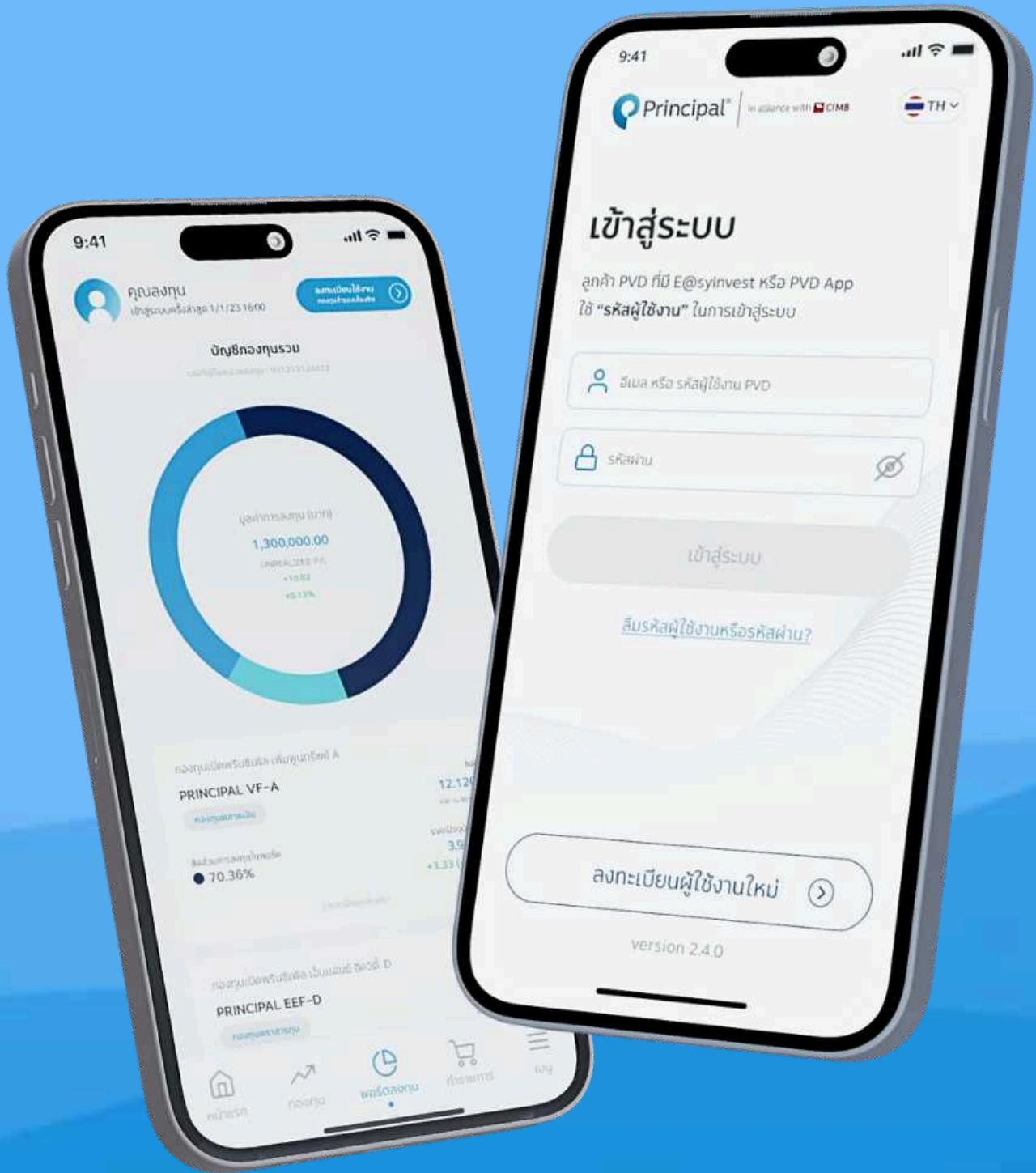




## User Manual



# List of contents

Register New Account

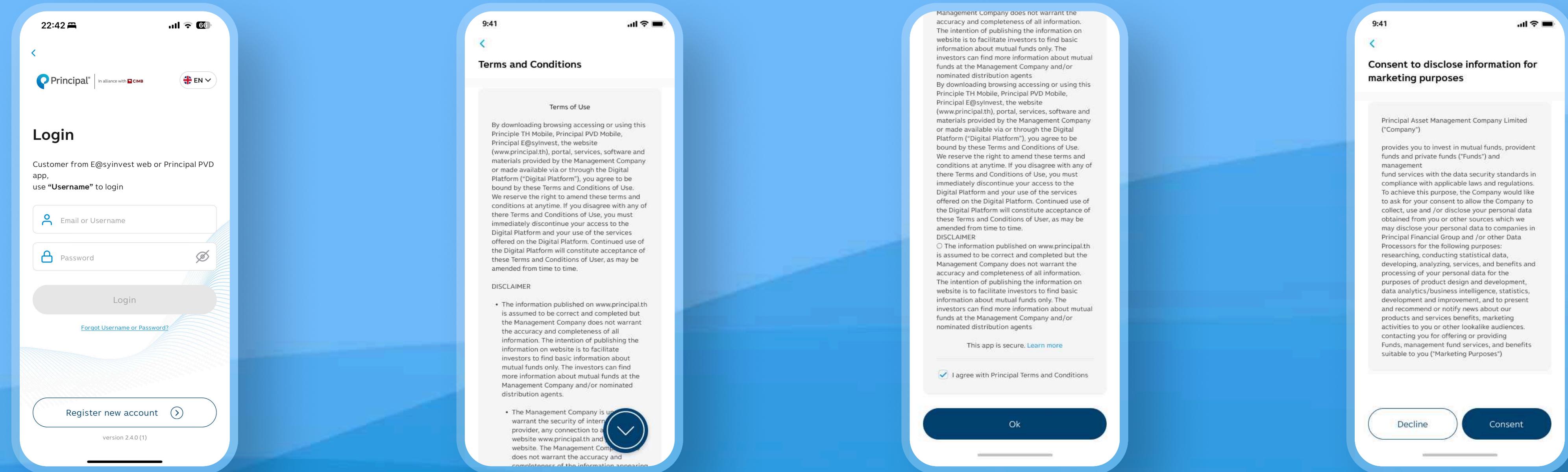
1

Register Provident Fund Account

6

# Register New Account

# Register New Account



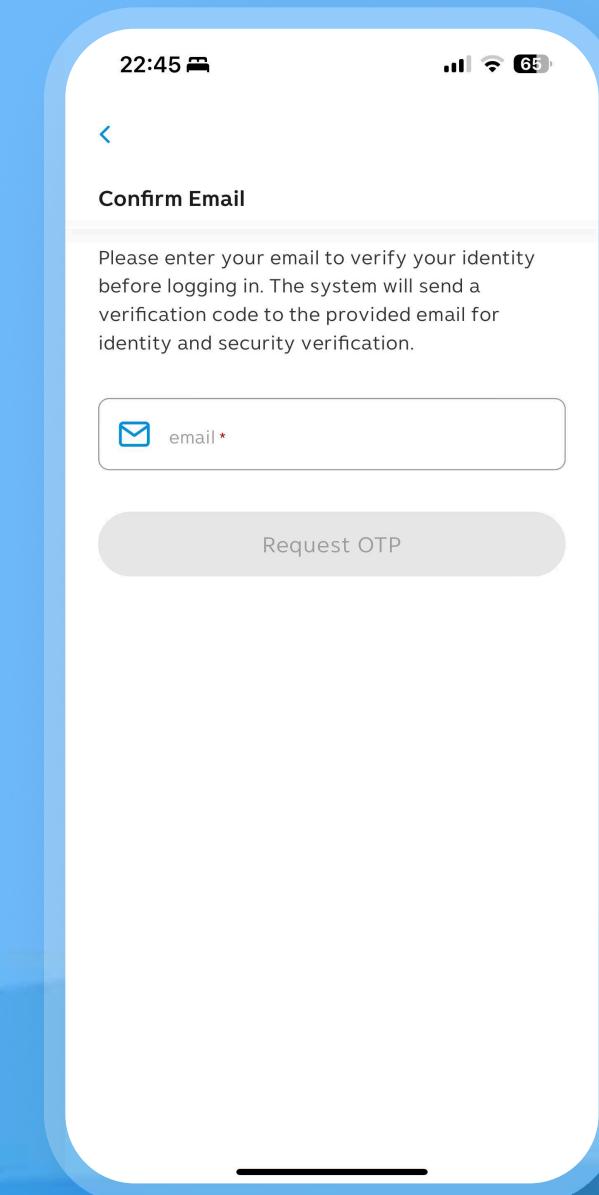
1. Click “Register new account”

2. Read the terms and conditions

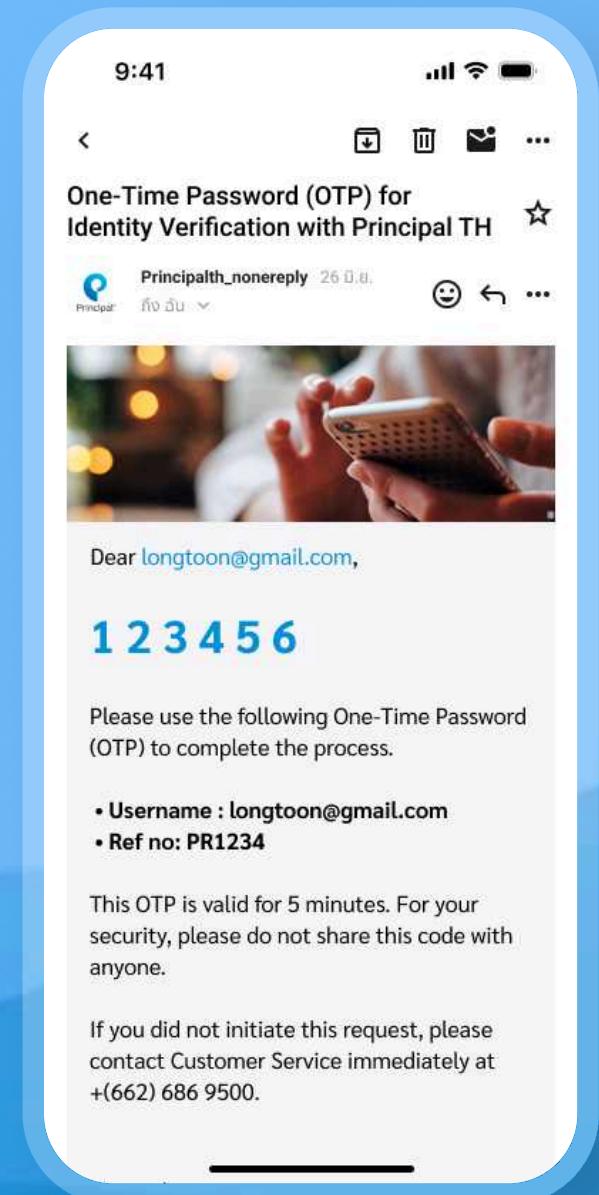
3. Accept all terms and conditions.

4. Read the marketing consent and provide your consent information to continue.

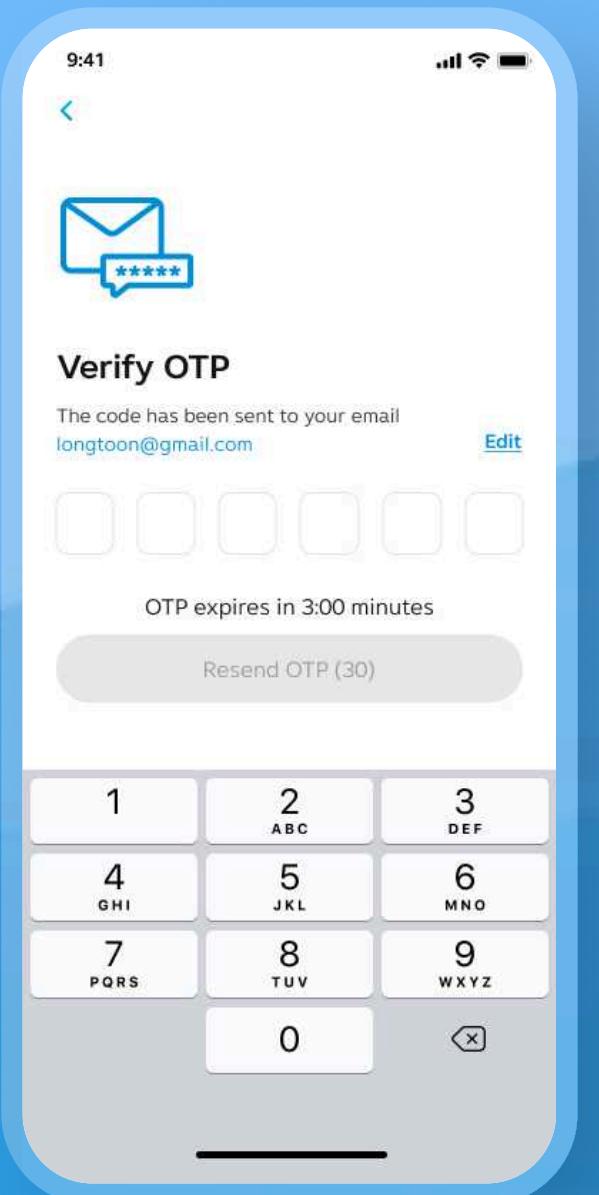
# Register New Account



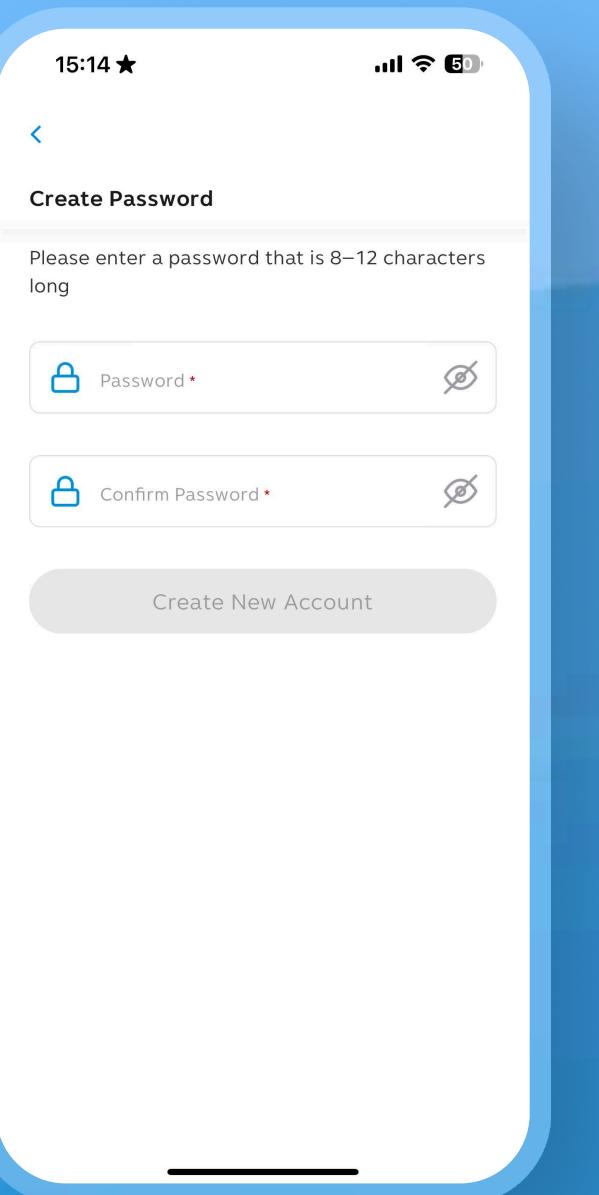
5. Fill in your email,  
and click “Send verification email”  
to continue.



6. The system has sent an OTP to the  
email address you provided.

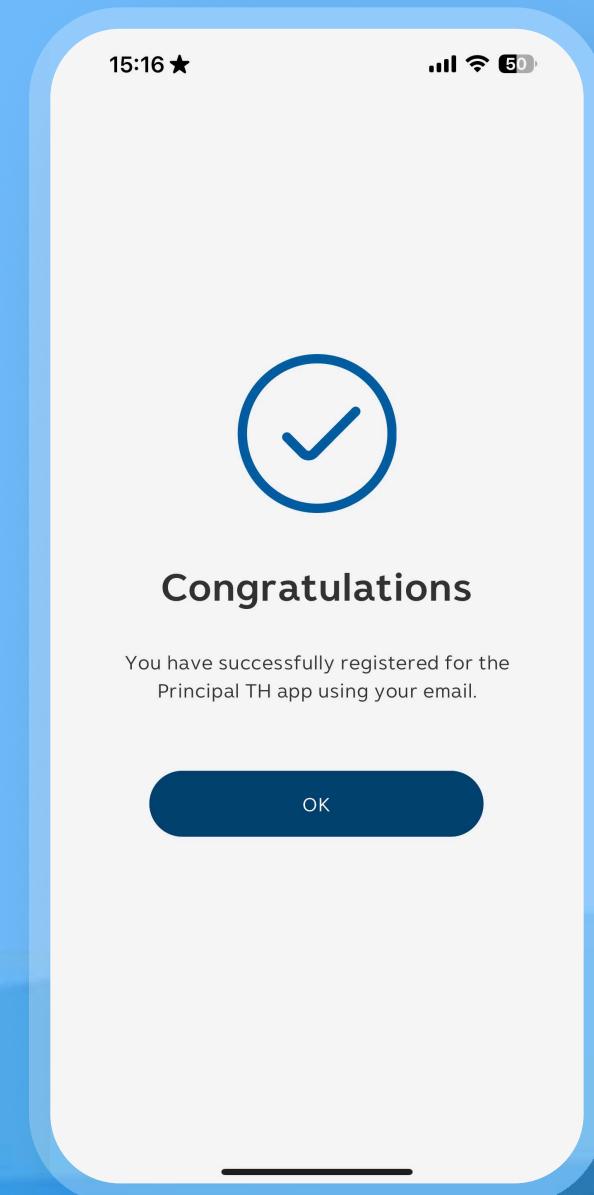


7. Verify OTP

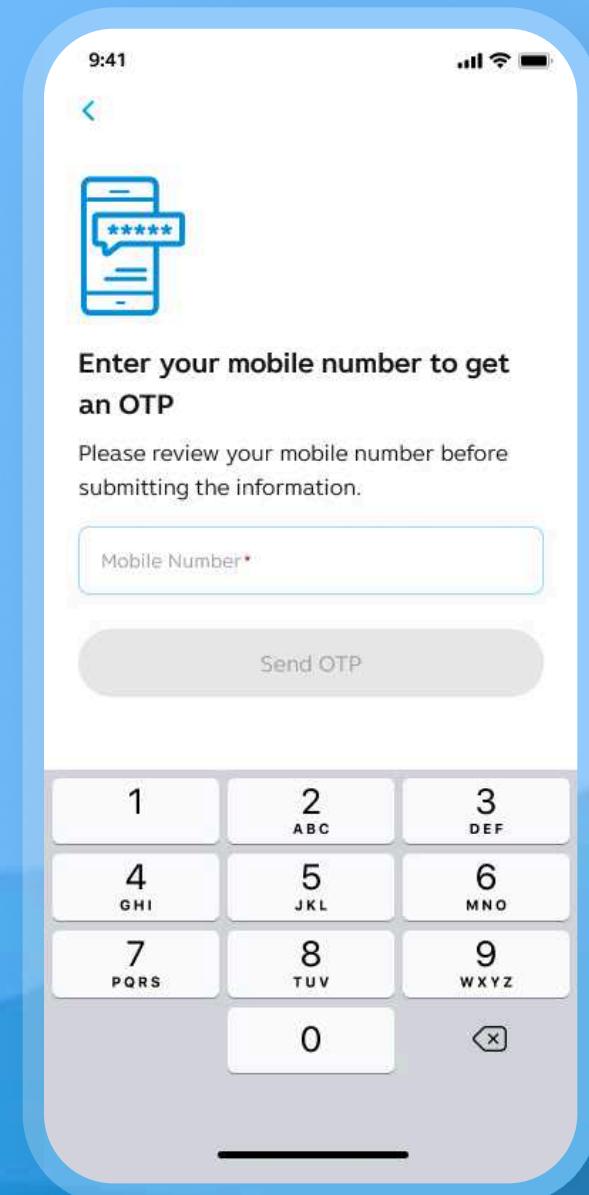


8. Create password

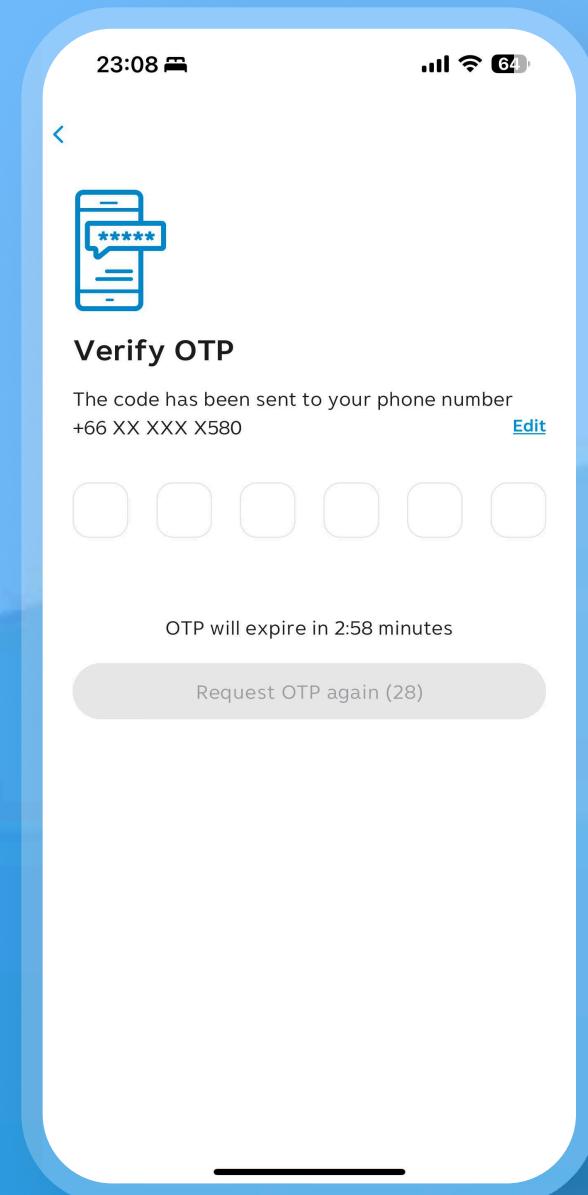
# Register New Account



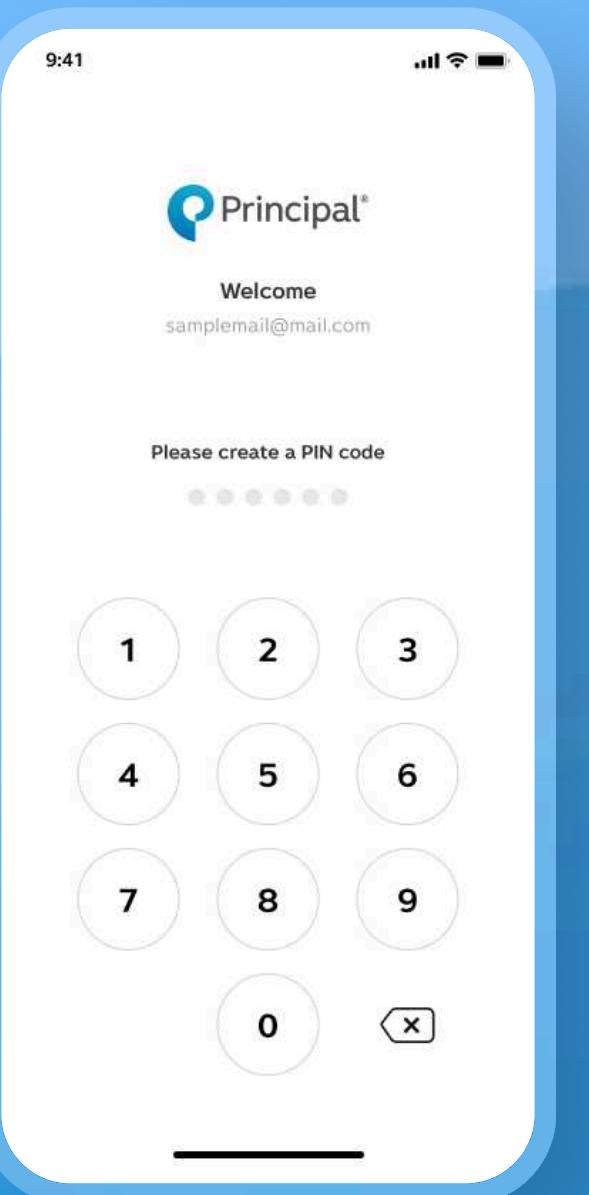
**9. Your account has been verified.**  
Click “Ok” to continue.



**10. Fill in your phone number to get OTP.**

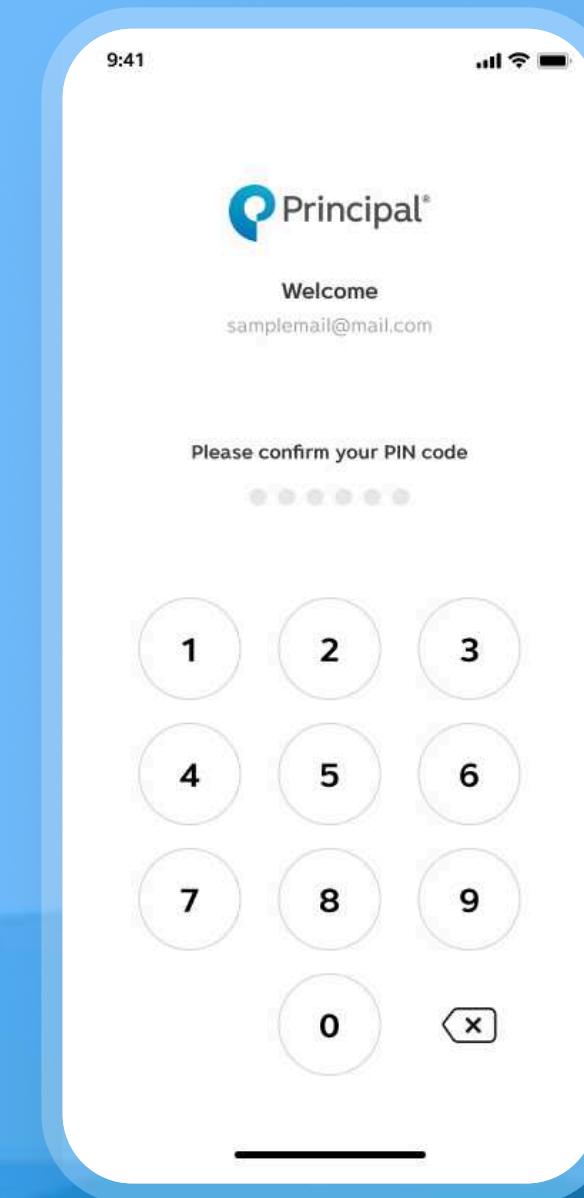


**11. Verify OTP**

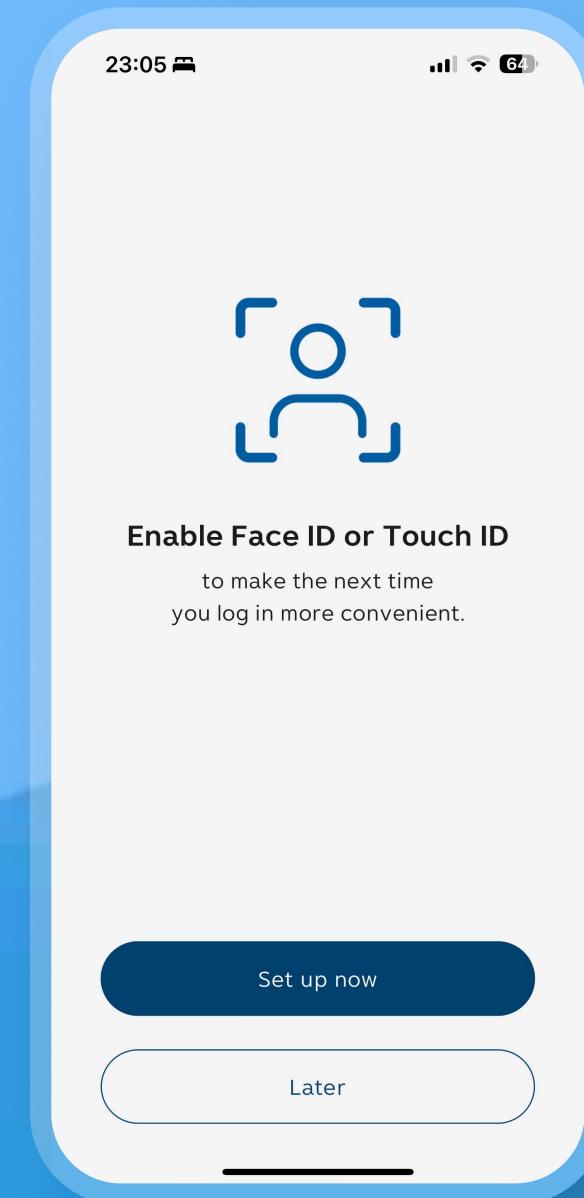


**12. Create PIN Code**

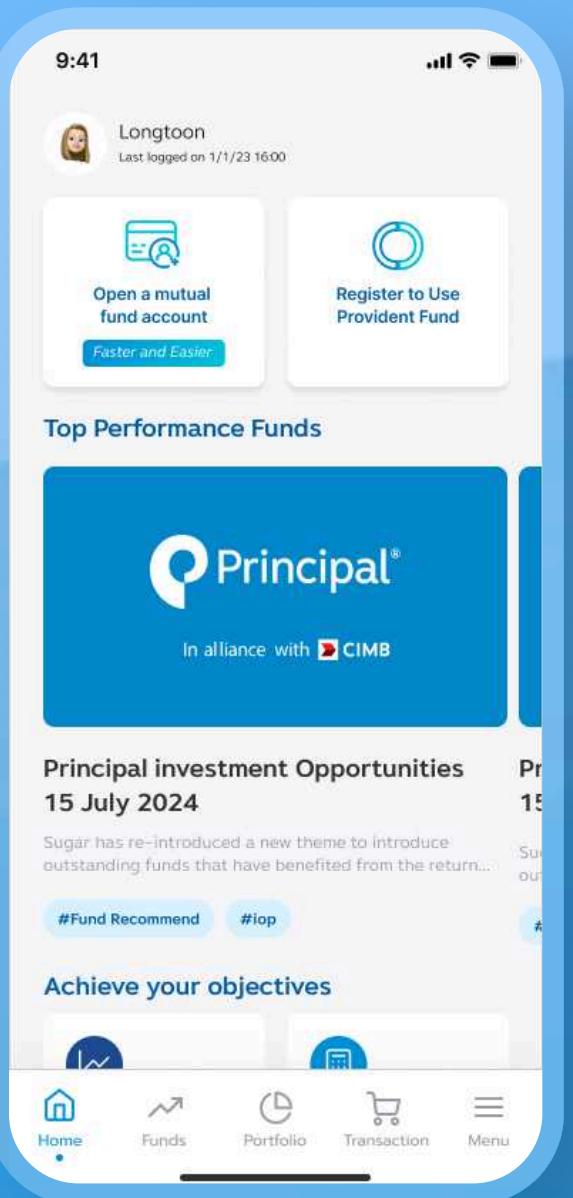
# Register New Account



13. Confirm PIN Code



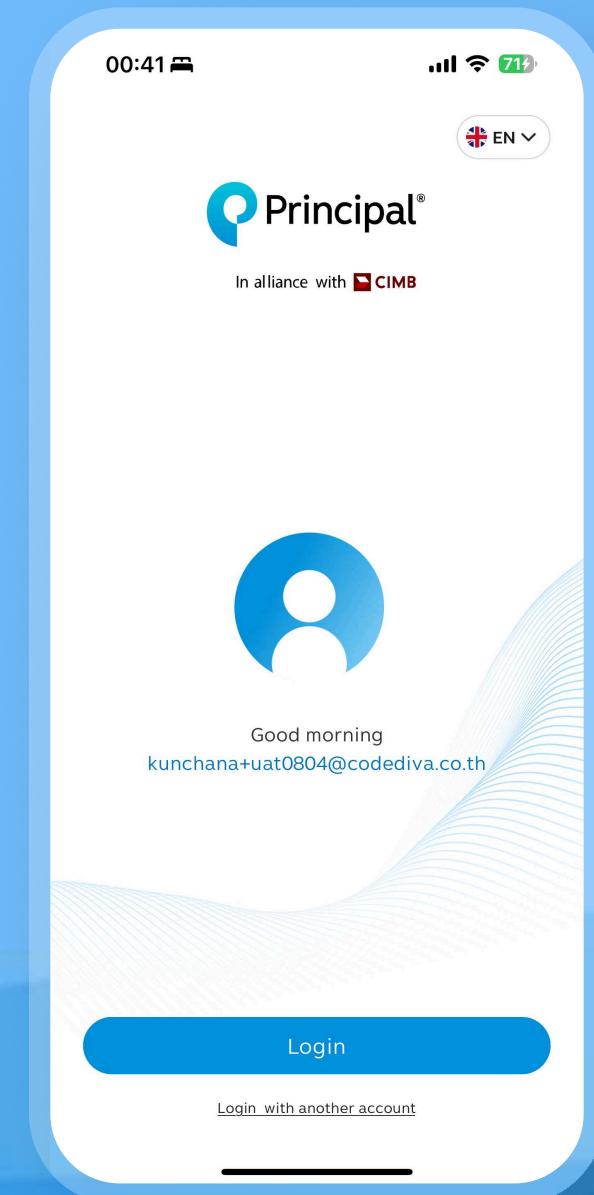
14. Set up your Face/Fingerprint settings for easier access in the future.



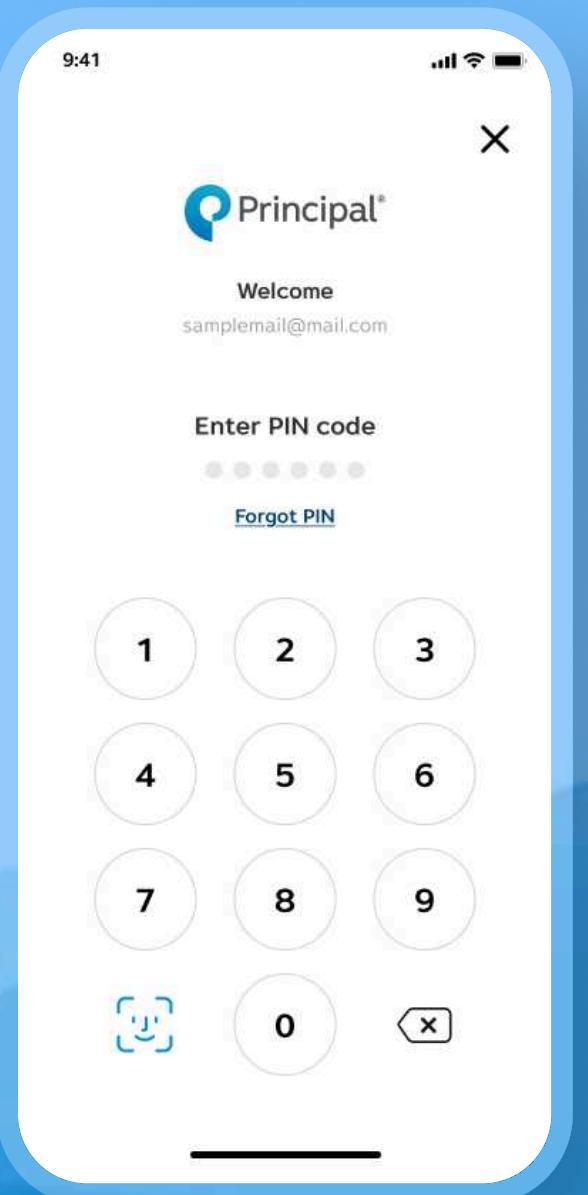
15. Go to “Home” page.

# Register Provident Fund Account

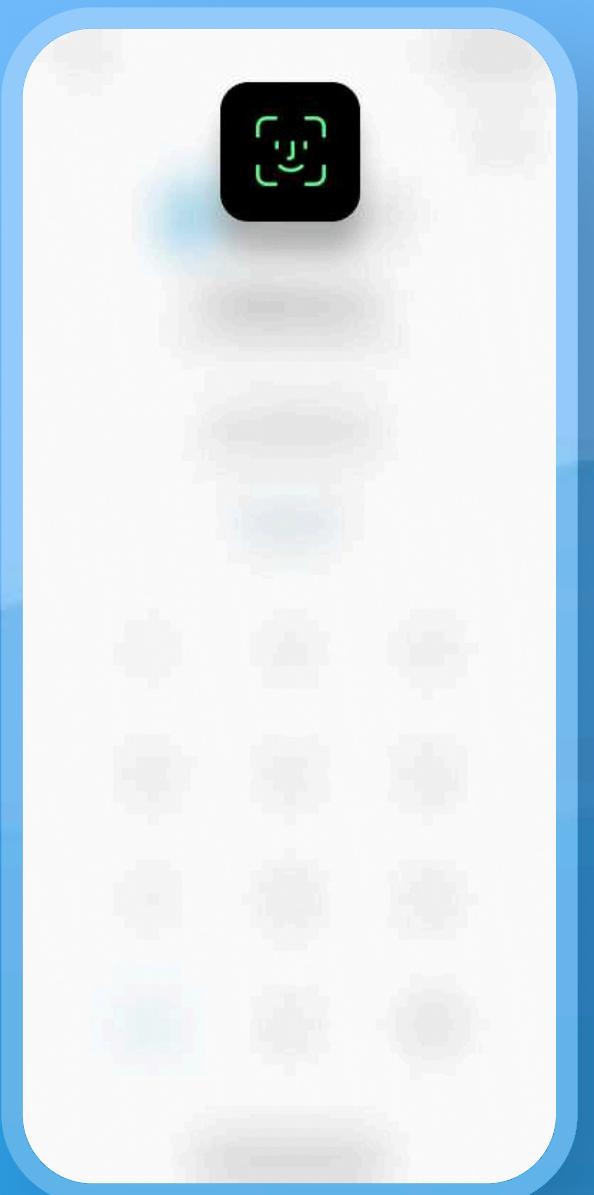
# Register Provident Fund Account



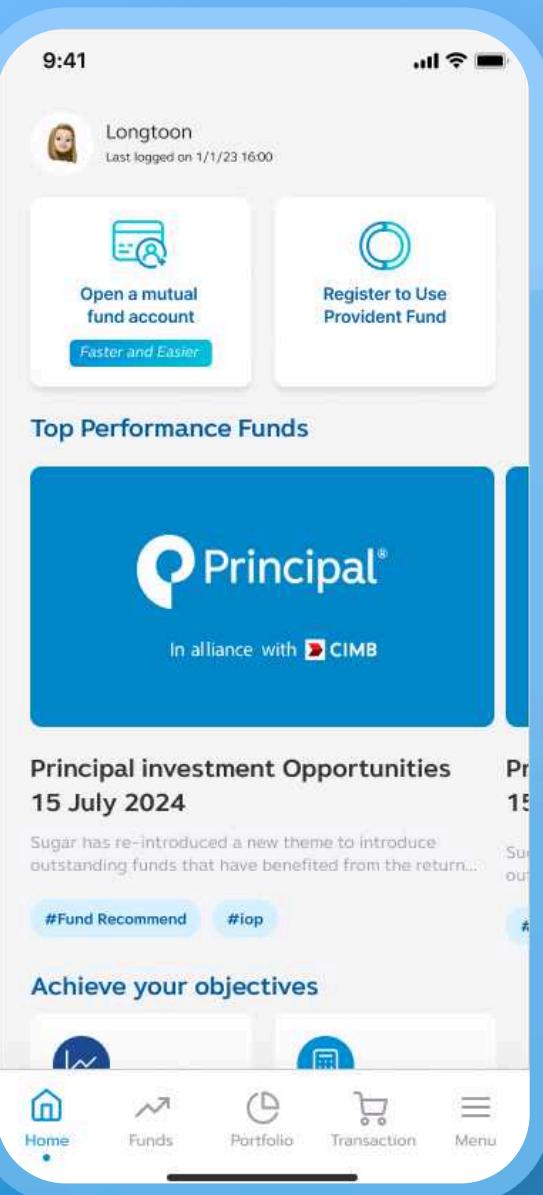
1. You can log in with your account or use another account.



2. If you haven't set up Face ID or fingerprint login, enter your PIN Code to continue.

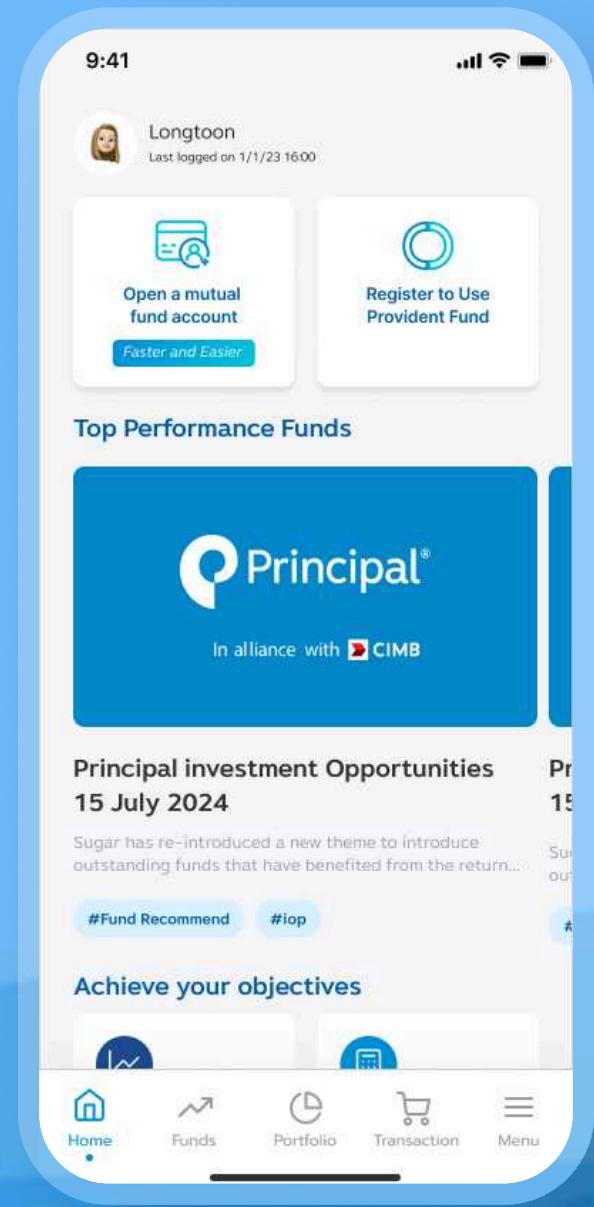


3. If Face ID or fingerprint login is set up, the system will log you in automatically.

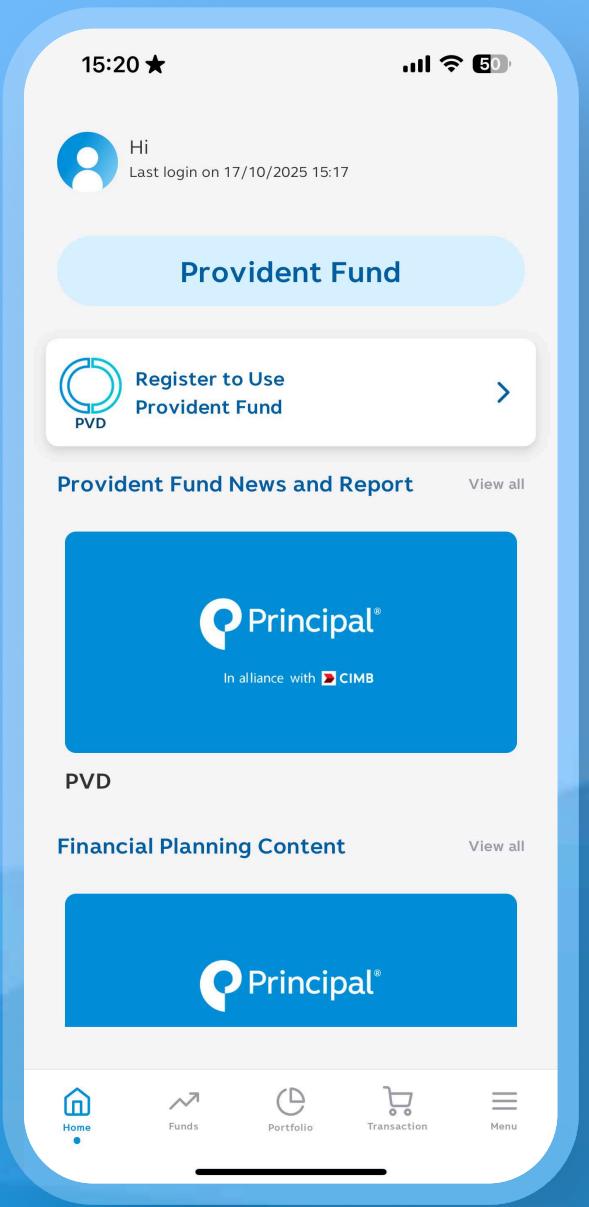


4. Go to "Home" page.

# Register Provident Fund Account



Homepage display for users without mutual fund and PVD Unitholders

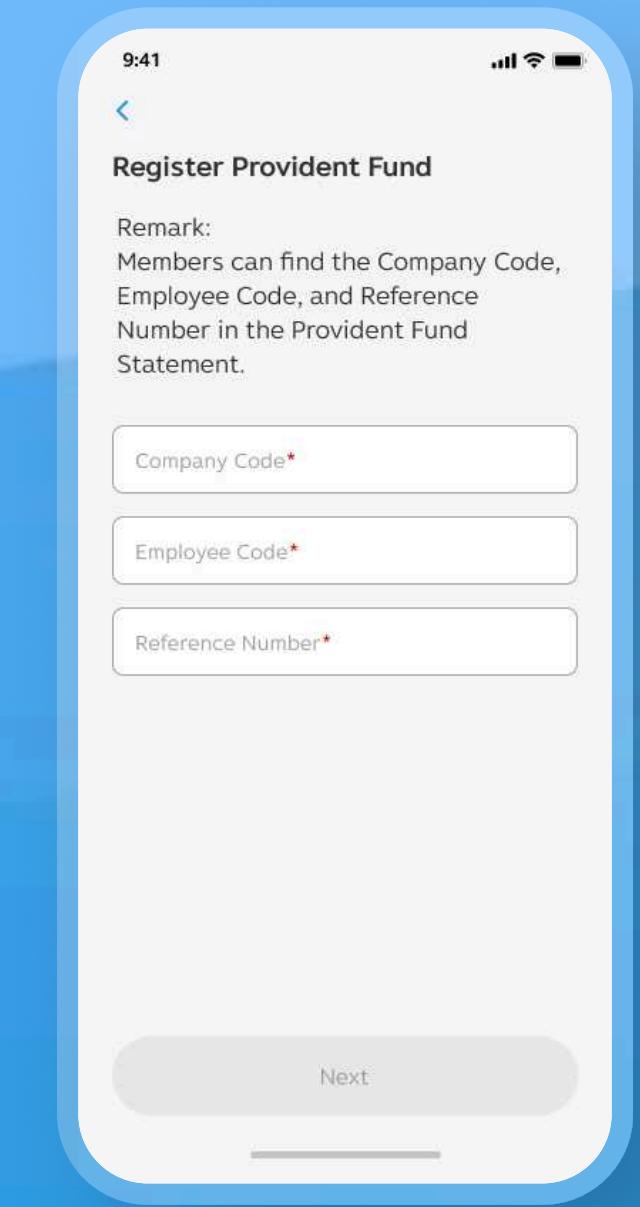


Homepage display for users with only mutual fund Unitholder



Portfolio display for users with only mutual fund Unitholder

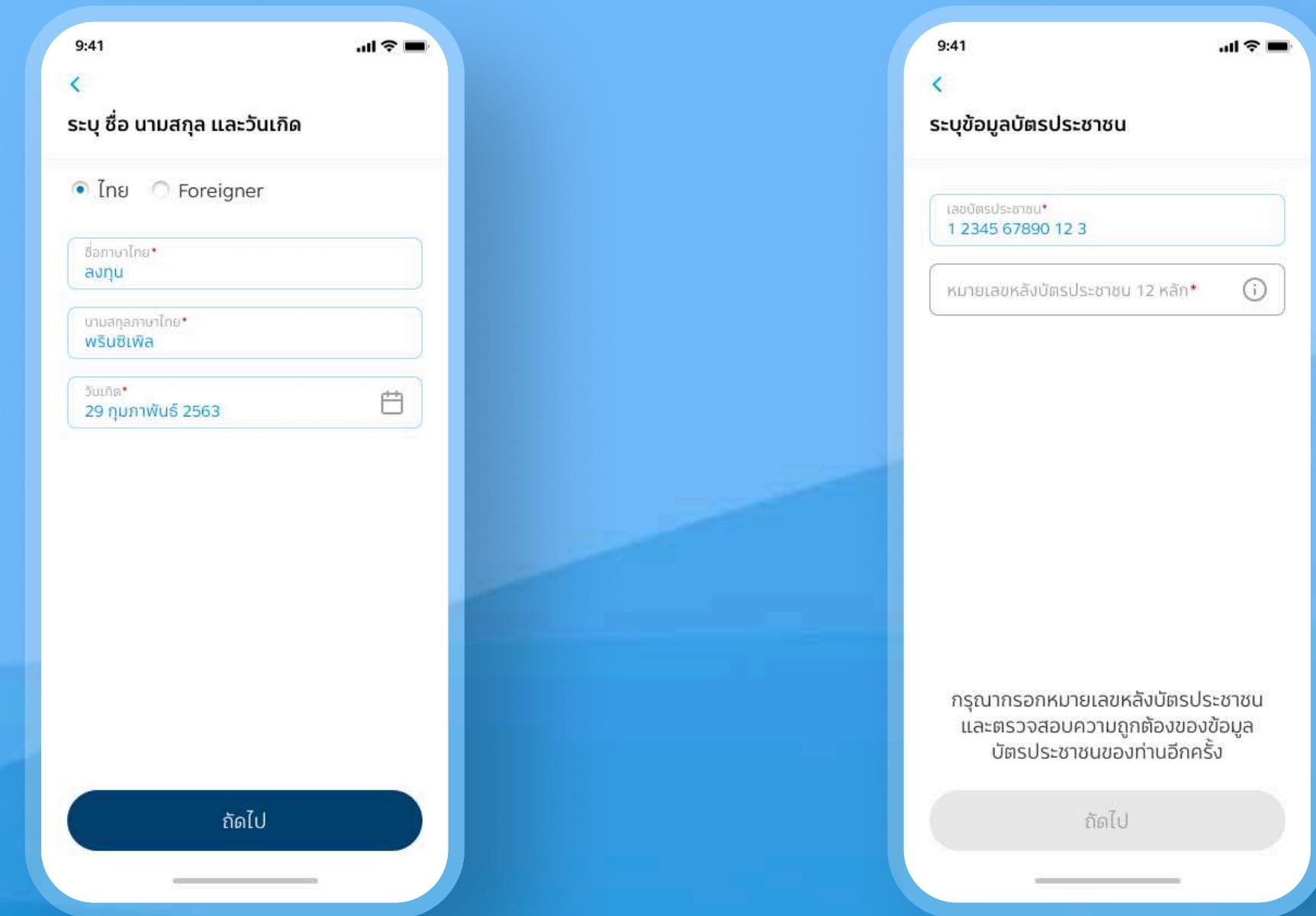
5. Click “Register to Use Provident Fund”



6. Fill in your Company Code, Employee Code, and Reference Number in the Provident Fund Statement

# Register Provident Fund Account

Thai Nationality

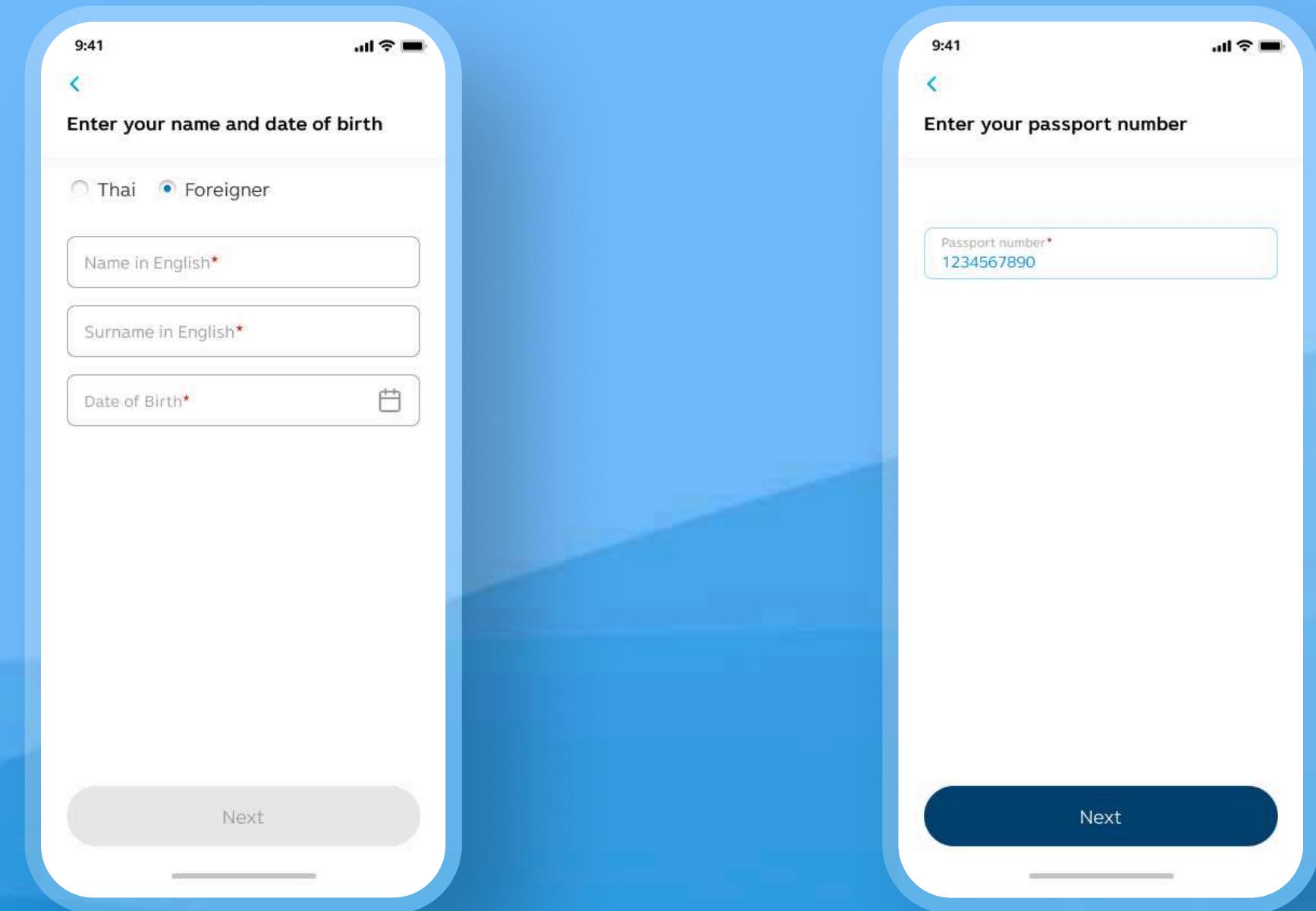


7. Fill in nationality as Thai,  
full name in Thai and date of birth.

8. Fill in your ID card information  
including ID card number  
and Laser Code.

# Register Provident Fund Account

## Other Nationality

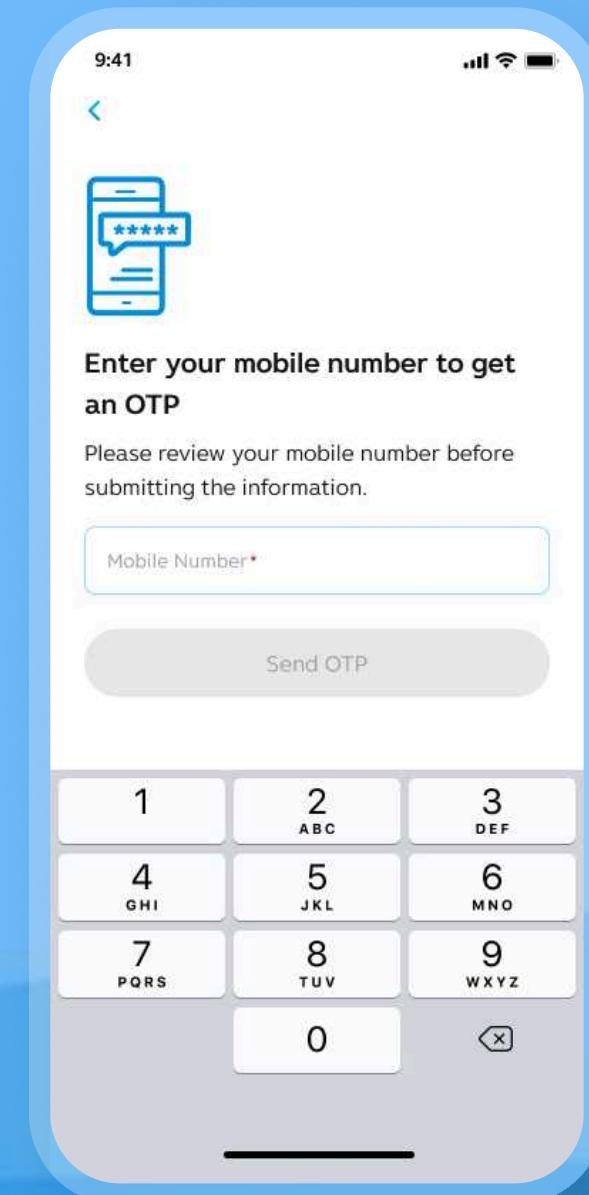


The image shows two side-by-side mobile phone screens. Both phones are displaying a white interface with a blue header bar. The left phone's header says 'Enter your name and date of birth'. It has a radio button for 'Thai' which is unselected, and a selected radio button for 'Foreigner'. Below these are three input fields: 'Name in English\*' (with a placeholder), 'Surname in English\*' (with a placeholder), and 'Date of Birth\*' (with a placeholder and a calendar icon). At the bottom is a 'Next' button. The right phone's header says 'Enter your passport number'. It has a single input field containing 'Passport number\* 1234567890'. At the bottom is a 'Next' button.

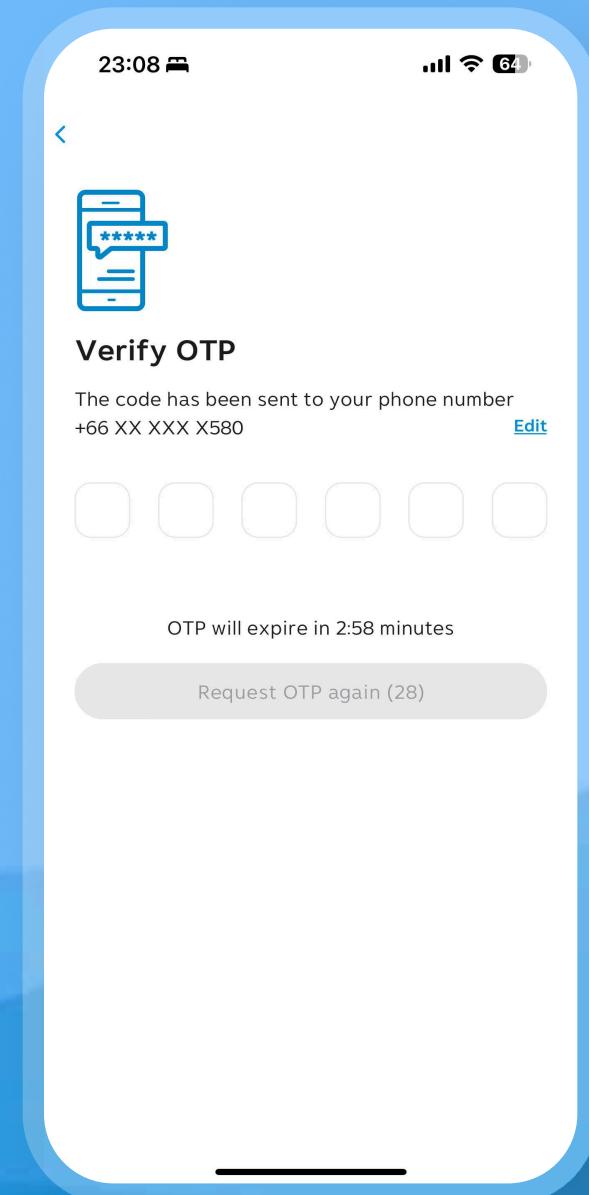
9. Fill in nationality as Foreigner, full name in English and date of birth.

10. Fill in passport number and click "Next" to continue.

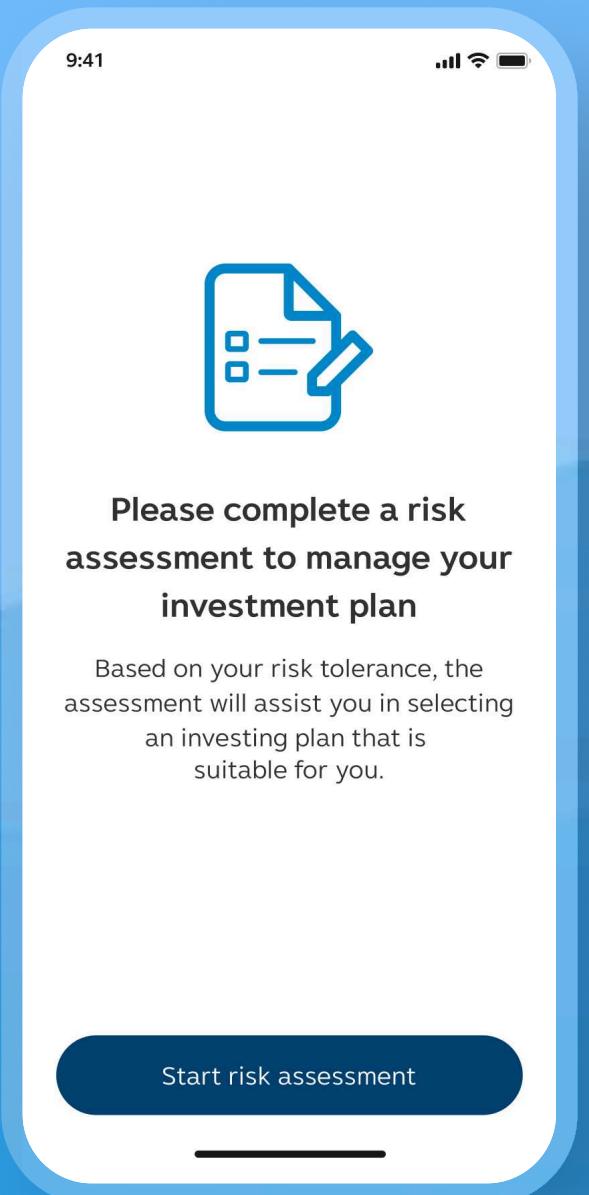
# Register Provident Fund Account



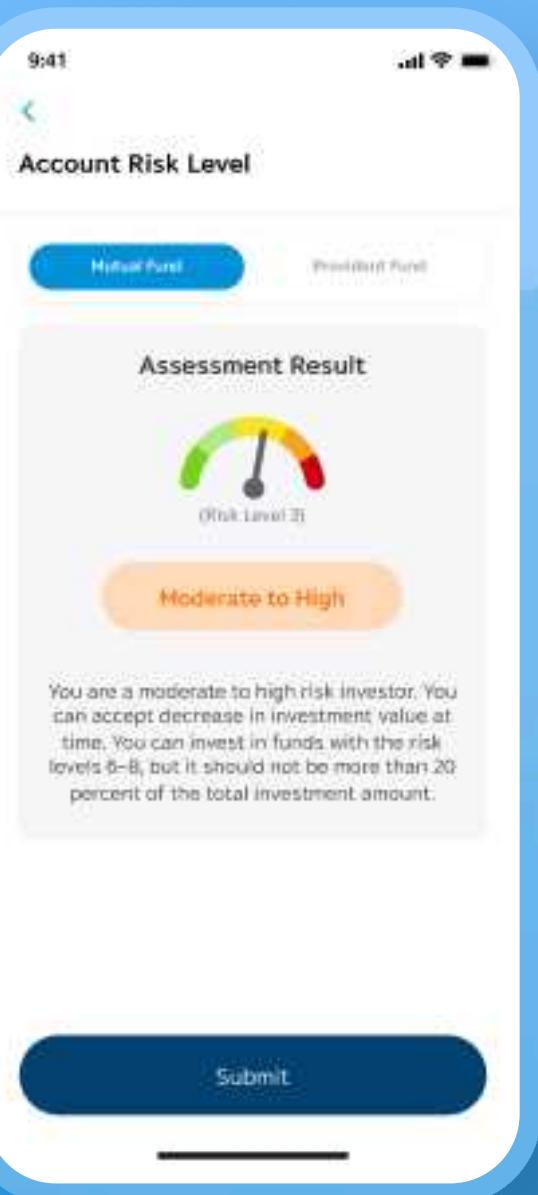
11. Fill in your phone number to get OTP.



12. Verify OTP

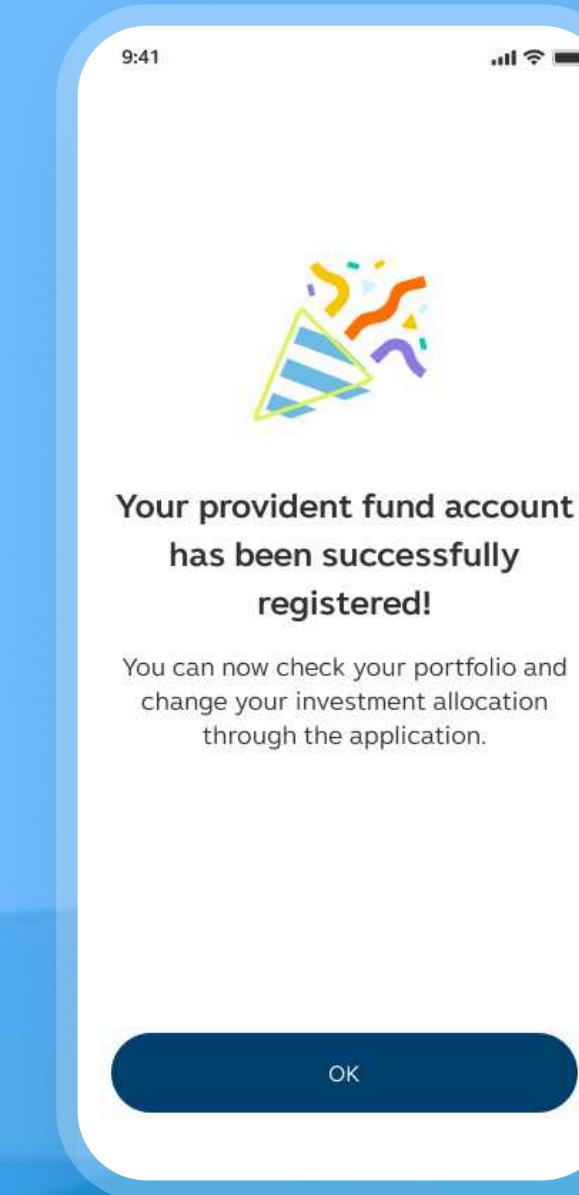


13. Click “Start risk assessment”.

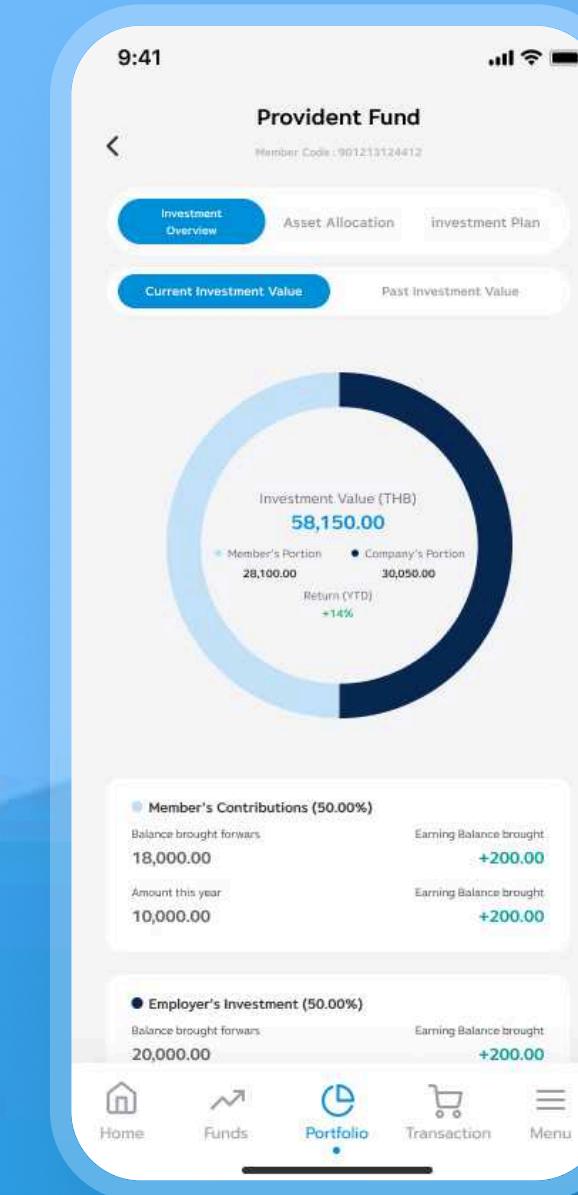


14. Review your assessment result and click “Submit” to continue  
(If you already have a PVD account)

# Register Provident Fund Account



**15. Your provident fund account has been successfully registered.**  
Click “OK” to continue.



Portfolio display for users with mutual fund and PVD Unitholders

**16. You can view your portfolio and manage your investments on the portfolio page.**



Portfolio display for users with only PVD Unitholder



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