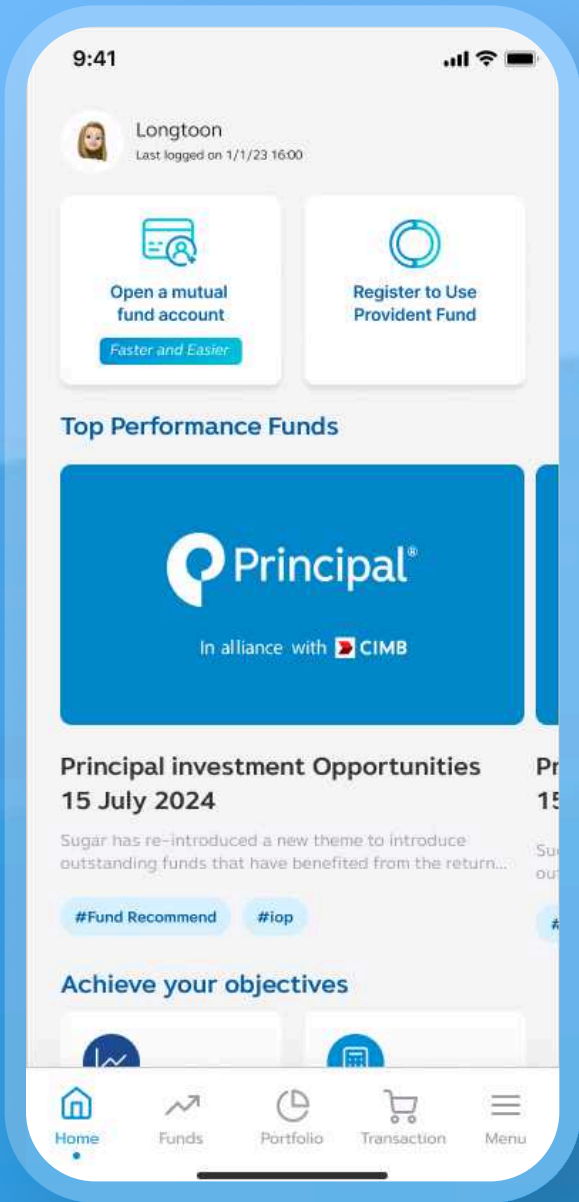
# Register New Account



13. Confirm PIN Code



14. Set up your Face/Fingerprint settings for easier access in the future.



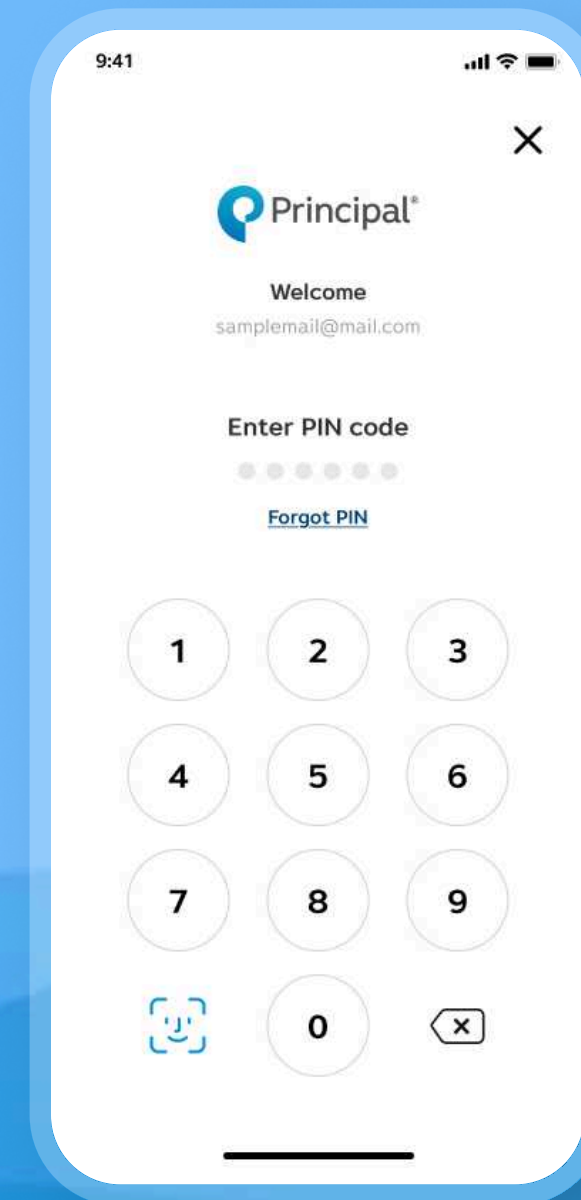
15. Go to “Home” page.

# Register Provident Fund Account

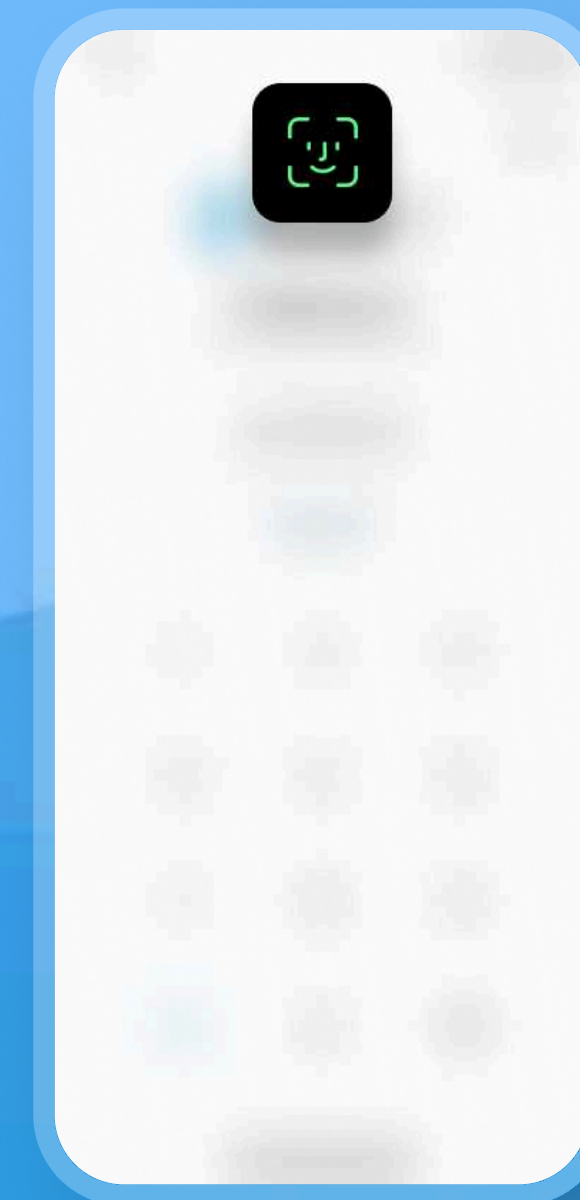
# Register Provident Fund Account



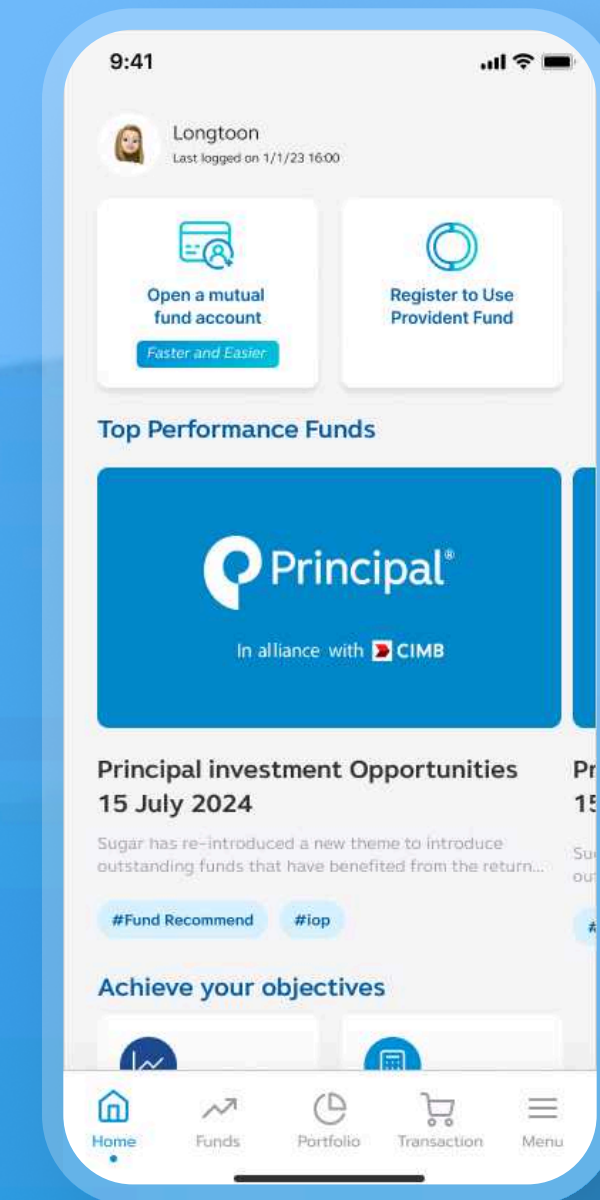
1. You can log in with your account or use another account.



2. If you haven't set up Face ID or fingerprint login, enter your PIN Code to continue.

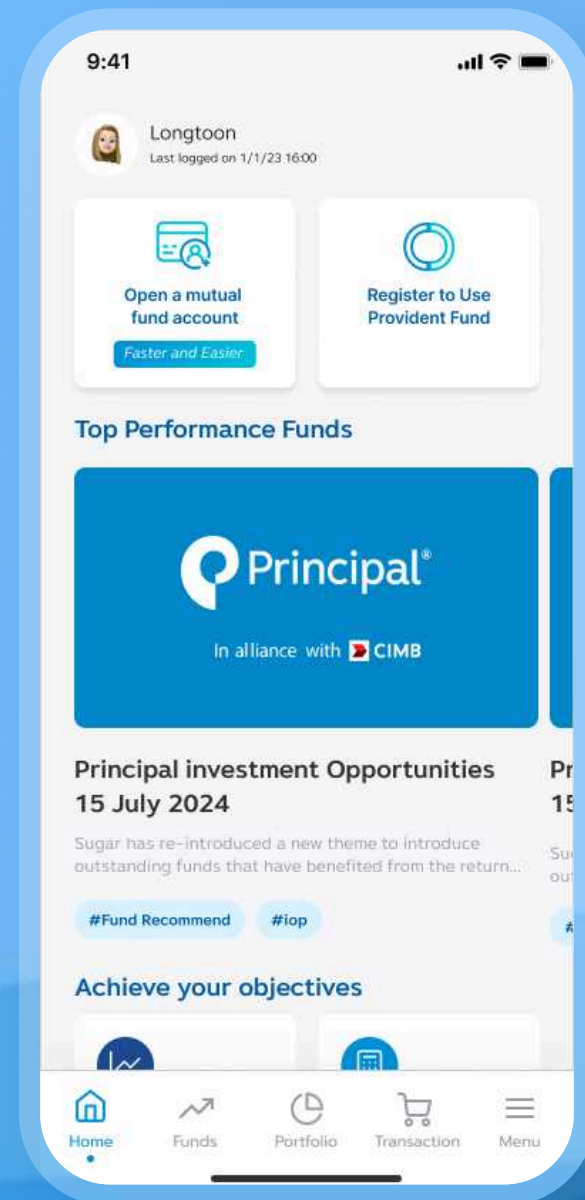


3. If Face ID or fingerprint login is set up, the system will log you in automatically.

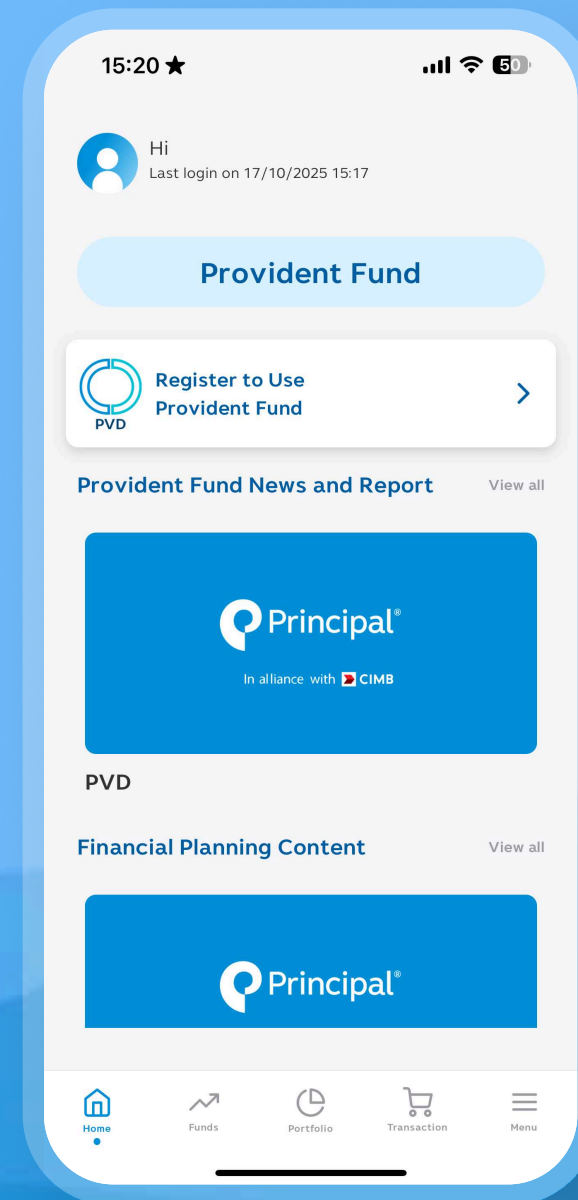


4. Go to "Home" page.

# Register Provident Fund Account



Homepage display for users without mutual fund and PVD Unitholders



Homepage display for users with only mutual fund Unitholder



Portfolio display for users with only mutual fund Unitholder

Remark:  
Members can find the Company Code, Employee Code, and Reference Number in the Provident Fund Statement.

Company Code\*

Employee Code\*

Reference Number\*

Next

6. Fill in your Company Code, Employee Code, and Reference Number in the Provident Fund Statement

5. Click “Register to Use Provident Fund”

# Register Provident Fund Account

## Thai Nationality



9:41

<

ระบุ ชื่อ นามสกุล และวันเกิด

☒ ไทย ☐ Foreigner

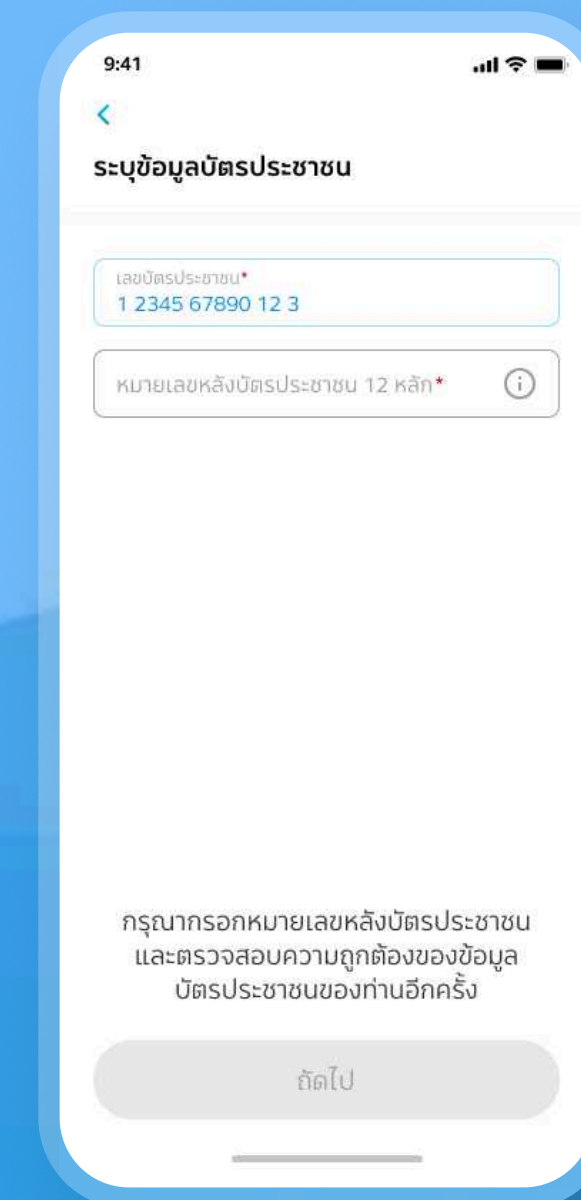
ชื่อภาษาไทย\*  
สงกุน

นามสกุลภาษาไทย\*  
พรหมพิลา

วันเกิด\*  
29 กุมภาพันธ์ 2563

ถัดไป

7. Fill in nationality as Thai,  
full name in Thai and date of birth.



9:41

<

ระบุข้อมูลบัตรประชาชน

เลขบัตรประชาชน\*  
1 2345 67890 12 3

หมายเลขหลังบัตรประชาชน 12 หลัก\* ⓘ

กรุณารอกหมายเลขหลังบัตรประชาชน  
และตรวจสอบความถูกต้องของข้อมูล  
บัตรประชาชนของท่านอีกครั้ง

ถัดไป

8. Fill in your ID card information  
including ID card number  
and Laser Code.

# Register Provident Fund Account

## Other Nationality

9:41

<

Enter your name and date of birth

☐ Thai ☒ Foreigner

Name in English\*

Surname in English\*

Date of Birth\*

Next

9. Fill in nationality as Foreigner, full name in English and date of birth.

9:41

<

Enter your passport number

Passport number\*  
1234567890

Next

10. Fill in passport number and click “Next” to continue.

# Register Provident Fund Account

9:41

Enter your mobile number to get an OTP

Please review your mobile number before submitting the information.

Mobile Number\*

Send OTP

1 2 3  
4 5 6  
7 8 9  
0

11. Fill in your phone number to get OTP.

23:08

Verify OTP

The code has been sent to your phone number +66 XX XXX X580 [Edit](#)

OTP will expire in 2:58 minutes

Request OTP again (28)

12. Verify OTP

9:41

Please complete a risk assessment to manage your investment plan

Based on your risk tolerance, the assessment will assist you in selecting an investing plan that is suitable for you.

Start risk assessment

13. Click “Start risk assessment”.

9:41

Account Risk Level

Mutual Fund Provident Fund

Assessment Result

(Risk Level 2)

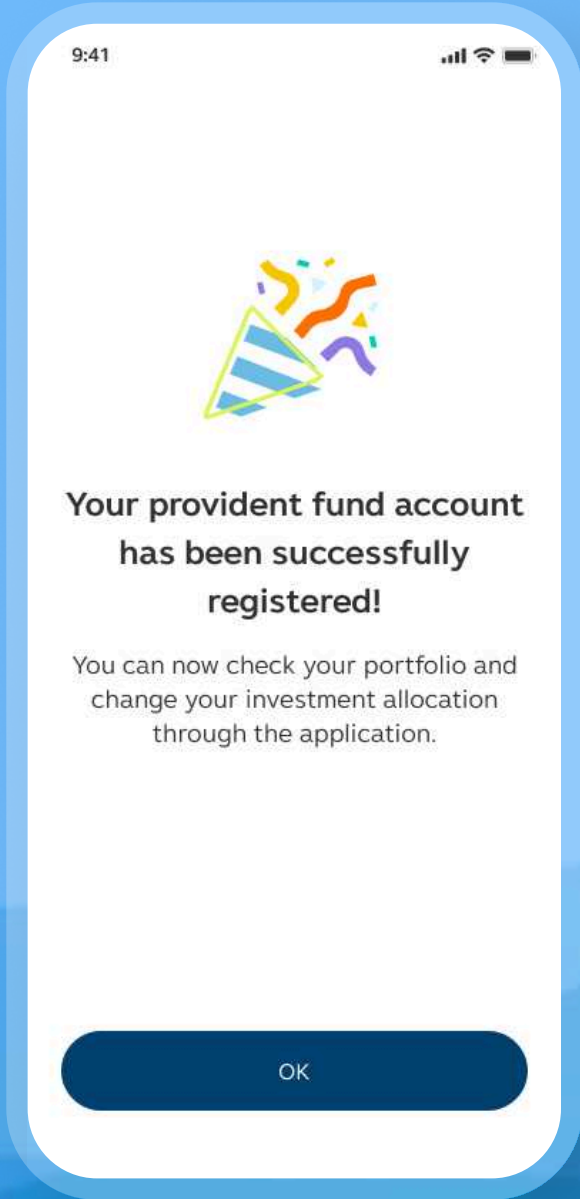
Moderate to High

You are a moderate to high risk investor. You can accept decrease in investment value at time. You can invest in funds with the risk levels 6-8, but it should not be more than 20 percent of the total investment amount.

Submit

14. Review your assessment result and click “Submit” to continue (If you already have a PVD account)

# Register Provident Fund Account



15. Your provident fund account has been successfully registered. Click “OK” to continue.



Portfolio display for users with mutual fund and PVD Unitholders

16. You can view your portfolio and manage your investments on the portfolio page.



Portfolio display for users with only PVD Unitholder



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Investors understand the characteristics of the product (fund), return conditions. and risks before deciding to invest/Investors must study information about mutual funds, especially investment policies, risks, and performance of mutual funds disclosed in various sources.

Or ask for information from officials before deciding to invest. Past performance is not a guarantee of future performance.