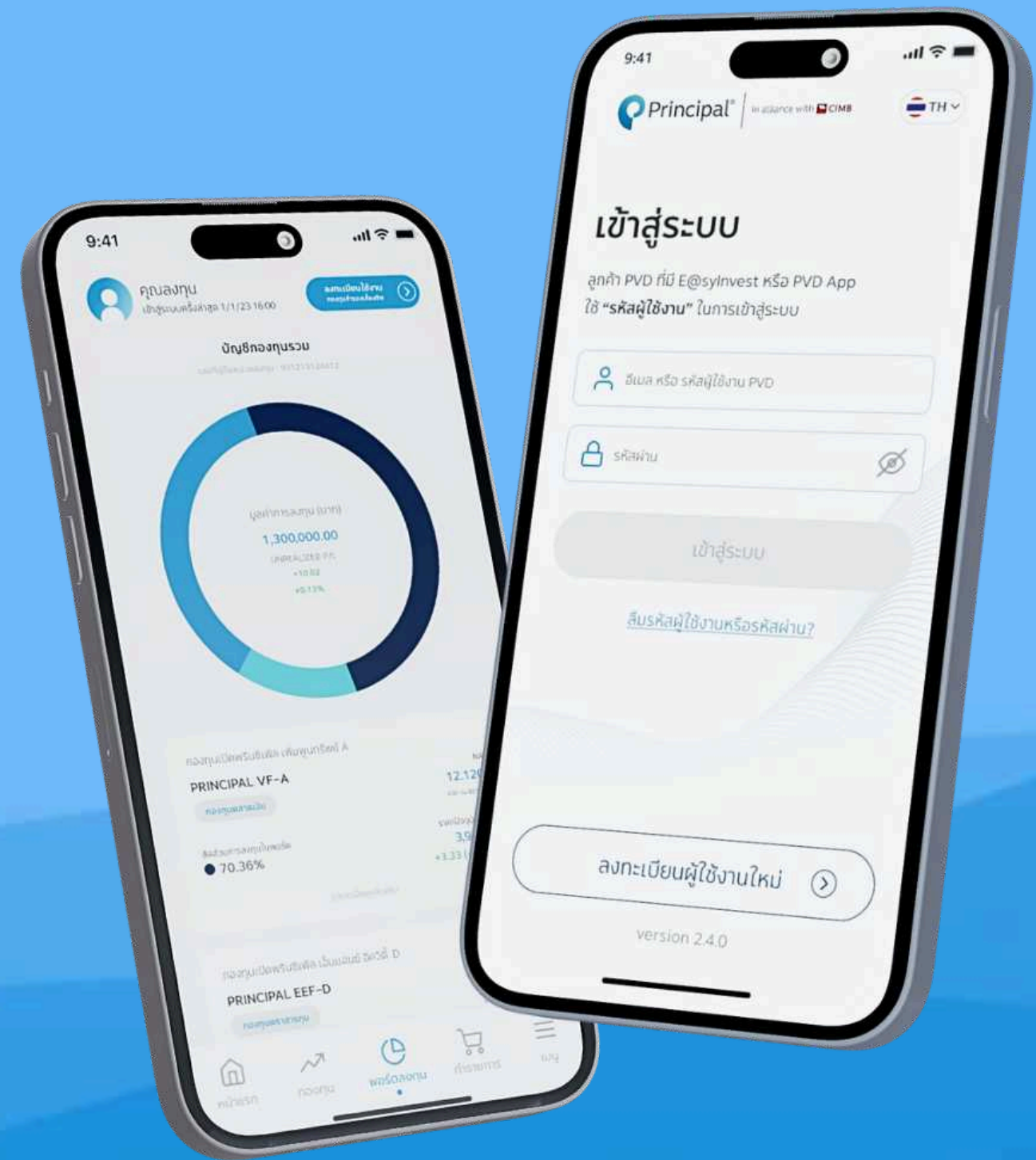




User Manual



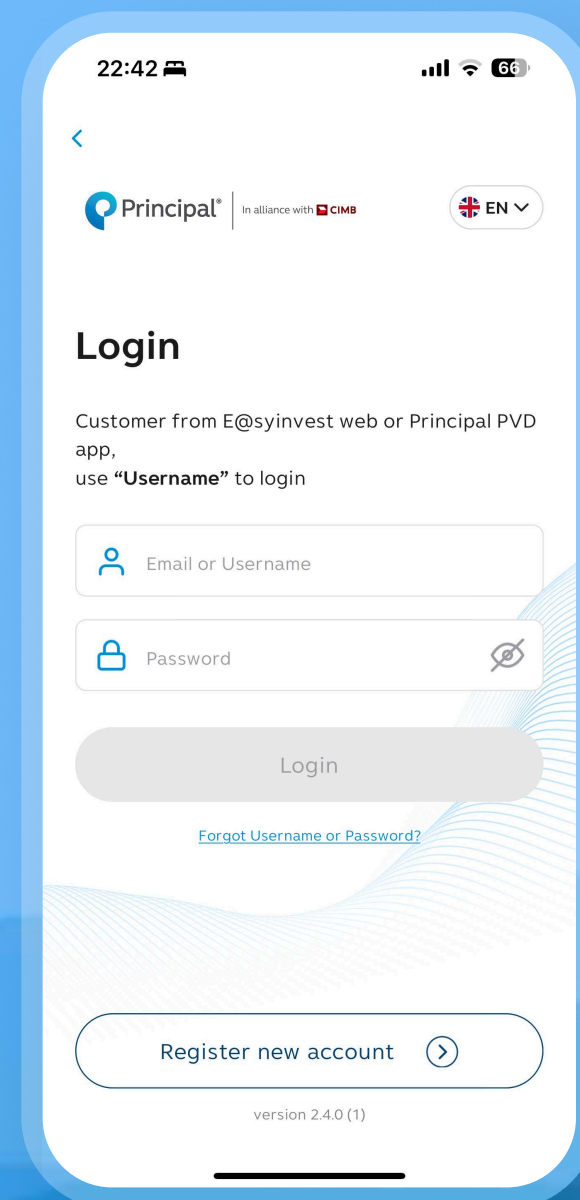
## List of contents

Verify provident fund account

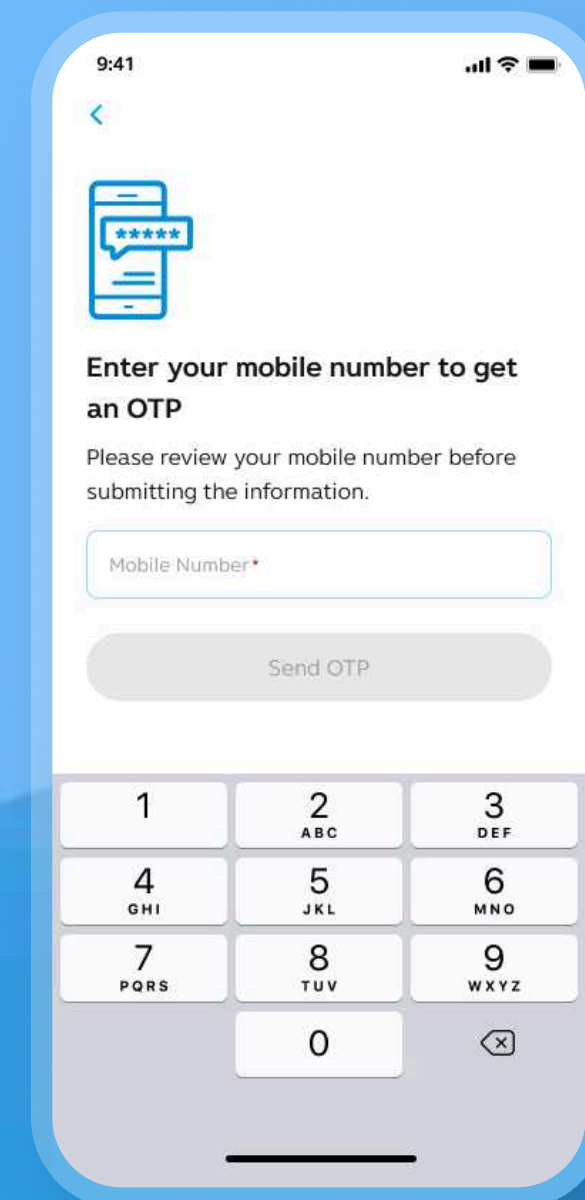
1

# Verify provident fund account

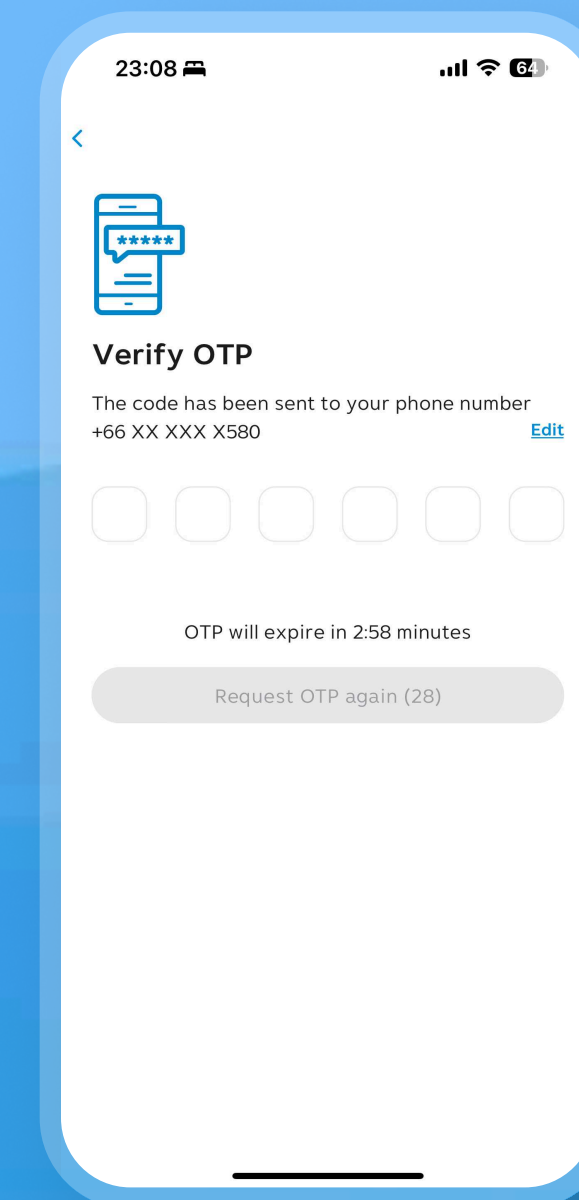
# Verify provident fund account



1. Customer from E@syinvest web or Principal PVD app, use “Username” to login.



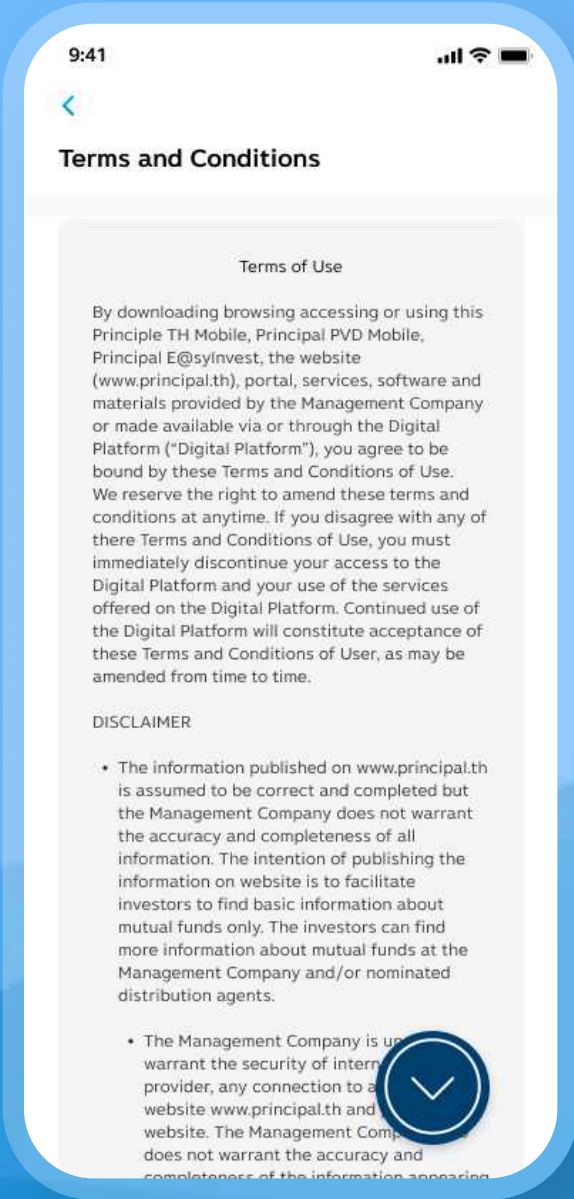
2. Enter your mobile number to get an OTP



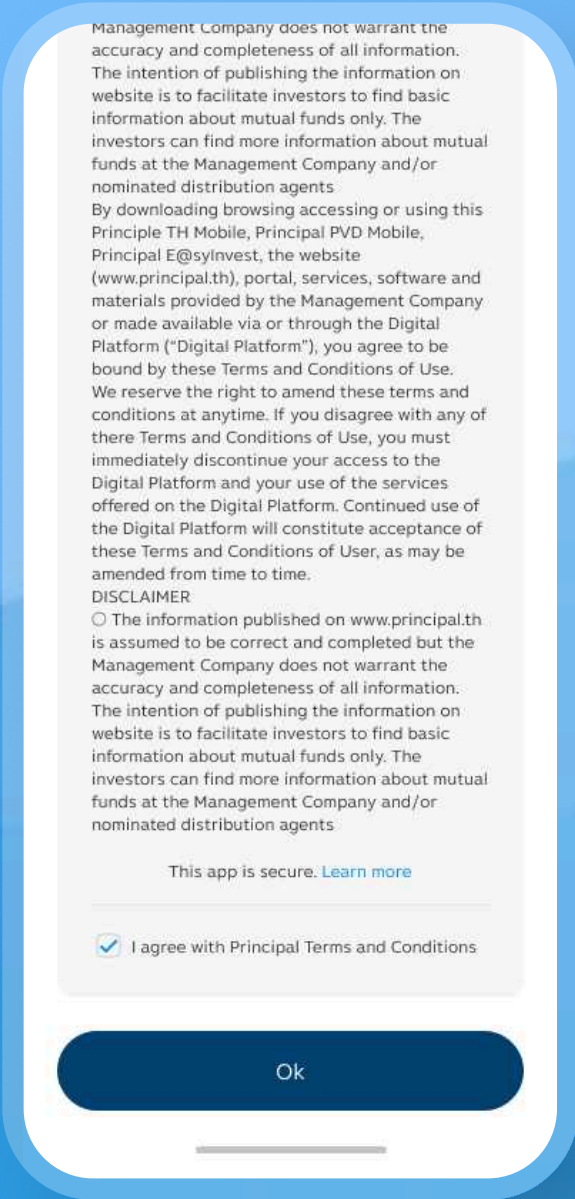
3. Verify OTP



# Verify provident fund account



4. Read the terms and conditions



5. Accept all terms and conditions.

# Verify provident fund account

## Thai Nationality

9:41

<

Enter your name and date of birth

☒ ไทย ☐ Foreigner

Name in Thai\*

Surname in Thai\*

Date of Birth\*

Next

6. Fill in nationality as Thai, full name in Thai and date of birth

9:41

<

Enter your name and date of birth

☒ ไทย ☐ Foreigner

Name in Thai\*  
สมชาย

Surname in Thai\*  
ประสิทธิ์

Date of Birth\*  
29 กุมภาพันธ์ 2563

Next

7. Click “Next”

9:41

<

Enter your ID Card

ID Card Number\*

Laser Code\*

Please enter your Laser Code and check the validity of your ID Card number once again.

Next

8. Fill in your ID card information including ID card number and Laser Code

9:41

<

Enter your ID Card

ID Card Number\*  
1 2345 67890 12 3

Laser Code\*  
JC0-0000000-00

Please enter your Laser Code and check the validity of your ID Card number once again.

Next

9. Click “Next”

# Verify provident fund account

For Foreigner

9:41

<

Enter your name and date of birth

☐ Thai ☒ Foreigner

Name in English\*

Surname in English\*

Date of Birth\*

Next

10. Fill in nationality as Foreigner, full name in English and date of birth

9:41

<

Enter your name and date of birth

☐ Thai ☒ Foreigner

Name in English\* Longtoon

Surname in English\* Principal

Date of Birth\* 29 February 2000

Next

11. Click “Next”

9:41

<

Enter your passport number

Passport number\*

Next

12. Fill in your passport number

9:41

<

Enter your passport number

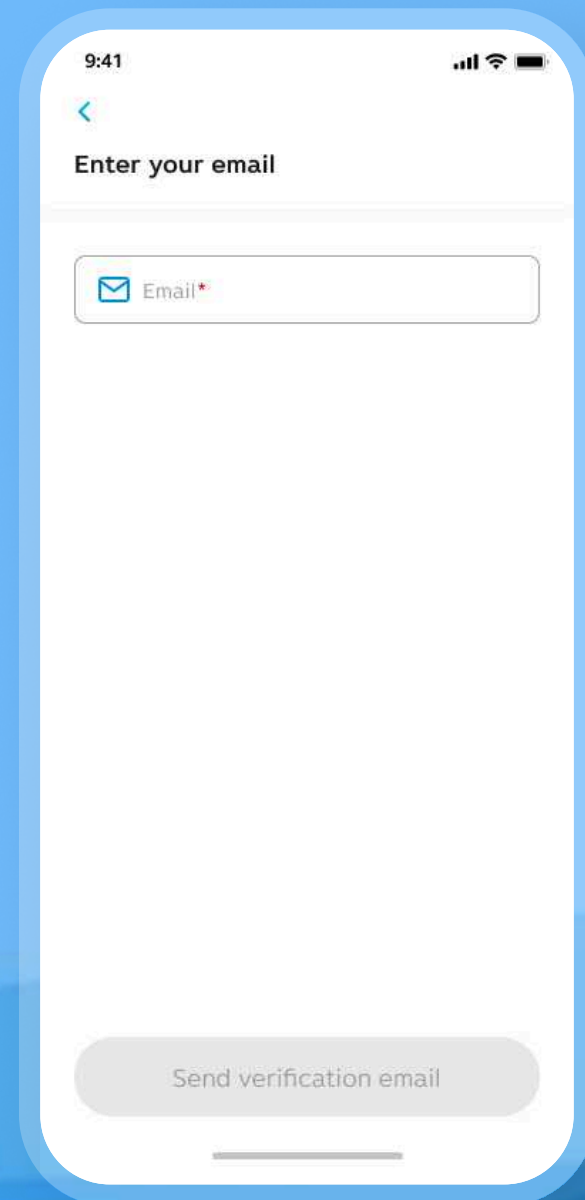
Passport number\* 1234567890

Next

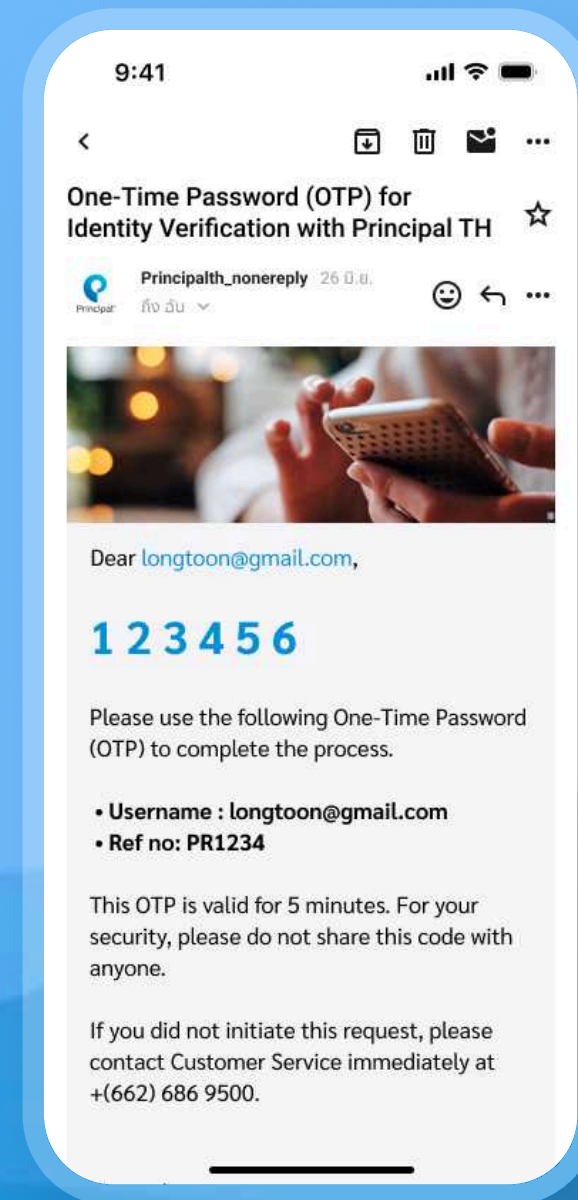
13. Click “Next”



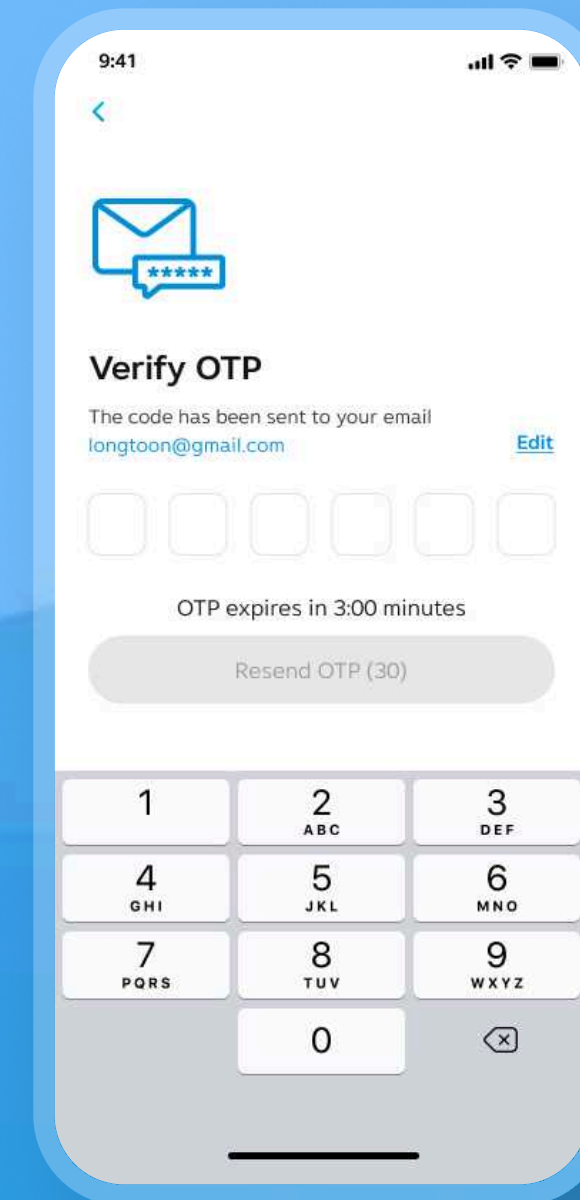
## Verify provident fund account



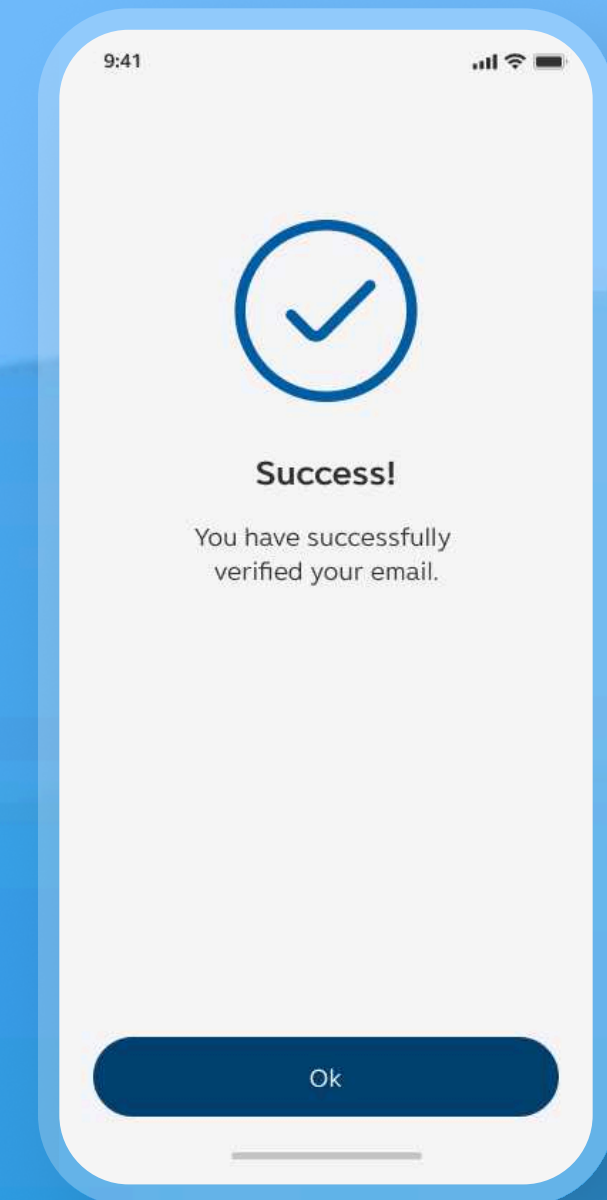
14. Fill in email, then click  
“Sent verification email”



15. The system has sent an OTP to the  
email address you provided.

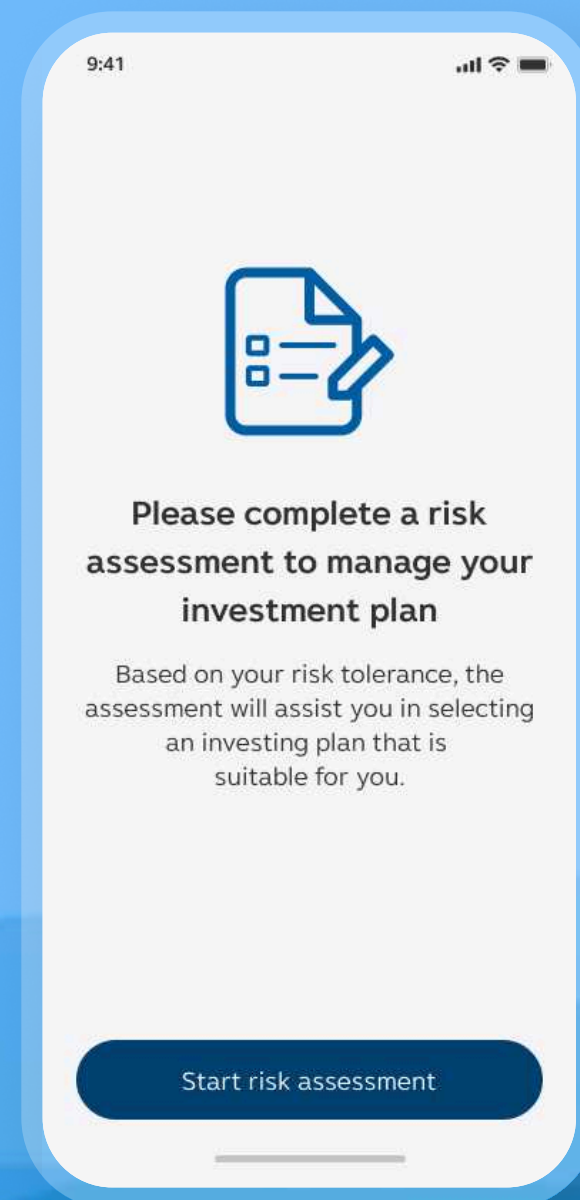


16. Verify OTP

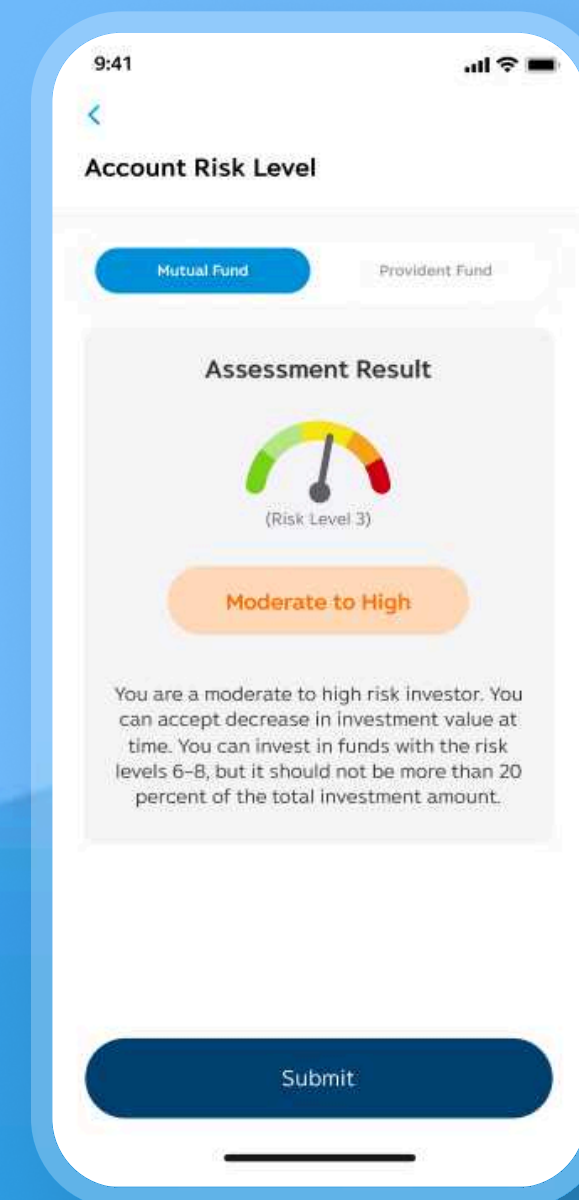


17. Your account has been verified.  
Click “Ok” to continue.

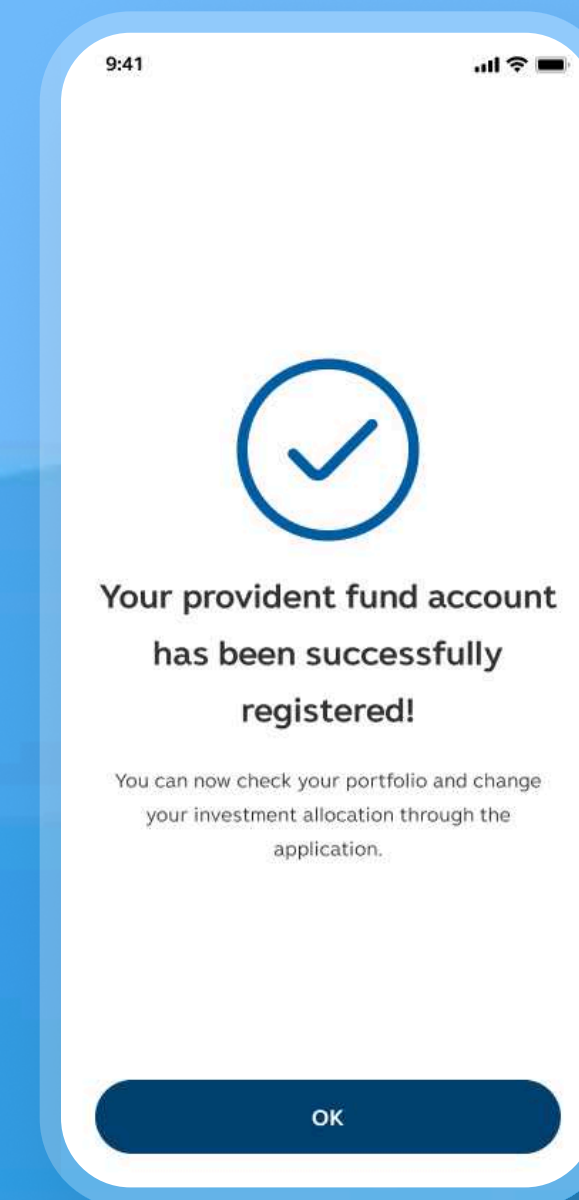
## Verify provident fund account



18. Click “Start risk assessment”.



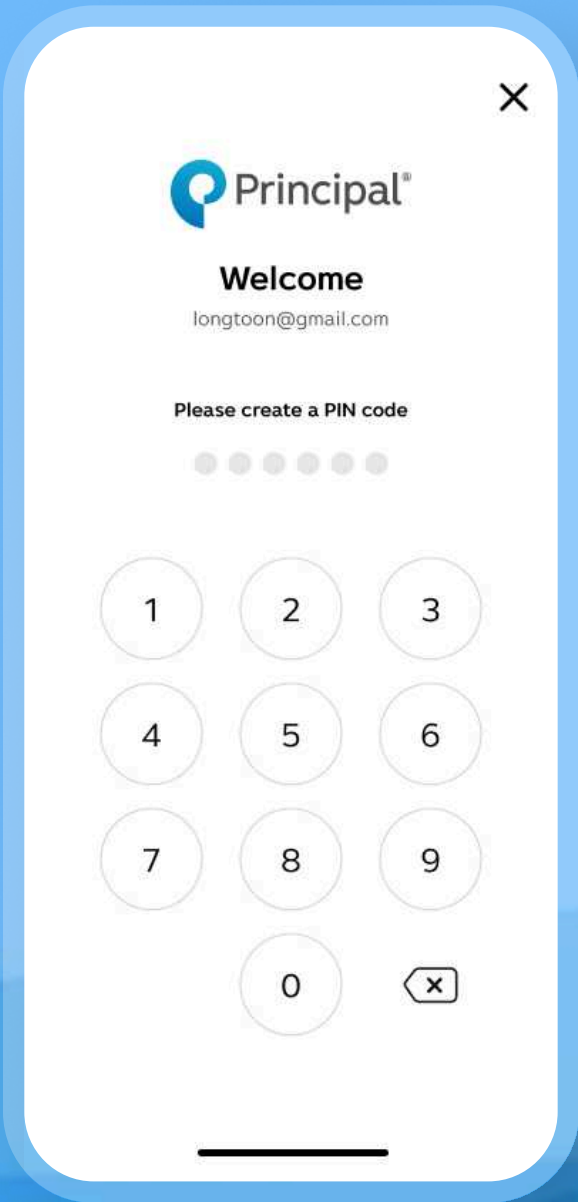
19. Review your assessment result and click “Submit” to continue  
(If you already have a PVD account, this step will be displayed immediately).



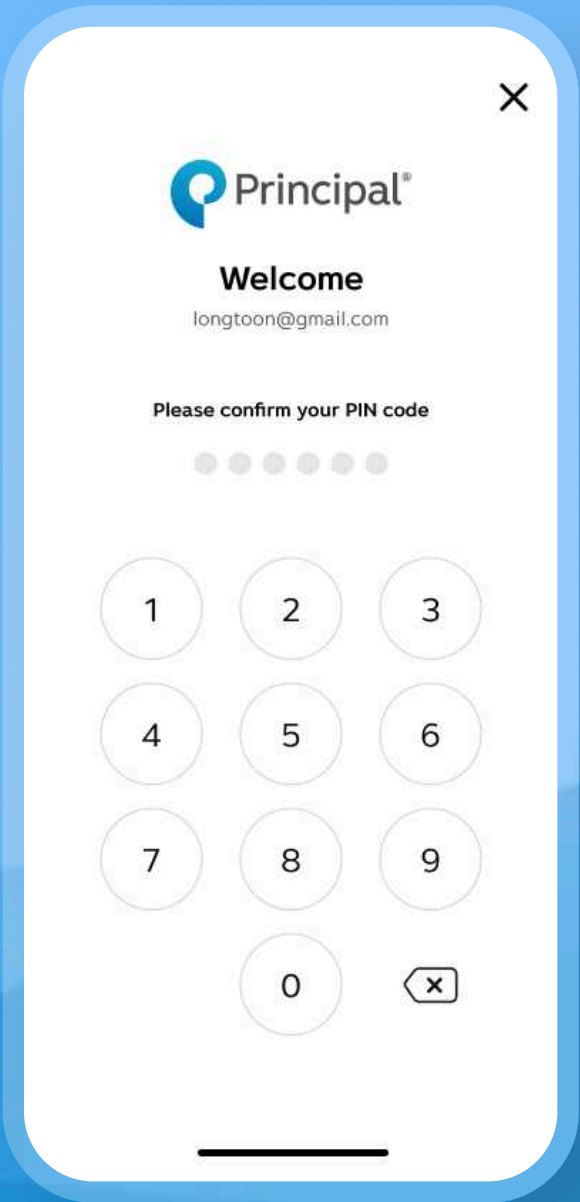
20. Your provident fund account has been successfully registered.  
Click “OK” to continue.



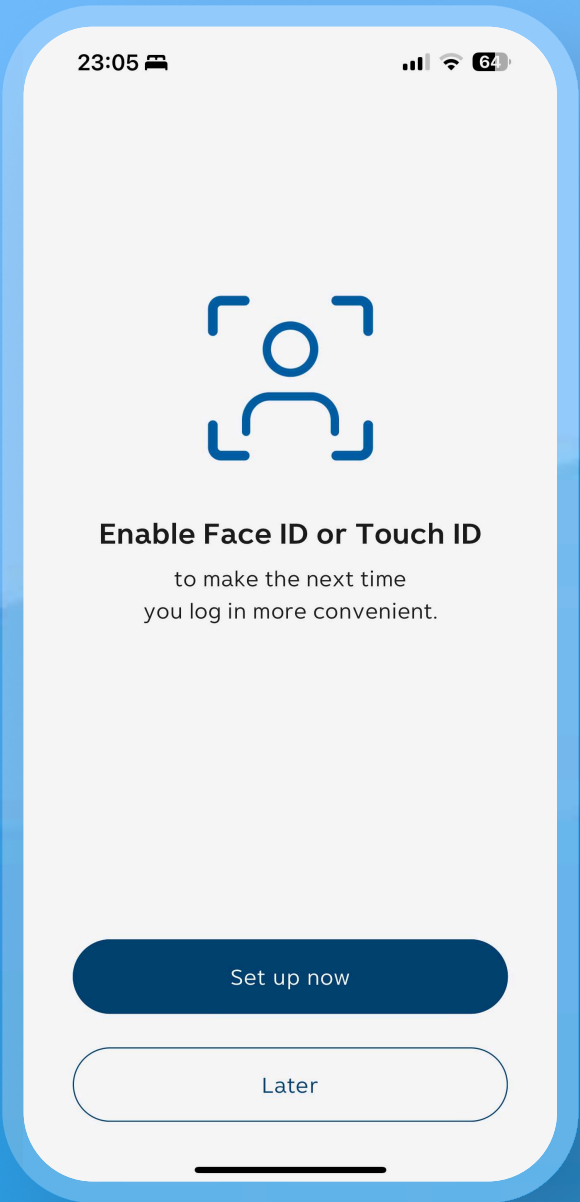
# Verify provident fund account



21. Create PIN Code



22. Confirm PIN Code



23. Set up your Face/Fingerprint settings for easier access in the future.



24. You will be redirected to the portfolio page.



In alliance with  CIMB

Call 026869595 [www.principal.th](http://www.principal.th)

Investors understand the characteristics of the product (fund), return conditions, and risks before deciding to invest/Investors must study information about mutual funds, especially investment policies, risks, and performance of mutual funds disclosed in various sources.

Or ask for information from officials before deciding to invest. Past performance is not a guarantee of future performance.